

## Investment Strategies Designed to Deliver Results

Bourne Partners Strategic Capital is a private equity investment management firm based in Charlotte, NC. Since 2000, BPSC has been offering a unique perspective and unmatched experience while remaining highly focused on fulfilling the unique needs of established, middle market healthcare and pharmaceutical companies across the globe.

### Core Sectors



**Late Stage  
Pharmaceuticals**



**Pharma Services**



**Consumer Health  
+ Wellness**

### Criteria & Flexibility

Cash flow positive opportunities

Complex situations with creative structures

Actionable growth stage or middle market businesses

Flexible investment sizes – as small as \$3M with ability to transact \$1B+ in equity checks with established private equity relationships

### Investment Focus

Highly selective approach towards direct investments in private companies that are in the firm's core focus sectors. BPSC's principals must see a pathway to adding significant value to the business while investing personally and aligning economic interests with management.

# 100+

years of combined  
experience

# 14

direct invest &  
co-invest platforms

# >11x

MOIC on direct  
investments

### Representative Investments

#### Direct Investments



#### Private Equity Relationships and Counterparties



## About Covis

Covis Pharma is a global specialty pharmaceutical company focused on revitalizing deprioritized brands and promoting products within niche specialties. Its product portfolio addresses life-threatening and other serious medical conditions in various therapeutic categories. Covis was established in 2011 and is based in Switzerland.

**1<sup>st</sup> Exit**  
**\$325 mm**  
 total debt and  
 equity raised

**5 / 14**  
 acquisitions /  
 brands acquired

**\$365 mm**  
 total M&A  
 transaction value

**\$1<sup>+</sup> bn**  
 value creation

**2<sup>nd</sup> Exit**  
**\$700 mm**  
 in EV

