

		rmaceutical and Biotechnology Transactions	T	Ct.	V-1- (6
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
09/09/2024	Gentronix Limited	Scantox Holding Aps	Merger/Acquisition	Closed	-
09/07/2024	Hunan Qianjin Xiangjiang Pharmaceutical Co., Ltd./Hunan Qianjin Xieli Pharmaceutical Co., Ltd.	(SHSE:600479)	Merger/Acquisition	Announced	-
09/09/2024	Seaview Enterprises, LLC	Hims & Hers Health, Inc. (NYSE:HIMS)	Merger/Acquisition	Closed	-
09/14/2024	Zhejiang Starry Pharmaceutical Co.,Ltd. (SHSE:603520)	-	Merger/Acquisition	Announced	22.7
09/07/2024	Jiangsu Jiayi Pharmaceutical Co., Ltd.	ShanXi C&Y Pharmaceutical Group Co.,LTD. (SZSE:300254)	Merger/Acquisition	Announced	37.2
09/09/2024	Chengdu Kanghua Biological Products Co., Ltd. (SZSE:300841)	Sichuan Development Securities Investment Fund Management Co., Ltd.	Merger/Acquisition	Announced	49.5
09/09/2024	C.O.C. Farmaceutici Srl	De Agostini S.p.A.	Merger/Acquisition	Announced	-
09/09/2024	Legionella testing business assets of	LuminUltra Technologies Ltd.	Merger/Acquisition	Closed	-
	Genomadix Inc				
09/11/2024	ChemPartner PharmaTech Co.,Ltd. (SZSE:300149)	-	Merger/Acquisition	Announced	14.6
09/11/2024	ChemPartner PharmaTech Co.,Ltd. (SZSE:300149)	-	Merger/Acquisition	Announced	15.3
09/11/2024	ILC Therapeutics Ltd	Scottish Enterprise; EOS Technology Investment Syndicate; Medical Incubator Japan K.K.	Private Placement	Closed	3.3
09/11/2024	Summit Therapeutics Inc. (NasdaqGM:SMMT)	·	Private Placement	Closed	235.0
09/10/2024	Algenie Pty Ltd	University of Technology Sydney; Better Bite Ventures	Private Placement	Closed	0.7
09/09/2024	Cyclo Therapeutics, Inc. (NasdaqCM:CYTH)	Rafael Holdings, Inc. (NYSE:RFL)	Private Placement	Closed	3.0
09/12/2024	F2G Ltd	Intermediate Capital Group plc (LSE:ICG); Merifin Capital; Sofinnova Partners SAS; Novo Holdings A/S; Forbion Capital Partners B.V.; Brace Pharma Capital; Advent Life Sciences LLP; Morningside Ventures Limited; AMR Action Fund GP, LLC; Blue Owl Healthcare Opportunities	Private Placement	Announced	
09/11/2024	Oruka Therapeutics, Inc. (NasdaqGM:ORKA)	VR Adviser, LLC; Blackstone Inc. (NYSE:BX); RTW Investments, LP; Avidity Partners, LLC; Janus Henderson Investors; Fairmount Funds Management LLC; Affinity Asset Advisors, LLC; Access Biotechnology; Commodore Capital LP; SR One Capital Management, LP; Paradigm Biocapital Advisors LP; Frazier Life Sciences Management, LP; Braidwell LP; Allostery Investments LP		Announced	200.5
09/09/2024	LegenDairy Foods GmbH	SAZABY LEAGUE, Ltd.; Grazia Equity GmbH; The Nature Conservancy, Investment Arm; REWE-ZENTRALFINANZ eG; Merck Ventures B.V.; SevenVentures GmbH; EQT Ventures; Atlantic Food Labs Manager GmbH; Happiness Capital; Woodline Partners LP; Lowercarbon Capital LLC; Elevat3 Capital Ltd; Indiposa Investments Co. Limited	Private Placement	Closed	61.0
09/11/2024	RADIANT BIOTHERAPEUTICS INC.	BDC Capital Inc.; abrdn plc (LSE:ABDN); Bill & Melinda Gates Foundation Trust; Alexandria Venture Investments, LLC; Fight Against Cancer Innovation Trust; Amplitude Ventures; Toronto Innovation Acceleration Partners	Private Placement	Closed	35.0
09/12/2024	Dharaksha Ecosolutions Private Limited	Avaana Capital Advisors LLP	Private Placement	Closed	3.0
09/09/2024	ArcanaBio	BioInnovation Institute	Private Placement	Closed	-
09/10/2024	Ucaneo Biotech GmbH	IBB Beteiligungsgesellschaft mbH; Energie 360° AG; Plug & Play Ventures; Jeremy and Hannelore Grantham Environmental Trust; Nucleus Capital; Carbon Removal Partners AG; Apprecia Capital	Private Placement	Closed	
09/10/2024	Liquidia Corporation (NasdagCM:LQDA)	Caligan Partners, LP	Private Placement	Announced	10.0
09/12/2024	Vironexis Biotherapeutics Inc.	Capital Factory; Drive Capital, LLC; Moonshots Capital Management Company, LLC; Future		Closed	26.0
09/11/2024	BioVersys AG	Ventures Guangzhou Sino-Israel Bio-Industry	Private Placement	Closed	6.1



09/10/2024	Number 8 Bio PTY Ltd	March Partners, LLC; CSIRO Financial Services Pty. Ltd.; Breakthrough Victoria, Investment Arm	Private Placement	Closed	4.7
09/11/2024	Safi Biosolutions, Inc.	J2 Ventures	Private Placement	Closed	5.0
09/09/2024	Ensol Biosciences Inc. (XKON:A140610)	MAGNA Investment Co., Ltd.	Private Placement	Announced	0.7
09/12/2024	Valneva SE (ENXTPA:VLA)	-	Private Placement	Announced	66.3
09/10/2024	Nanosyrinx Ltd.	Eli Lilly and Company (NYSE:LLY); IQ Capital	Private Placement	Closed	13.1
, -,		Partners LLP; Octopus Ventures Ltd.; Merck			
		Ventures B.V.; BGF Investment Management Ltd.; Meltwind Advisory			
09/11/2024	Synaptogenix, Inc. (NasdaqCM:SNPX)	-	Private Placement	Announced	-
09/09/2024	Transcell Biologics Pvt. Ltd.	Indian Angel Network Services Pvt. Ltd.;	Private Placement	Closed	-
		Quantiphi, Inc.			
09/09/2024	Bambusa Therapeutics Inc.	BVF Partners L.P.; INCE Management	Private Placement	Closed	15.0
		Consulting (Shanghai) Co., Ltd.; Salvia GmbH;			
		Kkr Dawn Aggregator L.p.			
09/10/2024	NeuroTobe Pharmaceutical Inc.	HLB Co., Ltd. (KOSDAQ:A028300)	Private Placement	Announced	11.9
09/11/2024	Elastrin Therapeutics, Inc.	-	Private Placement	Announced	-
09/10/2024	N.B.Medical Co., Ltd.	SBI Investment Co., Ltd.	Private Placement	Closed	-
09/10/2024	Remedium Bio, Inc	Lifespan Vision Ventures	Private Placement	Closed	-
09/10/2024	JHM Biopharmaceutical (Hangzhou) Co., Ltd.	Suzhou Oriza Holdings Co., Ltd.; SDIC Unity Capital Co., Ltd.; Hongsheng Capital	Private Placement	Closed	28.1
09/10/2024	Xencor, Inc. (NasdaqGM:XNCR)	-	Public Offering	Closed	175.0
09/09/2024	Ionis Pharmaceuticals, Inc. (NasdaqGS:IONS)	-	Public Offering	Closed	500.3
09/10/2024	Theriva Biologics, Inc. (NYSEAM:TOVX)	-	Public Offering	Announced	-
09/09/2024	Ananda Developments Plc (OFEX:ANA)	-	Public Offering	Announced	2.9
09/11/2024	Synaptogenix, Inc. (NasdaqCM:SNPX)	-	Public Offering	Announced	1.8
09/11/2024	BriaCell Therapeutics Corp. (TSX:BCT)	-	Public Offering	Closed	8.5
09/11/2024	Liquidia Corporation (NasdaqCM:LQDA)	-	Public Offering	Closed	57.5
09/12/2024	Firebrick Pharma Limited (ASX:FRE)	-	Public Offering	Announced	1.3
09/09/2024	Terns Pharmaceuticals, Inc. (NasdaqGS:TERN)	-	Public Offering	Closed	150.2
09/09/2024	Relay Therapeutics, Inc. (NasdaqGM:RLAY)	-	Public Offering	Closed	200.0
09/10/2024	Vicore Pharma Holding AB (publ) (OM:VICO)	The Invus Group, LLC; Odlander, Fredrikson &	Public Offering	Announced	75.3
03/10/2024	Vicore Friamia Holding AB (publ) (Olvi. Vico)	Co. AB; HBM Healthcare Investments AG	rubiic Offering	Aimounceu	75.5
		(SWX:HBMN); SEB Investment Management			
		AB; Fourth Swedish National Pension Fund			
		(AP4); HBM Partners Ltd.; Unionen			
09/13/2024	INmune Bio, Inc. (NasdaqCM:INMB)	-	Public Offering	Announced	
	Centessa Pharmaceuticals plc	-	Public Offering	Closed	225.0
09/11/2024					
09/11/2024	(NasdagGS:CNTA)				



Margan Acquisition Closed Control Service of Bealth Health Control Service Control Service of Bealth Health Control Service Control Service of Bealth Health Control Service			re Supplies, Equipment and Services Transaction			
20/03/2024 A Select Outreach Services of Saliad Health 20/03/2024 A Charach Charach Salian Services for Saliad Health 20/03/2024 A Charach Charach Salian Services for Saliad Health 20/03/2024 A Charach Select	Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
20/03/2024 A Select Outreach Services of Saliad Health 20/03/2024 A Charach Charach Salian Services for Saliad Health 20/03/2024 A Charach Charach Salian Services for Saliad Health 20/03/2024 A Charach Select	09/10/2024	Ridha Plastic Surgery & Medspa	Princeton Medspa Partners, LLC	Merger/Acquisition	Closed	_
2012/2024 Arts Child And Family Service. Inc. December Dec	09/09/2024		Labcorp Holdings Inc. (NYSE:LH)	Merger/Acquisition	Announced	_
0.0000/20024 Discovant of IMD Solutions in: Control Private Research Description of Control Private Research Research Research Private Research Resea			, , , , ,			
1071/CADHC) 1071/107204 1071/1						-
Section Sect	09/09/2024	GlucoGuard of IMD Solutions Inc		Merger/Acquisition	Closed	-
Section Sect	09/10/2024	KALMAR IMPLANT DENTISTRY Ltd.	ASEF ADRIA doo	Merger/Acquisition	Closed	-
De/11/2024 Dental clinic business of Veritas Dental Pro. 2 & Momental Group (Singapore) Limited Merger/Acquisition List (Six-CC7) 10/10/2024 Puru Shin Aesthetic & Laser Center Pro. 156x-CC7) 10/10/2024 ADVPXDM LC Lossed Princeton Medispa Partners, LLC Merger/Acquisition Closed Dental Colored Colored Pro. 166x-CC7) 10/10/2024 ADVPXDM LC Lossed Dental Info Solution Promises Services LC Merger/Acquisition Closed Dental Colored Dental Info Solution Promises Services LC Merger/Acquisition Closed Dental Colored Dental Info Solution Promises Services LC Merger/Acquisition Closed Dental Colored Dental Color		Ecron Acunova Limited			Announced	6.5
Ltd (SSXCC7) Pure Skin Aesthetic & Lisser Center Princetic Methya Partners, LLC Merger/Acquisition Closed 0-97(1)/2024 ADVY2ON LLC Unit Sciences division of Rudhra Info Solutions Paral Let Sciences LLC Merger/Acquisition Announced 1-97(1)/2024 (Info Sciences division of Rudhra Info Solutions Paral Let Sciences LLC Merger/Acquisition Announced 1-97(1)/2024 (Info Medical Fischnology (Sushou) Co.,LTD Sciences LLC Merger/Acquisition Announced 1-97(1)/2024 (Spin Medical Fischnology (Sushou) Co.,LTD Sciences LLC Merger/Acquisition Announced 1-97(1)/2024 (Paral Receivers Sciences Systems, Inc. Occursionand Partners, LP Merger/Acquisition Announced 1-97(1)/2024 (Paral Receivers Systems, Inc. Occursionand Partners, LP Merger/Acquisition Announced 1-97(1)/2024 (Paral Receivers Systems, Inc. Occursionand Partners, LP Merger/Acquisition Announced 1-97(1)/2024 (Paral Receivers Holding AB Solicit State Stat			Corporation			
Description of Rudhre Info Solutions Para Life Sciences LLC Megra/Acquisition Announced Unification of Rudhre Info Solutions Para Life Sciences LLC Megra/Acquisition Announced Deploy2024 Kylin Medical Technology (Suchoul Co.LTD. Sciences LLC Megra/Acquisition Announced Unification of Para Life Sciences LLC Megra/Acquisition Announced Deploy2024 Four Diagnostic Imaging Clinics in Alberta WELL Health Technologies Corp. (TSX-WELL) Mergar/Acquisition Closed Deploy2024 Four Diagnostic Imaging Clinics in Alberta WELL Health Technologies Corp. (TSX-WELL) Mergar/Acquisition Announced Deploy2024 Tensus Ranagement Company, Inc. NCD Agency, LLC Mergar/Acquisition Announced Investment Medical Sciences Agency, LLC Mergar/Acquisition Announced Deploy2024 Mecovers Holding AB Investment Medical Seeden AB (publ) (NEM:NIS) Megra/Acquisition Announced Deploy2024 Mecovers Holding AB Investment Medical Seeden AB (publ) (NEM:NIS) Megra/Acquisition Announced Deploy2024 Mecovers Holding AB Investment Medical Seeden AB (publ) (NEM:NIS) Megra/Acquisition Announced Deploy2024 Mecovers Holding AB Investment Medical Seeden AB (publ) (NEM:NIS) Megra/Acquisition Announced Deploy2024 Mecovers Holding AB Investment Medical Seeden AB (publ) (NEM:NIS) Megra/Acquisition Announced Mergar/Acquisition Announced Deploy2024 Medical Medical Seeden AB (publ) (NEM:NIS) Megra/Acquisition Closed Deploy2024 Medical Medical Mergar/Acquisition Closed Deploy2024 Medical Medical Mergar/Acquisition Announced Deploy2024 Medical Medical Mergar/Acquisition Closed Deploy2024 Medical Mergar/Acquisition Announced Deploy2024 Medical Medical Mergar/Acquisition Announced Deploy2024 Medical Mergar Mergar Medical Mergar	09/11/2024		1. 3.	Merger/Acquisition	Announced	0.6
09/09/2024 Uick Sciences division of Rubin Info Solutions of Southern Info Solutions of Rubin Info Solutions (Schematics)	09/10/2024	Pure Skin Aesthetic & Laser Center	Princeton Medspa Partners, LLC	Merger/Acquisition	Closed	-
13 1991/1902	09/10/2024	ADVYZOM LLC	Danforth Advisors, LLC	Merger/Acquisition	Closed	-
(SEHE, 3150) (SEHE, 3150) (SEHE, 3150) (Merger/Acquisition Closed 0-09/10/2024 PAR Excellence Systems, Inc. 0ceanSound Partners, LP Merger/Acquisition Closed 0-09/10/2024 Four Diagnostic Imaging Clinics in Alberta WELL Health Technologies Corp. (TSX:WELL) Merger/Acquisition Announced 0-09/10/2024 Studies and 1-09/10/2024 Analysis discussed on the Studies of 1-09/10/2024 Analysis Blosurgical Solutions SAS National Merger/Acquisition Announced 0-09/10/2024 Merger/Acquisition Merger/Acqu	09/09/2024	Life Sciences division of Rudhra Info Solutions	Prana Life Sciences LLC	Merger/Acquisition	Announced	-
1998/1992 PAR Excellence Systems, Inc. OceanSound Partners, LP Merger/Acquisition Merger/Acquisition Announced	09/10/2024	Kylin Medical Group Limited		Merger/Acquisition	Announced	1.3
Populage	09/12/2024	USHIO Medical Technology (Suzhou) Co.,LTD.	-	Merger/Acquisition	Closed	-
Populage	09/09/2024	DAP Excellence Systems Inc	OceanSound Partners LD	Morgor/Acquisition	Closed	
19/11/2024 Tenure Management Company, Inc. Oura Reacht, U. Oura Reacht, U. Oura Reacht O. Oura R						-
### Display Company Display	09/10/2024	Four Diagnostic Imaging Clinics in Alberta	WELL Health Technologies Corp. (TSX:WELL)	Merger/Acquisition	Announced	-
### Display Company Display	09/11/2024	Tenure Management Company. Inc.	NCD Agency, LLC	Merger/Acquisition	Closed	_
Mecovers Holding AB Invent Medic Sweden AB (publ) (NGM:MS) Merger/Acquisition Announced Definition Announced Definition						
Studi Dentistici Dott. Nicola Paoleschi Societa A Responsabilita Imitata in Sigia Studi Dentistici Dott. Nicola Paoleschi Societa A Responsabilita Imitata in Sigia Studi Dentistici Sigular Genomics Systems, Inc. Deerfield Management Company, L.P. Series Nasdagor/MOMIC C C (Nasdagor/MOMIC) C C (Nasdagor/MOMIC) C C (Nasdagor/MOMIC) C C (Osed						
A Responsabilita Limitata in Sigla Studi Dentistica Singular Genomics Systems, Inc. (Nasdagc/McMMC) (Singular Genomics Systems, Inc. (Nasdagc/McMC) (Singular Genomics Systems, Inc. (Singular Genomics Genomics State) (Singular Genomics Genomics State) (Co., Ltd. (Merger/Acquisition Announced O.2 (Singular Genomics Gen		-				-
(NasdaqCN-OMIC) C	09/11/2024	A Responsabilita Limitata In Sigla Studi	Denti E Salute Srl	Merger/Acquisition	Closed	-
Day	09/12/2024	•		Merger/Acquisition	Announced	101.1
19,101/2024 The Mayflower Clinic, Inc. HealthCore Clinic, Inc. Merger/Acquisition Announced Co., ttd.	09/09/2024			Merger/Acquisition	Closed	0.1
19,10/2024 Shanghai Xingaofeng Newsummit Biopharma Co., t.d.						0.1
Co., Ltd. 09/10/2024 Adfire Health LLC Health Union, LLC Merger/Acquisition Closed 09/11/2024 Affire Health LLC Innovotech Inc. (TSXV:IOT) Merger/Acquisition Announced 0.7 (NasaagaGs:BTSG) 09/10/2024 BrightSpring Health Services, Inc. (NasaagaGs:BTSG) 09/10/2024 Frontage Laboratories (Subou) Co., Ltd. 09/10/2024 Frontage Laboratories (Subou) Co., Ltd. 09/10/2024 Mobile Nursing Services ITD Advanced Home Health Care LLC Merger/Acquisition Closed 1.09/11/2024 Syantra Inc. 09/10/2024 Brightflow BNP Paribas Développement SA, SCR; Karista; Private Placement Closed 3.6 (Daylor) Closed Supported SA, Go Capital SAS; UI Investissement, SAS Wellington Partners Advisory AG; Broadview Ventrures, Inc.; Panalels Partners SGR SpA; KOFA HealthChare; Mericus Equity Partners SGR, SA; S45 Capital Management GmbH; Monte Carlo Capital Limited; Unorthodox Ventrures; Laerdal Million Lives Fund; M&L HealthCare Investments Pte Ltd 09/10/2024 Catalyst OrthoScience Inc. River Cities Capital Fund Management; Private Placement Closed 48.5 (Capital Management) Closed Save Supported Save Suppo			•			- 0.2
Merger/Acquisition Announced 0.7	09/10/2024		Ningbo Heyi Culture Media Co., Ltd	ivierger/Acquisition	Announced	0.2
BrightSpring Health Services, Inc. (NasdagGS:BTSG) (NasdagGS:BTSG) Frontage Laboratories (Suzhou) Co.,Ltd. Frontage Laboratories (Shanghai) Co. Ltd. Merger/Acquisition Announced 2.8	09/10/2024	Adfire Health LLC	Health Union, LLC	Merger/Acquisition	Closed	-
BrightSpring Health Services, Inc. (NasdagGS:BTSG) (NasdagGS:BTSG) Frontage Laboratories (Suzhou) Co.,Ltd. Frontage Laboratories (Shanghai) Co. Ltd. Merger/Acquisition Announced 2.8	09/11/2024	Keystone Labs Inc.	Innovotech Inc. (TSXV:IOT)	Merger/Acquisition	Announced	0.7
19/10/2024 Frontage Laboratories (Suzhou) Co., Ltd. Frontage Laboratories (Shanghai) Co. Ltd. Merger/Acquisition Announced 2.8	09/13/2024	BrightSpring Health Services, Inc.				-
Mobile Nursing Services LTD	00/10/2024		Frontage Laboratories (Shanghai) Co. Ltd.	Margar/Acquisition	Announced	2 0
Syantra Inc. -		-				2.0
BRIP Paribas Développement SA, SCR; Karista; Sopartec SA; Go Capital SAS; UI Investissement, SAS Wellington Partners Advisory AG; Broadview Ventures, Inc.; Panakés Partners SGR SpA; KOFA Healthcare; Mérieux Equity Partners SAS; 415 Capital Management Gmbit; Monte Carlo Capital Limited; Unorthodox Ventures; Laerdal Million Lives Fund; Malt Healthcare Investments Pte Ltd 09/10/2024 Catalyst OrthoScience Inc. River Cities Capital Fund Management; Mutual Capital Partners; Bridge Bank First Analysis Corporation; Intersouth Partners; Ascension Ventures; Laerdal Million Lives Fund; M&L Healthcare Investments Pte Ltd 09/09/2024 CSA Medical, Inc. First Analysis Corporation; Intersouth Partners; Ascension Ventures, LtC; SV Health Investors, LtC; Blue Heron Capital, LtC; TVM Life Science Management Inc; Yonjin Ventures 09/11/2024 Innovotech Inc. (TSXV:IOT) ON The Partners; Bridge Bank First Analysis Corporation; Intersouth Partners; Ascension Ventures, LtC; SV Health Investors, LtC; Blue Heron Capital, LtC; TVM Life Science Management Inc; Yonjin Ventures 09/10/2024 Discure Technologies Sanara Ventures; Bold Capital Partners; Private Placement Closed 16.0 On 100/10/2024 Mental Health Solutions, Inc. Northzone Ventures, Enjac Ventures; Inspired Capital Management, Inc.; Surface Venture Management, LtC Piper Sandler Merchant Banking Private Placement Closed 14.0 Privat						2.6
Ventures, Inc.; Panakès Partners SGR SpA; KOFA Healthcare; Mérieux Equity Partners SAS, 415 Capital Management GmbH; Monte Carlo Capital Limited; Unorthodox Ventures; Laerdal Million Lives Fund; M&L Healthcare Investments Pte Ltd 09/10/2024 Catalyst OrthoScience Inc. River Cities Capital Fund Management; Mutual Capital Partners; Bridge Bank 09/09/2024 CSA Medical, Inc. First Analysis Corporation; Intersouth Partners; Ascension Ventures, LLC; SV Health Investors, LLC; Blue Heron Capital, LLC; TVM Life Science Management Inc; Yonjin Ventures 09/11/2024 Innovotech Inc. (TSXV:IOT) - Sanara Ventures; Bold Capital Partners; Supernoval Invest Supernoval Invest 09/12/2024 Mental Health Solutions, Inc. Northzone Ventures; Eniac Ventures; Inspired Capital Management, Inc.; Surface Venture Management, LLC 09/09/2024 Scientia Vascular, LLC Piper Sandler Merchant Banking 09/13/2024 Jack Nathan Medical Corp. (TSXV:INH) - Weiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. 09/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); InfuSystem Holdings USA, Inc - Private Placement Closed - Private Placement Closed - InfuSystem Holdings USA, Inc - Private Placement - Closed - Private Placement - Closed - Private Placement - Closed - InfuSystem Holdings USA, Inc - Private Placement - Closed - Private Placement - Closed - InfuSystem Holdings USA, Inc - Private Placement - Closed - Private Placement - Closed - Private Placement - Closed - InfuSystem Holdings USA, Inc - Private Placement - Closed - Private P	09/11/2024 09/10/2024	·	BNP Paribas Développement SA, SCR; Karista; Sopartec SA; Go Capital SAS; UI			
Mutual Capital Partners; Bridge Bank 09/09/2024 CSA Medical, Inc. Partners; Ascension Ventures, LLC; SV Health Investors, LLC; Blue Heron Capital, LLC; TVM Life Science Management Inc; Yonjin Ventures O9/11/2024 Innovotech Inc. (TSXV:IOT) O9/10/2024 Discure Technologies Sanara Ventures; Bold Capital Partners; Supernova Invest O9/12/2024 Mental Health Solutions, Inc. Mental Health Solutions, Inc. Northzone Ventures; Eniac Ventures; Inspired Capital Management, Inc.; Surface Venture Management, LLC O9/09/2024 Scientia Vascular, LLC O9/09/2024 Jack Nathan Medical Corp. (TSXV:JNH) The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. O9/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); InfuSystem Holdings USA, Inc Private Placement Closed 3.0 Closed 5.3.0 Closed 5.3.0 Closed 5.3.0 Private Placement Closed 5.3.0 Closed 5.3.	09/10/2024	CorFlow Therapeutics AG	Ventures, Inc.; Panakès Partners SGR SpA; KOFA Healthcare; Mérieux Equity Partners SAS; 415 Capital Management GmbH; Monte Carlo Capital Limited; Unorthodox Ventures; Laerdal Million Lives Fund; M&L Healthcare	Private Placement	Closed	48.5
Partners; Ascension Ventures, LLC; SV Health Investors, LLC; Blue Heron Capital, LLC; TVM Life Science Management Inc; Yonjin Ventures 09/11/2024 Innovotech Inc. (TSXV:IOT) 09/10/2024 Discure Technologies Sanara Ventures; Bold Capital Partners; Supernova Invest 09/12/2024 Mental Health Solutions, Inc. Northzone Ventures; Eniac Ventures; Inspired Capital Management, Inc.; Surface Venture Management, LLC 09/09/2024 Scientia Vascular, LLC Piper Sandler Merchant Banking Private Placement Closed 14.0 09/13/2024 Jack Nathan Medical Corp. (TSXV:JNH) - Private Placement Closed 14.0 09/12/2024 The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. 09/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (MasdaqCM:SMTI); InfuSystem Holdings USA, Inc 09/09/2024 BIOLYZ GmbH Private Placement Closed -	09/10/2024	Catalyst OrthoScience Inc.		Private Placement	Closed	-
Discure Technologies Sanara Ventures; Bold Capital Partners; Supernova Invest Mental Health Solutions, Inc. Mental Health Solutions, Inc. Northzone Ventures; Eniac Ventures; Inspired Capital Management, Inc.; Surface Venture Management, LLC Piper Sandler Merchant Banking Private Placement Closed 24.2 Closed 24.2 Closed 24.2 O9/09/2024 Scientia Vascular, LLC Piper Sandler Merchant Banking Private Placement Closed 14.0 Private Placement Closed 14.0 Private Placement Closed - Private Placement Closed - The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. O9/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); InfuSystem Holdings USA, Inc Private Placement Closed - Closed - Closed - Private Placement Closed - Private Placement Closed - Closed - Private Placement Closed - Private Placement Closed - Private Placement Closed - Private Placement Closed - Closed - Private Placement Closed	09/09/2024	CSA Medical, Inc.	Partners; Ascension Ventures, LLC; SV Health Investors, LLC; Blue Heron Capital, LLC; TVM		Closed	53.0
Discure Technologies Sanara Ventures; Bold Capital Partners; Supernova Invest Mental Health Solutions, Inc. Mental Health Solutions, Inc. Northzone Ventures; Eniac Ventures; Inspired Capital Management, Inc.; Surface Venture Management, LLC Piper Sandler Merchant Banking Private Placement Closed 24.2 Closed 24.2 Closed 24.2 O9/09/2024 Scientia Vascular, LLC Piper Sandler Merchant Banking Private Placement Closed 14.0 Private Placement Closed 14.0 Private Placement Closed - Private Placement Closed - The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. O9/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); InfuSystem Holdings USA, Inc Private Placement Closed - Closed - Closed - Private Placement Closed - Private Placement Closed - Closed - Private Placement Closed - Private Placement Closed - Private Placement Closed - Private Placement Closed - Closed - Private Placement Closed	09/11/2024	Innovatech Inc. (TSYV:IOT)		Private Placement	Announced	0.7
Mental Health Solutions, Inc. Northzone Ventures; Eniac Ventures; Inspired Capital Management, Inc.; Surface Venture Management, LLC 09/09/2024 Scientia Vascular, LLC 109/13/2024 Jack Nathan Medical Corp. (TSXV:JNH) The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. 109/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); Private Placement Closed 14.0 Private Placement Closed The Private Placement Closed The Phage, Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. 109/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); Private Placement Closed The Private Placement Closed The Private Placement Closed The Phage, Inc. The P	09/11/2024 09/10/2024		Sanara Ventures; Bold Capital Partners;			16.0
Capital Management, Inc.; Surface Venture Management, LLC 09/09/2024 Scientia Vascular, LLC Piper Sandler Merchant Banking Private Placement Closed 14.0 09/13/2024 Jack Nathan Medical Corp. (TSXV:JNH) - Private Placement Closed - 09/12/2024 The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. 09/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); Private Placement Closed - InfuSystem Holdings USA, Inc 09/09/2024 BIOLYZ GmbH - Private Placement Closed -			Supernova Invest			
109/13/2024 Jack Nathan Medical Corp. (TSXV:JNH) The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); InfuSystem Holdings USA, Inc 99/09/2024 BIOLYZ GmbH Private Placement Closed - Private Placement Closed	09/12/2024	Mental Health Solutions, Inc.	Capital Management, Inc.; Surface Venture	Private Placement	Closed	24.2
09/13/2024 Jack Nathan Medical Corp. (TSXV:JNH) - Private Placement Closed - 09/12/2024 The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. 09/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); Private Placement Closed - InfuSystem Holdings USA, Inc 09/09/2024 BIOLYZ GmbH - Private Placement Closed -	09/09/2024	Scientia Vascular, LLC	Piper Sandler Merchant Banking	Private Placement	Closed	14.0
1 The Phage, Inc. Meiji Co., Ltd.; TOPPAN Holdings Inc. (TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital Co., Ltd.; Vision Incubate Co., Ltd. O9/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); InfuSystem Holdings USA, Inc O9/09/2024 BIOLYZ GmbH Private Placement Closed - Private Placement Closed - Private Placement Closed - Private Placement Closed -	09/13/2024		-	Private Placement	Closed	_
09/11/2024 Chemo Mouthpiece, LLC Sanara MedTech Inc. (NasdaqCM:SMTI); Private Placement Closed - InfuSystem Holdings USA, Inc 09/09/2024 BIOLYZ GmbH - Private Placement Closed -	09/12/2024		(TSE:7911); Mizuho Capital Co., Ltd.; KSP Inc.; Genesia Ventures, Inc.; Mirai Souzou Capital			
09/09/2024 BIOLYZ GmbH - Private Placement Closed -	09/11/2024	Chemo Mouthpiece, LLC	Sanara MedTech Inc. (NasdaqCM:SMTI);	Private Placement	Closed	
	00/00/2024	DIOLY7 Cmbl	musystem notulings USA, ITIC	Drivete Die	Class	
09/10/2024 Ion Opticks Pty Ltd Adelis Equity Partners AB Private Placement Closed -			-			-
	09/10/2024	Ion Opticks Pty Ltd	Adelis Equity Partners AB	Private Placement	Closed	-



09/12/2024	Wundrsight Healthcare	Inflection Point Ventures LLP	Private Placement	Closed	0.4
09/12/2024	GT Medical Technologies, Inc.	Horizon Technology Finance Management, LLC	Private Placement	Announced	35.0
09/12/2024	Inflammatix, Inc.	Khosla Ventures, LLC; Vesalius Biocapital Partners S.à R.L.; OSF Ventures; Think.Health GmbH; D1 Capital Partners L.P.; Northpond Ventures, LLC; Iberis Semper, Sociedade de Capital de Risco, S.A.; Raw Ventures Global Limited	Private Placement	Closed	57.0
09/10/2024	SEOULEAGUER Co., Ltd. (KOSDAQ:A043710)	Seouleaguer Cosmetics Co Ltd	Private Placement	Announced	7.5
09/10/2024	Perimeter Medical Imaging AI, Inc. (TSXV:PINK)		Private Placement	Announced	9.9
09/13/2024	Tivic Health Systems, Inc. (NasdaqCM:TIVC)	-	Public Offering	Announced	1.4
09/12/2024	Tenon Medical, Inc. (NasdaqCM:TNON)	-	Public Offering	Announced	4.5
09/13/2024	Basel Medical Group Ltd	-	Public Offering	Announced	5.0
09/12/2024	Alphanox Co.,Ltd. (KOSDAQ:A043100)		Public Offering	Announced	24.2
09/12/2024	Laxmi Dental Limited		Public Offering	Announced	-
09/11/2024	Owlet, Inc. (NYSE:OWLT)		Public Offering	Closed	11.6
09/12/2024	GE HealthCare Technologies Inc. (NasdaqGS:GEHC)	-	Public Offering	Closed	1,290.0



Recent Facilities and Distributors Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
09/09/2024	Scan Lab Sp. z o.o.	Enterprise Investors Corporation	Merger/Acquisition	Closed	-
09/10/2024	Sunlife Co.,Ltd	Genkinakaigo Group Co.,Ltd.	Merger/Acquisition	Announced	-
09/10/2024	Indiana Joint Replacement Institute - Naples Office	Orthopedic Center of Florida	Merger/Acquisition	Closed	-
09/13/2024	UK Addiction Treatment Ltd	Sullivan Street Partners Ltd	Merger/Acquisition	Closed	-
09/09/2024	Furze Field Manor, Copperfield Court & Rownhams Manor Trading Care Homes in UK of Oyster Care Homes	Aedifica NV/SA (ENXTBR:AED)	Merger/Acquisition	Closed	-
09/09/2024	Chuma ANIMAL-HOSPITAL.	and Vet Co., Ltd.	Merger/Acquisition	Closed	-
09/11/2024	Tianjin Zhongxin Medicine Co., Ltd.	Tianjin Pharmaceutical Group Taiping Medicine Co., Ltd.	Merger/Acquisition	Announced	69.3
09/10/2024	Life Healthcare Group Holdings Limited (JSE:LHC)	-	Merger/Acquisition	Closed	-
09/09/2024	Somer Valley House Trading Care Homes in Midsomer Norton of Oyster Care Homes Limited	Aedifica NV/SA (ENXTBR:AED)	Merger/Acquisition	Announced	-
09/13/2024	Jaypee Healthcare Limited	Max Healthcare Institute Limited (BSE:543220)	Merger/Acquisition	Announced	-
09/10/2024	Brightview Columbia, LLC	Harrison Street Real Estate Capital, LLC	Merger/Acquisition	Closed	-
09/09/2024	Treasure Valley Hospital Limited Partnership	-	Private Placement	Announced	-
09/10/2024	Rockville Eye Surgery Center, LLC	-	Private Placement	Announced	-
09/12/2024	Over Spa	Equita Capital SGR S.p.A.	Private Placement	Closed	-
09/10/2024	Sienna Senior Living Inc. (TSX:SIA)	-	Private Placement	Announced	110.3
09/12/2024	IMAC Holdings, Inc. (NasdaqCM:BACK)	-	Private Placement	Closed	0.2
09/10/2024	Rennova Community Health, Inc.	-	Private Placement	Announced	22.0
09/12/2024	A'alda Pte. Ltd.	S Ventures Co., Ltd.	Private Placement	Closed	-



Recent Technology and Managed Care Transaction					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
09/10/2024	Insurance business of Indiana University Health, Inc	Elevance Health, Inc. (NYSE:ELV)	Merger/Acquisition	Announced	-
09/09/2024	GeBBS Healthcare Solutions, Inc.	EQT Private Capital Asia	Merger/Acquisition	Announced	-
09/10/2024	AI-Powered Connected Care Platform and Value-Based Care Solutions of Apixio	Datavant, Inc.	Merger/Acquisition	Closed	-
09/10/2024	NeoPrediX AG	Springhood Ventures LLC	Private Placement	Closed	-
09/10/2024	Korio, Inc.	Glen Ventures Management, Inc.; BIP Capital, LLC; Excelerate Health Ventures	Private Placement	Closed	-
09/12/2024	Candid Health	First Round Capital Management, LLC; Y Combinator Management, LLC; BoxGroup Services, LLC; 8VC	Private Placement	Closed	29.0
09/11/2024	Avicennas, Inc.	KeyCorp (NYSE:KEY)	Private Placement	Closed	-
09/10/2024	Pieces Inc.	Children's Health System of Texas; OSF Healthcare System; Rittenhouse Ventures, LLC; Concord Health Partners, LLC	Private Placement	Closed	-
09/12/2024	eClinical Solutions LLC	GI Manager L.P.	Private Placement	Announced	-
09/09/2024	CardiaTec Biosciences LTD	Montage Ventures; APEX Ventures GmbH; Laidlaw Scholars Ventures; Continuum Health Ventures	Private Placement	Closed	6.5
09/12/2024	XP Health, Inc.	QED Investors, LLC; Valor Capital Group, LLC; Canvas Management Company, L.L.C.; American Family Ventures; ManchesterStory Group, LLC; RCJ Ventures Management, LLC	Private Placement	Closed	33.2
09/11/2024	Directo	-	Private Placement	Closed	2.0
09/10/2024	Pharmaforceiq Inc.	Eir Partners	Private Placement	Closed	-
09/10/2024	Cloudbreak Health, LLC	GTCR LLC; Heritage Group, LLC	Private Placement	Closed	-