

| Recent Pharmaceutical and Biotechnology Transactions | | | | | |
|--|---|--|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 06/02/2022 | Turning Point Therapeutics, Inc. | Bristol-Myers Squibb Company | Merger/Acquisition | Announced | 3,975.8 |
| 06/02/2022 | Substantially All Assets of Boulder Botanicals & Biosciences Laboratories, Inc. | Real Brands, Inc. | Merger/Acquisition | Announced | - |
| 06/01/2022 | Worldwide Exclusive License Rights of Libtayo | Regeneron Pharmaceuticals, Inc. | Merger/Acquisition | Announced | 1,100.0 |
| 06/01/2022 | Oryx Biomedical, Inc. | Bened Biomedical Co., Ltd. | Merger/Acquisition | Closed | - |
| 06/01/2022 | Two Wound healing Cell Therapy Assets of smith & nephew plc | healiva SA | Merger/Acquisition | Closed | - |
| 06/01/2022 | Nasco Sampling LLC | Filtration Group Corporation | Merger/Acquisition | Closed | - |
| 05/31/2022 | Repertoire Genesis Inc. | Eurofins Scientific SE | Merger/Acquisition | Closed | - |
| 05/30/2022 | 12 products under the Urvativ brand | S.C. Terapia S.A. | Merger/Acquisition | Announced | - |
| 05/31/2022 | Pharmadrug Production GmbH | Khiron Life Sciences Corp. | Merger/Acquisition | Announced | 1.8 |
| 05/31/2022 | Affinivax, Inc. | GSK plc | Merger/Acquisition | Announced | 3,300.0 |
| 05/27/2022 | TherapeuticsMD, Inc. | Essex Woodlands Management, Inc. | Merger/Acquisition | Announced | 305.1 |
| 05/30/2022 | Nutraceutical Wellness LLC | Unilever PLC | Merger/Acquisition | Announced | - |
| 06/02/2022 | Toast Holdings, Inc. | | Private Placement | Announced | 1.1 |
| 06/02/2022 | Upstream Bio, Inc. | OrbiMed Advisors LLC; HBM Healthcare Investments AG; Maruho Co., Ltd.; HBM Partners Ltd.; Omega Fund Management, LLC; Decheng Capital LLC; Samsara BioCapital LLC; Altshuler Shaham Provident Funds Ltd; Access Biotechnology; TCG Crossover Management, LLC | Private Placement | Closed | 200.0 |
| 06/02/2022 | Accumax Lab Devices Private Limited | Creador; InvAscent Capital Partners II, Ltd; India Life Sciences Fund III, LLC | Private Placement | Closed | 68.1 |
| 06/02/2022 | Brevel Ltd | Good Startup; TeT Ventures I GP GmbH; HackVentures Ltd | Private Placement | Closed | 8.4 |
| 06/02/2022 | InMed Pharmaceuticals Inc. | | Private Placement | Announced | 1.5 |
| 06/02/2022 | ProfoundBio (Suzhou) Co., Ltd. | Suzhou Oniza Holdings Co., Ltd.; Eli Lilly Investment Consulting (Shanghai) Co., Ltd.; Sequoia China Investment Management LLP; K2VC; Gaorong Capital; Chang An Capital Management Limited | Private Placement | Closed | 70.0 |
| 06/01/2022 | Jilin Huisheng Biopharmaceutical Co., Ltd. | Grand Flight Investment Management Ltd.; China Life Private Equity Investment Co., Ltd.; Jiangsu China Life Jiequan Equity Investment Center (Limited Partnership); Tianjin Grand Flight Yongxuan Enterprise Management Center (L.P.); Tianjin Binhai Grand Flight Jimao Equity Investment Partnership Enterprise (L.P.); Jiaying Tonghe Ginkgo Equity Investment Partnership (L.P.) | Private Placement | Closed | 74.8 |
| 06/01/2022 | Modern Synthesis Limited | Ponderosa Ventures Inc.; Collaborative Fund; Acequia Capital Management, LLC; AgFunder Inc.; IMO Ventures; Petri; Parley for the Oceans; Taihill Venture; Climate Capital Collective; Possible Ventures | Private Placement | Closed | 4.1 |
| 06/01/2022 | AuB, Inc. | Taisho Pharmaceutical Holdings Co., Ltd.; Kyocera Corporation, Investment Arm; Mitsubishi UFJ Capital Co., Ltd.; Shizuoka Capital Company Limited | Private Placement | Closed | 2.3 |
| 06/01/2022 | Forcyte Biotechnologies, Inc. | Y Combinator Management LLC; Acequia Capital Management, LLC; Pioneer Fund | Private Placement | Closed | - |
| 06/01/2022 | Qureator, Inc. | HG Initiative Inc. | Private Placement | Closed | 15.0 |
| 06/01/2022 | Generon (Shanghai) Corporation Ltd. | Sino Biopharmaceutical Limited; Yifan Pharmaceutical Co., Ltd. | Private Placement | Announced | 70.0 |
| 05/31/2022 | Molecule Holdings Inc. | | Private Placement | Closed | 0.5 |
| 05/31/2022 | Minoryx Therapeutics s.l. | CDTI; Ysios Capital Partners, SGEIC, S.A.U.; Fund+ NV; Columbus Venture Partners, S.G.E.I.C., S.A.U | Private Placement | Closed | - |
| 05/31/2022 | Prisma Imaging, Inc. | | Private Placement | Announced | 1.1 |
| 05/31/2022 | Sapience Therapeutics, Inc. | Bristol-Myers Squibb Company; Kingdon Capital Management, L.L.C.; Highland Capital Management, L.P.; NexPoint Capital, Inc.; Eshelman Ventures, LLC | Private Placement | Closed | 41.0 |
| 05/31/2022 | Nirvana Life Sciences Inc. | ThreeD Capital Inc. | Private Placement | Closed | 0.1 |
| 05/31/2022 | TOT BIOPHARM International Company Limited | Center Laboratories, Inc. | Private Placement | Announced | 14.0 |
| 05/31/2022 | Revotka Co., Ltd. | SBI Investment Co., Ltd.; Tohoku University Venture Partners Co., Ltd.; SBI 4+5 Fund; THVP-No. 2 Limited Partnership | Private Placement | Closed | 2.7 |
| 05/31/2022 | Silvacompass Co., Ltd. | Shizuoka Capital Company Limited; D:COMPLEX Co., Ltd.; Venture Labo Investment; Nanto CVC No. 2 Investment Limited Partnership; Kintetsu Venture Partners; Shizuoka Capital Fund No. 8; Aigin Mirai Souzou Fund No. 4; Nanto Capital Partners Co., Ltd. | Private Placement | Closed | 0.8 |
| 05/31/2022 | The Hash Corporation | | Private Placement | Announced | 0.4 |
| 05/31/2022 | PURMX Therapeutics Co., Ltd. | Mitsubishi UFJ Capital Co., Ltd.; Hiroshima Venture Capital Co., Ltd.; The University of Tokyo Edge Capital Partners Co., Ltd.; Osaka University Venture Capital Co., Ltd.; QB Capital, LLC; HVC Fund No. 2; Hiroshima University and Hiroshima Prefectural University Venture Support Fund; Mitsubishi UFJ Life Science III, Limited Partnership; QB No. 2 Fund; OUVF Fund 2 Limited Partnership; UTEC 5 L.P. | Private Placement | Closed | 6.6 |
| 05/31/2022 | vTv Therapeutics Inc. | G42 Investments AI Holding RSC Ltd | Private Placement | Announced | 25.0 |
| 05/30/2022 | ZYUS Life Sciences Inc. | Phoenix Canada Oil Company Limited | Private Placement | Announced | 21.1 |
| 05/30/2022 | MicroCyto Technology (Beijing) Co., Ltd. | Jingwei Venture Capital (Beijing) Investment Management Consulting Co., Ltd.; K2VC; Shenzhen Hongshi Capital Management Co., Ltd.; BioTrack Capital; Henan Investment Group Huirong Fund Management Co., Ltd. | Private Placement | Closed | 15.0 |
| 05/30/2022 | AnPac Bio-Medical Science Co., Ltd. | | Private Placement | Closed | 1.5 |
| 06/03/2022 | BioLife4D Corporation | | Public Offering | Announced | - |
| 06/03/2022 | Shuttle Pharmaceuticals Holdings, Inc. | | Public Offering | Announced | 15.0 |
| 06/02/2022 | InMed Pharmaceuticals Inc. | | Public Offering | Announced | 3.5 |
| 06/02/2022 | Khiron Life Sciences Corp. | | Public Offering | Announced | 3.2 |
| 06/02/2022 | OPC Pharmaceutical Joint Stock Company | | Public Offering | Announced | - |
| 06/02/2022 | Argenica Therapeutics Limited | | Public Offering | Closed | 4.0 |
| 06/01/2022 | Spago Nanomedical AB (publ) | | Public Offering | Announced | 6.3 |
| 06/01/2022 | Scandion Oncology A/S | | Public Offering | Announced | 9.5 |
| 06/01/2022 | Abliva AB (publ) | | Public Offering | Announced | 15.3 |

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| 06/01/2022 | Abliva AB (publ) | | Public Offering | Announced | 5.2 |
| 06/01/2022 | Indaptus Therapeutics, Inc. | | Public Offering | Announced | 9.0 |
| 06/01/2022 | Kazia Therapeutics Limited | | Public Offering | Closed | 0.0 |
| 06/01/2022 | Zealand Pharma A/S | | Public Offering | Closed | 39.6 |
| 05/31/2022 | Living Cell Technologies Limited | | Public Offering | Closed | 0.9 |
| 05/31/2022 | Concert Pharmaceuticals, Inc. | | Public Offering | Closed | 47.5 |
| 05/31/2022 | Initiator Pharma A/S | | Public Offering | Announced | 39.8 |
| 05/31/2022 | TOT BIOPHARM International Company Limited | | Public Offering | Announced | 60.2 |
| 05/31/2022 | Marijuana Company of America, Inc. | | Public Offering | Announced | 10.0 |
| 05/30/2022 | Polaris Group | | Public Offering | Announced | 9.8 |

| Recent Facilities and Distributors Transactions | | | | | |
|---|--|---|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 06/03/2022 | Nemunus UAB/AB "Egles" sanatorija | INVL Asset Management, UAB; INVL Baltic Sea Growth Fund | Merger/Acquisition | Announced | - |
| 06/03/2022 | Skilled Nursing Facility in Camden County/Skilled Nursing Facility in Burlington County | Tryko Partners, LLC | Merger/Acquisition | Closed | - |
| 06/02/2022 | Butler Health System, Inc. | Excelsa Health | Merger/Acquisition | Announced | - |
| 03/31/2022 | Body Sculpt Intl, LLC | Body Contour Centers, LLC | Merger/Acquisition | Closed | - |
| 06/01/2022 | Three care homes in devon and somerset | Impact Healthcare REIT PLC | Merger/Acquisition | Closed | 31.2 |
| 05/31/2022 | Steward National Care Network/Steward Integrated Care Network/Steward Accountable Care Network | CareMax, Inc. | Merger/Acquisition | Announced | 135.0 |
| 06/01/2022 | Biotech Laboratories (Pty) Ltd. | Unique Pharmaceutical Laboratories FZE | Merger/Acquisition | Closed | - |
| 06/01/2022 | Crestavilla in Laguna Niguel, California | Kisco Senior Living, LLC | Merger/Acquisition | Closed | - |
| 06/01/2022 | Lexington Hospice Services, LLC | St. Croix Hospice, LLC | Merger/Acquisition | Closed | - |
| 06/01/2022 | Primary Urgent Care | WellNow Urgent Care, P.C. | Merger/Acquisition | Closed | - |
| 06/01/2022 | Personalkooperativet Vintergatan AB | Humana AB (publ) | Merger/Acquisition | Closed | - |
| 06/01/2022 | Ens eyes ApS | CooperVision, Inc. | Merger/Acquisition | Closed | - |
| 05/31/2022 | AcuTest Systems(M) Sdn. Bhd. | DKSH Holding AG | Merger/Acquisition | Announced | - |
| 05/31/2022 | Somerset Family Physical Therapy, Inc | Professional Physical Therapy | Merger/Acquisition | Closed | - |
| 05/31/2022 | Pro Diagnostics Scandinavia AB | Indutrade AB (publ) | Merger/Acquisition | Closed | - |
| 05/30/2022 | Vet Quality veterinary centre in Campo Belo district of Sao Paulo | Pet Care Hospital Veterinário LTDA | Merger/Acquisition | Closed | - |
| 05/31/2022 | Galenicum Special Ingredients S.L. | Indukern, S.A. | Merger/Acquisition | Closed | - |
| 06/01/2022 | Tenet Healthcare Corporation | | Public Offering | Closed | 2,000.0 |

| Recent Technology and Managed Care Transaction | | | | | |
|--|--|--|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 06/02/2022 | Random42 limited | THE LOCKWOOD GROUP, LLC | Merger/Acquisition | Closed | - |
| 05/31/2022 | operating assets of jvion, inc. | LIGHTBEAM HEALTH SOLUTIONS, LLC | Merger/Acquisition | Announced | - |
| 05/30/2022 | openhealth company | AGIR À DOM. ASSISTANCE SAS | Merger/Acquisition | Closed | - |
| 06/03/2022 | Pearlily Pty Limited | BRC Capital | Private Placement | Closed | 1.5 |
| 06/02/2022 | latch ai, inc. | HUMMINGBIRD VENTURES COMM. VA; LUX CAPITAL MANAGEMENT, LLC; COATUE MANAGEMENT, L.L.C.; CAFFEINATED CAPITAL MANAGEMENT, LLC; FIFTY YEARS INDUSTRIES, LLC; HAYSTACK MANAGEMENT COMPANY LLC | Private placement | closed | 28.0 |
| 06/01/2022 | Mira | yigao capital | Private placement | closed | 1.5 |
| 06/01/2022 | samacare, inc. | NEXTVIEW VENTURES; SUSA VENTURES MANAGEMENT, LLC; SOUTHPARK COMMONS LLC, INVESTMENT ARM; VIVE COLLECTIVE | Private placement | closed | 12.0 |
| 06/01/2022 | Moxe health corporation | VENSANA CAPITAL MANAGEMENT, LLC; PIPER SANDLER MERCHANT BANKING | Private placement | closed | 30.0 |
| 06/01/2022 | Orchard healthcare private limited | ACCEL PARTNERS; GENERAL CATALYST GROUP MANAGEMENT, LLC; Y COMBINATOR MANAGEMENT LLC; BERTELSMANN CORPORATE SERVICES INDIA PRIVATE LIMITED; UNCORRELATED VENTURES; GOOD CAPITAL INC | Private placement | closed | 24.8 |
| 06/01/2022 | planet dds, inc. | AQUILINE CAPITAL PARTNERS LLC; LEVEL EQUITY MANAGEMENT, LLC | Private placement | announced | - |
| 05/31/2022 | Tongxin yilian technology (beijing) co., Ltd. | boya capital partners | Private placement | closed | 15.0 |
| 05/31/2022 | fvrvs limited | tem plc | Private placement | closed | 8.8 |
| 05/31/2022 | Caremindr corp | | Private placement | announced | 1.0 |
| 05/31/2022 | culina consulting llc | BROOKLYN BRIDGE VENTURES; ALPINE MERIDIAN, INC., INVESTMENT ARM; ALPINE MERIDIAN VENTURES LP; RETHINK IMPACT MANAGEMENT, LLC; ARKITEKT VENTURES; REDO VENTURES; HEALTHWORX; KNIGHTSGATE VENTURES; GRAHAM & WALKER, LLC | Private placement | closed | 4.8 |
| 05/31/2022 | Two front corp. | CRAFT VENTURES, LLC | Private placement | closed | 3.5 |
| 05/31/2022 | Hint health inc. | BANNEKER PARTNERS, LLC; FRIST CRESSEY VENTURES, LLC | Private placement | closed | 45.0 |
| 05/31/2022 | Locums nest ltd | ALBIONVC | Private placement | closed | - |
| Recent Supplies, Equipment, & Services | | | | | |
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 06/03/2022 | Resolute Health Corporation Limited | Kensington Capital Partners Limited; Kensington Private Equity Fund | Merger/Acquisition | Closed | - |
| 06/02/2022 | übag mvz meindentist gbr | MEDICOVER AB (PUBL) | merger/acquisition | announced | - |
| 05/31/2022 | Into terveys oy | terveystalo oyj | merger/acquisition | closed | - |
| 06/02/2022 | Dolmen engineering | NIRAS GRUPPEN A/S | merger/acquisition | closed | - |
| 06/01/2022 | Respiratory motion, inc. | SENZIME AB (PUBL) | merger/acquisition | announced | 44.0 |
| 06/01/2022 | reproductive health and wellness center | global premier fertility | merger/acquisition | closed | - |
| 06/01/2022 | On my care | EXCELIN HOME HEALTH, LLC | merger/acquisition | closed | - |
| 06/01/2022 | Nordic consulting partners, inc. | accrete health partners | merger/acquisition | closed | - |
| 06/01/2022 | midwest x-ray, inc. | TRIDENTCARE, LLC | merger/acquisition | closed | - |
| 06/01/2022 | Debora lapsiperhepalvelut oy | humana avopalvelut oy | merger/acquisition | closed | - |
| 06/01/2022 | dermatologists of central states, llc | SKYKNIGHT CAPITAL, L.P. | merger/acquisition | closed | - |
| 06/01/2022 | Ina research inc. | shin nippon biomedical laboratories, ltd. | merger/acquisition | announced | 20.8 |
| 06/01/2022 | Tri county urology associates, inc. | uniontown hospital inc | merger/acquisition | closed | - |
| 06/01/2022 | Merivaara corporation | lojer oy | merger/acquisition | closed | - |
| 05/31/2022 | cognita as | ABILIA AB | merger/acquisition | announced | 1.3 |
| 02/04/2022 | lunatus marketing & consulting fzco | marubeni corporation | merger/acquisition | announced | - |
| 05/31/2022 | hm systems, inc. | THE STEPPING STONES GROUP, LLC | merger/acquisition | closed | - |
| 05/31/2022 | post acute healthcare, llc | kater medical | merger/acquisition | closed | - |
| 05/31/2022 | open health communications llp | astorg partners | merger/acquisition | announced | - |
| 05/31/2022 | omniabio inc. | MEDIPOST CDMO CO.,LTD | merger/acquisition | announced | 23.8 |
| 05/31/2022 | Reszon diagnostics international sdn. Bhd. | rubberex corporation (m) berhad | merger/acquisition | announced | 41.1 |
| 05/31/2022 | msp recovery, inc. | | merger/acquisition | closed | - |
| 05/30/2022 | Rigenerand s.R.L. | EVOTEC SE | merger/acquisition | announced | 24.8 |
| 05/30/2022 | opo scandinavia ab | SEAFIRE AB (PUBL) | merger/acquisition | closed | 9.4 |
| 06/03/2022 | DELEE Corp. | | Private Placement | Announced | 4.0 |
| 06/02/2022 | Total Brain Limited | | Private Placement | Announced | 0.0 |
| 06/02/2022 | Myohealth Technologies, Inc. | | Private Placement | Announced | - |
| 06/02/2022 | Massive bio, inc. | | Private placement | closed | 9.0 |
| 06/02/2022 | Endpoint health, inc. | DEG-DEUTSCHE INVESTITIONS- UND ENTWICKLUNGSGESELLSCHAFT MBH; REVO CAPITAL MAYFIELD FUND, LLC; AME CLOUD VENTURES, LLC; WIREFRAME PARTNERS; ALIX VENTURES; THE VENTURE COLLECTIVE LLC; HUMBOLDT FUND; YAYA CAPITAL; BOOM CAPITAL VENTURES; GLOBAL HEALTH INVESTMENT CORPORATION; HCX VENTURES | Private placement | closed | 52.0 |
| 06/02/2022 | ezerx health tech pvt. ltd. | | Private placement | closed | - |
| 06/01/2022 | Beijing surgerii technology co., Ltd. | MEDTRONIC PLC; SDIC CAPITAL CO.,LTD; SHUNWEI, INC.; V STAR CAPITAL; SHANGHAI BIOMEDICAL INDUSTRY EQUITY FUND MANAGEMENT CO., LTD. | Private placement | closed | 31.0 |
| 06/01/2022 | ts imaging | zongheng capital investment co., ltd. | Private placement | closed | 3.1 |
| 06/01/2022 | Lexston life sciences corp. | | Private placement | announced | 0.6 |
| 06/01/2022 | mycomedica life sciences, pbc | TRUE VENTURE MANAGEMENT, LLC; OBVIOUS VENTURES, L.P.; KITTYHAWK VENTURES LLC | Private placement | closed | 60.0 |
| 06/01/2022 | Epic sciences, inc. | ARSENAL CAPITAL PARTNERS; DEERFIELD MANAGEMENT COMPANY, L.P. SERIES C; BLUE OX HEALTHCARE PARTNERS, LLC; LABCORP VENTURE FUND | Private placement | announced | - |
| 06/01/2022 | spectrumai | IMPRESA MANAGEMENT LLC; FRIST CRESSEY VENTURES, LLC; AUTISM IMPACT FUND | Private placement | closed | 9.0 |
| 06/01/2022 | biolife sciences inc. | | Private placement | announced | 20.0 |
| 06/01/2022 | sinomedica sa | verinvest s.a. | Private placement | closed | - |
| 06/01/2022 | poladerme sas | medical devices venture s.a. | Private placement | closed | - |
| 05/31/2022 | Hunan junshan plasmapheresis station co., Ltd. | sinopharm group wuhan blood products co., ltd. | Private placement | announced | 1.2 |

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| 05/31/2022 | Rapid therapeutic science laboratories, inc. | | Private placement | closed | 0.4 |
| 05/31/2022 | omniabio inc. | MEDIPOST CDMO CO.,LTD | Private placement | announced | 60.0 |
| 05/31/2022 | Corealis pharma, inc. | CAISSE DE DÉPÔT ET PLACEMENT DU QUÉBEC; ARCHIMED SAS | Private placement | closed | - |
| 05/31/2022 | Ultima genomics, inc. | GENERAL ATLANTIC SERVICE COMPANY, L.P.; LIGHTSPEED VENTURES, LLC; FOUNDERS FUND, INC.; KHOSLA VENTURES, LLC; ANDREESSEN HOROWITZ LLC; PLAYGROUND GLOBAL, LLC; AMOON FUND; D1 CAPITAL PARTNERS L.P.; PLAYGROUND GLOBAL | Private placement | closed | 600.0 |
| 05/31/2022 | Cosmos pharmaceuticals I.L.C. | | Private placement | announced | - |
| 05/30/2022 | Luminate medical limited | FABER VENTURES; ELKSTONE PARTNERS; SCIFFOUNDERS | Private placement | closed | - |
| 05/30/2022 | Florence staffing ltd | SEEK INVESTMENTS PTY LTD; AXA VENTURE PARTNERS SAS | Private placement | closed | 35.0 |
| 05/30/2022 | Wellysis corp. | access bio, inc. | Private placement | closed | 4.0 |
| 05/30/2022 | good sleeper sp. z o.o. | ADAMED SP. Z O.O.; 156 CAPITAL SP. Z O.O. | Private placement | closed | 0.3 |
| 05/30/2022 | Rockwell Medical, Inc. | | Private Placement | Closed | 14.9 |
| 06/03/2022 | InspireMD, Inc. | | Public Offering | Announced | 8.3 |
| 06/01/2022 | senzime ab (publ) | | Public offering | closed | 10.3 |
| 06/01/2022 | shanghai microport medbot (group) co., ltd. | | Public offering | announced | 418.8 |
| 05/31/2022 | truspine technologies plc | | Public offering | announced | 0.9 |
| 05/31/2022 | conmed corporation | | Public offering | closed | 700.0 |
| 05/30/2022 | Rockwell medical, inc. | | Public offering | announced | - |