## Bourne Partners

| Recent Pharmaceutical and Biotechnology Transactions |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Announcement Date | Target/lssuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 07/08/2022 | Episil oral liquid business of Camurus | Solasia Pharma K.K. | Merger/Acquisition | Closed |  |
| 07/05/2022 | Auxly Annapolis Inc. | Auxly Cannabis Group Inc. | Merger/Acquisition | Closed | 4.6 |
| 07/05/2022 | DiscoveryBioMed, Inc. | Eurofins Panlabs Inc. | Merger/Acquisition | Closed |  |
| 07/05/2022 | TeneoTwo, Inc. | AstraZeneca PLC | Merger/Acquisition | Announced | 1,265.0 |
| 07/08/2022 | Wellfully Limited |  | Private Placement | Announced | 0.1 |
| 07/08/2022 | Annexon, Inc. | VR Adviser, LLC; Driehaus Capital Management LLC; Adage Capital Management, L.P.; Adage Capital Partners, L.P.; Redmile Group, LLC; Venrock Healthcare Capital Partners Fund, L.P.; Satter Investment Management, LLC; Satter Medical Technology Partners, L.P.; Fairmount Funds Management LLC; Bain Capital Life Sciences Investors, LLC | Private Placement | Announced | 130.5 |
| 07/07/2022 | Bactana Corporation |  | Private Placement | Announced |  |
| 07/07/2022 | Provention Bio, Inc. | Armistice Capital LLC; Sessa Capital IM, L.P.; Armistice Capital Master Fund Ltd. | Private Placement | Announced | 60.0 |
| 07/06/2022 | Tropic Biosciences UK LTD | Blue Horizon Corporation AG; Tekfen Ventures; Skyviews Life Science Ltd.; Rage Capital; Sucden Ventures; DisruptAD | Private Placement | Closed | 35.0 |
| 07/06/2022 | NovoCodex Biopharmaceuticals Co., Ltd. | Eli Lilly Investment Consulting (Shanghai) Co., Ltd.; SDIC Capital Co.,Ltd; Zhejiang Runtu Co., Ltd. | Private Placement | Closed | 60.0 |
| 07/06/2022 | Affinity Biomedicine | Yunnan Hongfu Venture Capital Co. Ltd; SDIC Venture Capital Management Co., Ltd. | Private Placement | Closed | 30.0 |
| 07/06/2022 | Thabor Therapeutics | Bpifrance Investissement SAS | Private Placement | Closed | 2.0 |
| 07/06/2022 | Precision Autoimmune Therapeutics Inc. | Redhill Capital; CASI Pharmaceuticals (Beijing) Co., Ltd.; ETP China | Private Placement | Closed | 20.9 |
| 07/06/2022 | Simply Solventless Concentrates Ltd. |  | Private Placement | Announced | 0.8 |
| 07/06/2022 | Biosyntia ApS | Sofinnova Partners SAS; Novo Holdings A/S; Hauck \& AufhÄUser Fund Services S.A.; Novo Seeds; ECBF Management GmbH; European Circular Bioeconomy Fund | Private Placement | Closed | 11.7 |
| 07/06/2022 | Divaks, UAB |  | Private Placement | Closed | 3.1 |
| 07/06/2022 | Affinity (Shanghai) Biomedical Technology Co., Ltd. | China Industrial Asset Management Limited; Shanghai Hongfu Asset Management Co., Ltd. | Private Placement | Closed |  |
| 07/06/2022 | Portage Biotech Inc. | Lincoln Park Capital, LLC; Lincoln Park Capital Fund, LLC | Private Placement | Announced | 30.0 |
| 07/05/2022 | Oryzon Genomics S.A. | Nice \& Green SA | Private Placement | Announced | 20.5 |
| 07/05/2022 | Awakn Life Sciences Corp. | Innovate UK | Private Placement | Closed |  |
| 07/05/2022 | Plakous Therapeutics, Inc. |  | Private Placement | Announced | 4.0 |
| 07/05/2022 | Guangdong Zhongsheng Pharmaceutical Co., Ltd. |  | Private Placement | Announced | 101.0 |
| 07/05/2022 | Adamis Pharmaceuticals Corporation | Lincoln Park Capital, LLC; Lincoln Park Capital Fund, LLC | Private Placement | Closed | 0.3 |
| 07/04/2022 | Libera Bio S.L. | XesGalicia, SGEIC, S.A.; Rosp Corunna Participaciones Empresariales, S.L.; Galicia Innova Tech, FICC; Semola Tech Ventures, S.L. | Private Placement | Closed | 1.4 |
| 07/04/2022 | Zhiyi Pharmaceutics Inc. | SDIC Venture Capital Management Co., Ltd.; Guangzhou Helichuangxing Group Co., Ltd. | Private Placement | Closed | 15.0 |
| 07/04/2022 | Shanghai Hepu industry Limited by Share Ltd. |  | Private Placement | Closed | 3.0 |
| 07/04/2022 | Wuhan YZY Biopharma Co., Ltd. | Hubei Science Technology Investment Group Co.,Ltd.; Wuhan Optics Valley Financial Holding Group Co., Ltd. | Private Placement | Closed | 29.8 |
| 07/04/2022 | Qingdao Single-Cell Biotech Co., Ltd. | Nanjing Hi-tech Venture Capital Co., Ltd.; Neovision Capital; Zhejiang Hengii Investment Management | Private Placement | Closed | 3.0 |
| 07/08/2022 | Vita Life Sciences Limited |  | Public Offering | Announced | 7.3 |
| 07/08/2022 | Ayala Pharmaceuticals, Inc. |  | Public Offering | Announced | 15.0 |
| 07/08/2022 | Wellfully Limited |  | Public Offering | Closed | 0.1 |
| 07/07/2022 | Nurix Therapeutics, Inc. |  | Public Offering | Announced | 40.0 |
| 07/04/2022 | Wellfully Limited |  | Public Offering | Closed | 0.1 |

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| Announcement Date | Target/lssuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 07/08/2022 | proDERM Institute for Applied Dermatological Research GmbH | SGS SA | Merger/Acquisition | Closed |  |
| 07/08/2022 | Aamani Healthcare Group | IL2M International Corp | Merger/Acquisition | Announced | 51.8 |
| 07/07/2022 | Lexitas Pharma Services Inc. | QHP Capital, L.P. | Merger/Acquisition | Closed |  |
| 07/07/2022 | Meridian Bioscience, Inc. | SD BioSensor, Inc; SJL Partners | Merger/Acquisition | Announced | 1,519.8 |
| 07/07/2022 | Ancora Medical, Inc. | Scilex Holding Company | Merger/Acquisition | Announced |  |
| 07/07/2022 | REVIVE Therapy \& Wellness LLC |  | Merger/Acquisition | Closed |  |
| 07/07/2022 | Protypia, Inc. | Inotiv, Inc. | Merger/Acquisition | Closed | 11.0 |
| 07/07/2022 | Julbo SA | Peugeot Frères Industrie | Merger/Acquisition | Announced |  |
| 07/06/2022 | ExsoMed Corporation | Acumed LLC | Merger/Acquisition | Closed |  |
| 07/06/2022 | Insight Medical Systems, Inc. | Enovis Corporation | Merger/Acquisition | Closed |  |
| 07/06/2022 | Rephine Ltd. | Forum Auditorias | Merger/Acquisition | Closed |  |
| 07/06/2022 | Boomerangkit.com, LLC/Focal Point, Inc. | Lotus Bio-Technology Development Corp. | Merger/Acquisition | Closed |  |
| 07/06/2022 | Two Dental Practices in Southern Nevada | Absolute Dental Group LLC | Merger/Acquisition | Closed |  |
| 07/06/2022 | Pressure BioSciences, Inc. | Emergent Health Corp | Merger/Acquisition | Announced |  |
| 07/06/2022 | Rockland Eye Physicians \& Surgeons, P.C | OCLI Inc. | Merger/Acquisition | Effective |  |
| 07/06/2022 | Curtis Learning, LLC | Renovus Capital Partners | Merger/Acquisition | Closed |  |
| 07/05/2022 | Silver State Analytical Laboratories, Inc. | SGS SA | Merger/Acquisition | Closed |  |
| 07/05/2022 | EG Medical | Dunes Point Capital, L.P.; Dunes Point Capital Fund III, L.P. | Merger/Acquisition | Closed |  |
| 07/05/2022 | Excelsus Statistics Inc. | Innovaderm Research Inc. | Merger/Acquisition | Closed |  |
| 07/05/2022 | GRAND Addiction Recovery Center | Grand Lake Mental Health Center, Inc. | Merger/Acquisition | Closed |  |
| 07/05/2022 | Cryo Store B.V. | LabConnect, LLC | Merger/Acquisition | Closed |  |
| 07/05/2022 | Allied Mobile \& Ultrasound INC. | TridentCare, LLC | Merger/Acquisition | Closed |  |
| 07/05/2022 | Skellefteả Tandvård AB | Dentalum Operations AB (publ.) | Merger/Acquisition | Closed |  |
| 07/05/2022 | Kunnon Syke Oy | Terveystalo Oyj | Merger/Acquisition | Closed |  |
| 07/05/2022 | Jiangsu Fudi New Energy Technology Co., Ltd. | Guangdong Rifeng Electric Cable Co., Ltd. | Merger/Acquisition | Announced | 1.0 |
| 07/04/2022 | Elite Dental Team Sdn Bhd | LYC Healthcare Berhad | Merger/Acquisition | Announced | 1.2 |
| 07/04/2022 | Clínica Nuno, Clínica de Santa, Infanta Mercede, El Mirador, Colmenar Viejo and 2 Phoenix medical | Affidea B.V. | Merger/Acquisition | Closed |  |
| 07/04/2022 | CD4 Business of OMEGA DIAGNOSTICS | Omega Diagnostics Group PLC | Merger/Acquisition | Announced |  |
| 07/07/2022 | Ganymed Robotics SAS | BNP Paribas Développement SA, SCR; Cathay Capital Private Equity SAS; Kurma Partners SA; Crédit Mutuel Innovation; Cathay Health | Private Placement | Announced |  |
| 07/07/2022 | Nanjing Baifu Laser Technology Co., Ltd. | Northern Light Venture Capital | Private Placement | Closed | 14.9 |
| 07/07/2022 | Shenzhen Haisam Technology Co., Ltd. | Beijing Qidi Venture Incubator Co., Ltd.; Shenzhen SME Venture Capital | Private Placement | Closed | 3.0 |
| 07/07/2022 | Generulor | Gree Electric Appliances, Inc. of Zhuhai; Zhongshan Zhonghui Investment Group Company Limited; Yunfeng Capital; Shanzhi Investment | Private Placement | Closed | 3.0 |
| 07/07/2022 | BestCare Medical Products Group Co.,Ltd | Shanghai Zen Investment Management; Shenzhen Qianhai Qingsong Venture Capital Fund Management Enterprise (LP); Guangzhou Ruoyuchen Technology Co.,Ltd. | Private Placement | Closed | 3.0 |
| 07/07/2022 | REVIVE Therapy \& Wellness LLC |  | Private Placement | Closed |  |
| 07/06/2022 | ActivArmor LLC |  | Private Placement | Announced | 5.0 |
| 07/06/2022 | Chr. Diener | Gilde Healthcare Partners B.V. | Private Placement | Closed |  |
| 07/06/2022 | OnCall Physician Staffing, Inc. | River Cities Capital Fund Management | Private Placement | Closed |  |
| 07/06/2022 | Arch Therapeutics, Inc. |  | Private Placement | Closed | 3.5 |
| 07/06/2022 | Certific OÜ | Specialist VC; Plural Ventures | Private Placement | Closed | 7.5 |
| 07/05/2022 | Ideal Dental Management Partners, LLC | ONCAP Management Partners L.P.; ONCAP IV | Private Placement | Closed |  |
| 07/05/2022 | Redcliffe Lifetech Pvt Ltd |  | Private Placement | Announced | 200.0 |
| 07/05/2022 | Spring Vision LTD | MediPress Health-Limited Partnership | Private Placement | Announced |  |
| 07/05/2022 | LIT Device LLC |  | Private Placement | Closed | 0.2 |
| 07/04/2022 | GCP ClinPlus Ltd. | Shanghai Boquan Equity Investment Management Co., Ltd.; Shanghai Boquan Baifei Equity Investment Partnership Ent. (L.P.); Taikun Fund; Hangzhou Jiuyue Venture Capital Investment Partnership Enterprise (LP) | Private Placement | Closed | 2.2 |
| 07/04/2022 | ClinChoice | Taikang Insurance Group Inc.; Legend Capital Management Co., Ltd.; Eli Lilly Investment Consulting (Shanghai) Co., Ltd.; Apricot Capital; Sherpa Venture Capital | Private Placement | Closed | 150.0 |
| 07/08/2022 | Malaysian Genomics Resource Centre Berhad |  | Public Offering | Announced |  |
| 07/08/2022 | Sintx Technologies, Inc. |  | Public Offering | Announced | 10.0 |
| 07/04/2022 | IRRAS AB (publ) |  | Public Offering | Announced | 20.7 |
| 07/04/2022 | FutureChem Co.,Ltd |  | Public Offering | Announced | 34.7 |


| Recent Facilities and Distributors Transactions |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Announcement Date | Target/ssuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 07/09/2022 | Thrive Pet Healthcare Property | Four Corners Property Trust, Inc. | Merger/Acquisition | Closed | 12.5 |
| 07/07/2022 | 13 Medical Centres of Primary Health Properties PLC | Primary Health Properties PLC | Merger/Acquisition | Announced | 33.2 |
| 07/07/2022 | Physicians Immediate Care LLC | Wellnow Urgent Care, P.C. | Merger/Acquisition | Closed |  |
| 07/07/2022 | Primed Fysio Och Rehab Ab | Indutrade AB (publ) | Merger/Acquisition | Announced |  |
| 07/07/2022 | La Ronde Des Services |  | Merger/Acquisition | Closed |  |
| 07/07/2022 | Nidek Medical S.r.l. | Nidek Technologies Srl | Merger/Acquisition | Closed |  |
| 07/06/2022 | Mediclinic International plc | Remgro Limited; SAS Shipping Agencies Services SÀRL | Merger/Acquisition | Announced | 5,730.8 |
| 07/06/2022 | Hawkeye Systems, Inc. | Blue Gold International Limited | Merger/Acquisition | Announced |  |
| 07/06/2022 | WorkPartners | Akeso Medical Holdings, LLC | Merger/Acquisition | Closed |  |
| 07/06/2022 | Iris Memory Care in Dallas | 1031 Crowdfunding, LLC | Merger/Acquisition | Closed |  |
| 07/06/2022 | Two Senior Housing Properties in Belgium | Aedifica SA | Merger/Acquisition | Closed | 51.1 |
| 07/05/2022 | Phenix Bio Inc. | BIMI International Medical Inc. | Merger/Acquisition | Announced | 2.0 |
| 07/04/2022 | Convenient Hospitals Limited | CARE Hospitals Private Limited | Merger/Acquisition | Closed |  |
| 07/04/2022 | Hill House (Malmesbury) Limited | Cedar Care Homes Limited | Merger/Acquisition | Closed |  |
| 07/04/2022 | Speed Medical Co |  | Merger/Acquisition | Closed | 3.3 |


| Recent Technology and Managed Care Transaction |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Announcement Date | Target//ssuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 07/06/2022 | Image House Medical ApS | Esco Micro Pte. Ltd. | Merger/Acquisition | Closed |  |
| 07/06/2022 | Bendcare CPO-GPO entity | Cardinal Health, Inc. | Merger/Acquisition | Closed |  |
| 07/06/2022 | Matchwell LLC | Medical Solutions, L.L.C. | Merger/Acquisition | Closed |  |
| 07/05/2022 | ICE Technologies, Inc. | Anatomy IT, LLC | Merger/Acquisition | Closed |  |
| 07/07/2022 | Healthera Ltd. | Serafund | Private Placement | Closed |  |
| 07/07/2022 | ORCHA Health Ltd | Maven Capital Partners UK LLP | Private Placement | Closed | 1.2 |
| 07/06/2022 | WELL BEAT LTD | Fulcrum Consulting Inc | Private Placement | Closed |  |
| 07/06/2022 | Telecare Australia Pty Ltd | Medical Angels; LaunchVic; Alice Anderson Fund | Private Placement | Closed | 1.5 |
| 07/06/2022 | Tebra Technologies, Inc. | Golub Capital LLC | Private Placement | Closed | 72.0 |
| 07/05/2022 | Zyla Health Private Limited | Seeders Venture Capital Private Limited; Supermorpheus | Private Placement | Closed | 1.0 |
| 07/05/2022 | HALEO Preventive Health Solutions Inc. | Desjardins Capital; Investissement Québec, Investment Arm; Real Investment Management Inc.; MEDTEQ, Le consortium de recherche et d'innovation en technologies médicales du Québec; Boreal Ventures; AQC Capital | Private Placement | Closed | 4.0 |
| 07/04/2022 | PhysioMedics Limited | Scottish Investment Bank Limited; Archangel Investors Limited; Innovate UK | Private Placement | Closed |  |
| 07/04/2022 | WeDoctor Holdings (Zhejiang) Co., Ltd. |  | Private Placement | Closed | 150.0 |
| 07/05/2022 | HealthLynked Corp. | Yorkville Advisors Global LP; YA II PN, Ltd. | Public Offering | Announced |  |

