

Recent Pharmaceutical and Biotechnology Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
06/13/2024	NuLeaf Naturals, LLC	High Tide Usa, Inc.	Merger/Acquisition	Closed	1.6
06/12/2024	Shaanxi Reshine Biotech Co. Ltd.	Shanghai Hile Bio-Technology Co., Ltd. (SHSE:603718)	Merger/Acquisition	Announced	-
06/10/2024	Welcure Drugs & Pharmaceuticals Limited (BSE:524661)	-	Private Placement	Announced	3.0
06/13/2024	High Tide Inc. (TSXV:HITI)	-	Private Placement	Announced	10.9
06/11/2024	Evoq Remedies Limited (BSE:543500)	-	Private Placement	Announced	2.3
06/14/2024	OsNovum, Inc.	-	Private Placement	Announced	0.1
06/14/2024	Oncolys BioPharma Inc. (TSE:4588)	-	Private Placement	Announced	0.0
06/13/2024	InduPro, Inc.	The Column Group, LLC; Merck Global Health Innovation Fund, LLC; Emerson Collective, LLC; Euclidean Capital LLC; Vida Ventures Advisors, LLC	Private Placement	Closed	85.0
06/12/2024	CATUG Biotechnology	Suzhou Oriza Holdings Co., Ltd.; Efung Capital; Suzhou Industrial Park Leader Venture Capital Co., Ltd.; Firstred Capital	Private Placement	Closed	13.8
06/11/2024	HiloProbe AB	-	Private Placement	Closed	0.3
06/11/2024	ONE-INCH Ltd.	Ohki Healthcare Holdings Co.,Ltd. (TSE:3417)	Private Placement	Announced	-
06/12/2024	Alida Biosciences Inc.	Vertical Venture Partners; Genoa Ventures, LLC; FusionX Ventures	Private Placement	Closed	7.5
06/10/2024	Amber Therapeutics Ltd	New Enterprise Associates, Inc.; LSV Capital Management, LLC; 8VC; Impresa Management LLC; Oxford Science Enterprises; Intuitive Ventures	Private Placement	Closed	101.8
06/12/2024	Innostellar Biotherapeutics Co.,Ltd	Shanghai Alliance Investment Ltd.; Shanghai Industrial Investment (Holdings) Co. Ltd., Investment Arm; Shanghai Shangshi Capital Management Co., Ltd.	Private Placement	Closed	-
06/13/2024	Santa Ana Bio, Inc.	RTW, Inc.; GV Management Company, LLC; Andreessen Horowitz LLC; Access Biotechnology; Bio-Health Limited	Private Placement	Closed	125.0
06/13/2024	Lightox Limited	Northstar Ventures Limited; Praetura Ventures Limited	Private Placement	Closed	1.9
06/13/2024	Greenwich LifeSciences, Inc. (NasdaqCM:GLSI)	-	Private Placement	Announced	2.5
06/12/2024	Replimmune Group, Inc. (NasdaqGS:REPL)	-	Private Placement	Announced	100.0
06/08/2024	Hilltop Biosciences Inc.	Band of Angels	Private Placement	Closed	-
06/11/2024	Full Eight, Inc.	-	Private Placement	Closed	0.1
06/11/2024	Moleculent AB	Arch Venture Partners, L.P.; Eir Ventures	Private Placement	Closed	26.0
06/10/2024	CanniOasis Pte. Ltd.	-	Private Placement	Announced	2.6
06/11/2024	Cyclo Therapeutics, Inc. (NasdaqCM:CYTH)	Rafael Holdings, Inc. (NYSE:RFL)	Private Placement	Closed	2.0
06/11/2024	Adcytherix B.V.	Pontifax Venture Capital; RA Capital Management, L.P.; Pureos Partners AG; Kkr Dawn Aggregator L.p.	Private Placement	Closed	32.2
06/12/2024	Neurocarrus Inc.	-	Private Placement	Announced	0.1
06/10/2024	Orum Therapeutics, Inc.	-	Public Offering	Announced	-
06/13/2024	Rezolute, Inc. (NasdaqCM:RZLT)	-	Public Offering	Closed	60.0
06/11/2024	Cibus, Inc. (NasdaqCM:CBUS)	-	Public Offering	Announced	-
06/12/2024	Avidity Biosciences, Inc. (NasdaqGM:RNA)	-	Public Offering	Closed	400.9
06/14/2024	CNS Pharmaceuticals, Inc. (NasdaqCM:CNSP)	-	Public Offering	Announced	1.4
06/11/2024	Tonix Pharmaceuticals Holding Corp. (NasdaqCM:TNXP)	-	Public Offering	Closed	4.0
06/13/2024	Vaxart, Inc. (NasdaqCM:VXRT)	-	Public Offering	Announced	40.0
06/11/2024	PMD Device Solutions AB (OM:PMDS)	-	Public Offering	Announced	2.6
06/10/2024	ProKidney Corp. (NasdaqCM:PROK)	-	Public Offering	Closed	26.7
06/14/2024	Mereo BioPharma Group plc (NasdaqCM:MREO)	-	Public Offering	Announced	50.0
06/13/2024	Gain Therapeutics, Inc. (NasdaqGM:GANX)	-	Public Offering	Closed	11.0
06/10/2024	ProKidney Corp. (NasdaqCM:PROK)	-	Public Offering	Announced	103.5
06/12/2024	Opthea Limited (ASX:OPT)	-	Public Offering	Announced	151.8

06/14/2024	Aptevo Therapeutics Inc. (NasdaqCM:APVO)	-	Public Offering	Announced	5.0
06/11/2024	Panacea Life Sciences Holdings, Inc. (OTCPK:PLSH)	-	Public Offering	Announced	6.0
06/10/2024	Immunic, Inc. (NasdaqGS:IMUX)	-	Public Offering	Announced	80.0
06/13/2024	Alpha Cognition Inc. (CNSX:ACOG)	-	Public Offering	Announced	17.2
06/14/2024	Alvotech (NasdaqGM:ALVO)	-	Public Offering	Announced	75.0
06/14/2024	Disc Medicine, Inc. (NasdaqGM:IRON)	-	Public Offering	Closed	178.0
06/12/2024	Ultragenyx Pharmaceutical Inc. (NasdaqGS:RARE)	-	Public Offering	Closed	350.0

Recent Healthcare Supplies, Equipment and Services Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
06/10/2024	Hospital Billing & Collection Service, Ltd.	Med-Metrix LLC	Merger/Acquisition	Closed	-
06/10/2024	Integracare of Abilene/NP Plus/Girling Health Care Services Of Knoxville/Girling Heal/certain assets	Addus HealthCare, Inc.	Merger/Acquisition	Announced	350.0
06/13/2024	Bio Pharma Services Inc.	Healwell AI Inc. (TSX:AIDX)	Merger/Acquisition	Announced	10.4
06/13/2024	Sapala Organics Private Limited	Suven Pharmaceuticals Limited (NSEI:SUVENPHAR)	Merger/Acquisition	Announced	27.5
06/11/2024	Nihon Kaigo Center, K.K.	For A-career Co., Ltd.	Merger/Acquisition	Closed	-
06/10/2024	V2 Innovations Ltd	Mable Health Inc.	Merger/Acquisition	Closed	-
06/10/2024	TopPT, LLC	Rehab Practice Management, LLC	Merger/Acquisition	Closed	-
06/12/2024	Preeminent Medical Centre Limited	-	Merger/Acquisition	Announced	10.3
06/12/2024	Lionrock Behavioral Health, Inc.	Brightside Health, Inc.	Merger/Acquisition	Closed	-
06/13/2024	Allmed Group	Alta Semper Capital LLP	Merger/Acquisition	Announced	-
06/10/2024	Jeisys Medical Inc. (KOSDAQ:A287410)	-	Merger/Acquisition	Announced	193.5
06/12/2024	early-phase CDMO site in Grafton, Wisconsin	Siegfried Holding AG (SWX:SFZN)	Merger/Acquisition	Announced	-
06/14/2024	Wever Instruments Co., Ltd.	Neofect Co.,Ltd (KOSDAQ:A290660)	Merger/Acquisition	Closed	0.7
06/14/2024	Enveda Therapeutics, Inc.	Microsoft Corporation (NasdaqGS:MSFT); The Nature Conservancy; Kinnevik AB (OM:KINV B); True Venture Management, LLC; PremjiInvest; Jazz Venture Partners, L.P.; Lingotto Investment Management LLP; Level Ventures; FPV Ventures, LLC	Private Placement	Closed	55.0
06/14/2024	Elmedix Nv	-	Private Placement	Announced	5.4
06/11/2024	Kardium Inc.	Fidelity Management & Research Company LLC; T. Rowe Price Associates, Inc.; Durable Capital Partners, LP; T.Rowe Price Investment Management, Inc.	Private Placement	Closed	103.9
06/13/2024	Careplus Group Berhad (KLSE:CAREPLS)	-	Private Placement	Announced	3.7
06/11/2024	C3 Prototypes	Industrial Metal Powders (India) Pvt. Ltd.	Private Placement	Closed	0.2
06/12/2024	Grayce, Inc.	Maveron LLC; Correlation Ventures, L.P.; Alumni Ventures Group, LLC; BBG Ventures Management, LLC; Gaingels Management, LLC; GingerBread Capital; What If Ventures; Visible Ventures	Private Placement	Closed	10.4
06/10/2024	Levee Medical, Inc.	-	Private Placement	Announced	10.0
06/10/2024	Apex Infusion Pharmacy	FFL Partners, LLC	Private Placement	Closed	-
06/14/2024	Sejong Medical Co., Ltd. (KOSDAQ:A258830)	CANARIABIO M Inc.	Private Placement	Closed	4.3
06/11/2024	Fisher Wallace Laboratories, Inc.	-	Private Placement	Announced	1.0
06/10/2024	Vivos Therapeutics, Inc. (NasdaqCM:VVOS)	-	Private Placement	Closed	7.5
06/11/2024	Leo Cancer Care Ltd	EDBI Pte Ltd; Macmillan Cancer Support; McLaren Health Care Corporation; Moses Cone Health System, Inc.; WARF; Aviko Radiopharmaceuticals, LLC	Private Placement	Closed	-
06/12/2024	Belluscula plc (AIM:BELL)	-	Private Placement	Announced	3.1
06/12/2024	INOVIQ Ltd (ASX:IIQ)	-	Public Offering	Announced	1.3
06/12/2024	INOVIQ Ltd (ASX:IIQ)	-	Public Offering	Closed	4.7
06/08/2024	CatSci Ltd.	-	Public Offering	Closed	0.7

Recent Facilities and Distributors Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
06/13/2024	Distribution Network Assets of PELOFARM I K E.	CosmoFarm Pharmaceuticals S.A	Merger/Acquisition	Closed	-
06/10/2024	Selechimica Srl	IMCD N.V. (ENXTAM:IMCD)	Merger/Acquisition	Announced	-
06/13/2024	Brook Lane Health Services, Inc.	Meritus Health, Inc.	Merger/Acquisition	Announced	-
06/13/2024	50-bed Hospital in Pittsburg, California US	Mercy Hospital Joplin	Merger/Acquisition	Announced	-
06/11/2024	Noble Care Services LLC	Northrim Horizon	Merger/Acquisition	Closed	-
06/12/2024	Clariane SE (ENXTPA:CLARI)	HLD Associés	Merger/Acquisition	Announced	-
06/11/2024	Sabine Hospital & Research Centre Private Limited	CX Partners; Valuequest Investment Advisors Private Limited; Tanas Capital	Private Placement	Closed	50.2
06/13/2024	Gateway Ambulatory Surgery Center, LLC	-	Private Placement	Announced	-
06/11/2024	Trimurthi Limited (BSE:536565)	-	Private Placement	Closed	0.2
06/13/2024	Clariane SE (ENXTPA:CLARI)	-	Public Offering	Announced	255.2
06/12/2024	Universal Health International Group Holding Limited (SEHK:2211)	-	Public Offering	Announced	1.4
06/13/2024	IMAC Holdings, Inc. (NasdaqCM:BACK)	-	Public Offering	Announced	10.0
06/13/2024	Inspire Veterinary Partners, Inc. (NasdaqCM:IVP)	-	Public Offering	Announced	12.0
06/12/2024	Clariane SE (ENXTPA:CLARI)	Flat Footed LLC; Ker Holding	Public Offering	Closed	99.9

Recent Technology and Managed Care Transaction					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
06/13/2024	Odysseus Data Services, Inc.	EPAM Systems, Inc. (NYSE:EPAM)	Merger/Acquisition	Closed	-
06/10/2024	Doktor24 Healthcare AB	Doktorse Nordic AB	Merger/Acquisition	Announced	-
06/11/2024	Mental Health Data Services Inc.	NeuroFlow Inc.	Merger/Acquisition	Closed	-
06/11/2024	VeroSource Solutions Inc.	Healwell AI Inc. (TSX:AIDX)	Merger/Acquisition	Announced	17.8
06/13/2024	Non-clinical operations of Lifestyle Medical	Healthly LLC	Merger/Acquisition	Closed	-
06/12/2024	Vivabem Brasil AB	Webrock Ventures AB (OM:WRV)	Merger/Acquisition	Announced	30.7
06/12/2024	Pro-Ficiency Holdings, Inc.	Simulations Plus, Inc. (NasdaqGS:SLP)	Merger/Acquisition	Closed	100.0
06/10/2024	Healthdataviz, LLC	Sellers Dorsey & Associates, LLC	Merger/Acquisition	Closed	-
06/11/2024	Augnito India Private Limited	-	Private Placement	Closed	-
06/13/2024	Berry Street Health, Inc.	University of Miami Health System; Healthworx; Mosaic General Partnership, LLC	Private Placement	Closed	14.0
06/12/2024	Koda Health, Inc.	Memorial Hermann Healthcare System, Inc.; Aarp, Inc.; Ecliptic Capital, LLC; The Texas Medical Center Venture Fund	Private Placement	Closed	-
06/13/2024	FRoots Inc.	JAFco Group Co., Ltd. (TSE:8595); Dawn Capital Co., Ltd.; LITALICO Inc. (TSE:7366); Mental Health Technologies Co.,Ltd. (TSE:9218); Hakuholdo DY Ventures Inc.; Norinchukin Capital Co., Ltd.	Private Placement	Closed	-
06/09/2024	Anterior, Inc.	New Enterprise Associates, Inc.; Sequoia Capital Operations LLC; Neo; Blue Lion Global Management, L.P.	Private Placement	Closed	20.0
06/11/2024	Quantiq SAS	-	Private Placement	Closed	2.8
06/12/2024	Draper and Dash Healthcare Ltd	Maven Capital Partners UK LLP; Dowgate Capital Limited	Private Placement	Closed	1.8
06/12/2024	CluePoints, Inc.	Summit Partners, L.P.; Clinimetrics Research Associates, Inc.; EQT Growth Fund; Equity Trustees Limited; EQT AB (publ) (OM:EQT)	Private Placement	Announced	-
06/11/2024	Omniscient Neurotechnology Pty Limited	-	Private Placement	Closed	-
06/12/2024	Chengdu Shibeitang Health Management Co., Ltd.	-	Private Placement	Closed	0.9
06/10/2024	Aclarion, Inc. (NasdaqCM:ACON)	-	Public Offering	Announced	75.0
06/12/2024	Health Care Service Corporation, a Mutual Legal Reserve Company	-	Public Offering	Closed	749.7
06/12/2024	Health Care Service Corporation, a Mutual Legal Reserve Company	-	Public Offering	Closed	747.7
06/12/2024	Health Care Service Corporation, a Mutual Legal Reserve Company	-	Public Offering	Closed	996.9