12:00pm to 1:00pm - Lunch

The official start time of the conference will be 12:00pm. Lunch will also begin at this time and guests will be ushered through the lunch buffet in the Lounge, and seated in the Ballroom.

1:00pm to 1:30pm - "Welcome & Introduction"

Speaker:

Banks Bourne, Chief Executive Officer and Senior Managing Director, Bourne Partners

1:30pm to 2:10pm - "Spec Pharma & Consumer Health - One's Hot, One's Not"

Moderator:

Jeremy Johnson, Managing Director, Bourne Partners

Panelists:

Rich Baxter, Managing Director, Hayfin Capital Management LLP

Jefferson Gregory, Chairman, Board of Managers, Gregory Pharmaceutical Holdings, LLC (GPH)

Bill Humphries, Executive V.P. & Company Group Chairman, Valeant Pharmaceuticals

Dan Spira, Chief Executive Officer, iNova Pharmaceuticals

2:10pm to 2:40pm - Break #1

2:40pm to 3:00pm - "Healthcare Policy in the Era of #FakeNews"

Announced by: Jennifer Meyers, Director, Marwood Group Speaker:

Stephen Williams, Director, Marwood Group

3:00pm to 3:40pm - "Outsourcing Services - Driving Efficiency & Value for the Long Term"

Moderator:

David Chapin, Chief Executive Officer, Forma Life Science Marketing

Panelists:

David Crane, Former Chairman & Chief Executive Officer, National Surgical Healthcare Bhooshi DeSilva, Senior Vice President Corporate Development & Strategy, PPD Patrick Walsh, Chief Executive Officer, Avista Pharma Solutions Wendy Shusko, CEO, WellSpring Pharmaceutical Corporation

3:40pm to 4:00pm - "Capital Markets from the Driver's Seat"

Announced by: F. Alexander (Xan) Smith, Managing Director of Business Development, Bourne Partners Speaker:

Andrew Callaway, Managing Director, Bank of America Merrill Lynch

4:00pm to 4:30pm – Break #2

4:30pm to 4:50pm - "Sponsor Coverage Market"

Announced by: TBD

Speaker:

John Gammage, Global Head of Financial Sponsor Group, JPMorgan Chase & Co.

4:50pm to 5:35pm – "A \$1.6 billion CDMO Take Private Transaction - Albany Molecular Research, Inc." Moderator:

Banks Bourne, Chief Executive Officer and Senior Managing Director, Bourne Partners Panelists:

William Marth, President & Chief Executive Officer, Albany Molecular research, Inc. Will McMullan, Principal with U.S. Buyout, The Carlyle Group

5:45pm to 7:30pm - Cocktail Reception