

Recent Pharmaceutical and Biotechnology Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/03/2024	Intro Biopharma Co., Ltd.	WSI Co., Ltd. (KOSDAQ:A299170)	Merger/Acquisition	Announced	13.9
05/02/2024	Mariana Oncology, Inc.	Novartis AG (SWX:NOVN)	Merger/Acquisition	Announced	1,750.0
05/02/2024	Cube Bio Co. Ltd	Mountain Crest Acquisition Corp. V (NasdaqCM:MCAG)	Merger/Acquisition	Announced	-
05/03/2024	GL Pharm Tech Corp. (KOSDAQ:A204840)	-	Merger/Acquisition	Closed	2.9
04/29/2024	Deciphera Pharmaceuticals, Inc. (NasdaqGS:DCPH)	Ono Pharmaceutical Co., Ltd. (TSE:4528)	Merger/Acquisition	Announced	2,201.0
05/02/2024	Maiva Pharma Private Limited	Morgan Stanley Private Equity Asia Limited; InvAscent Capital Partners II, Ltd	Merger/Acquisition	Closed	-
05/01/2024	Substantially all of the Assets of Vapor Shark	Real Brands, Inc. (OTCPK:RLBD)	Merger/Acquisition	Announced	-
05/01/2024	Calypso Pharmaceuticals LLC.	Sipp Industries, Inc. (OTCPK:SIPC)	Merger/Acquisition	Closed	-
04/30/2024	CBD Global Sciences Inc.	Hempacco Co., Inc. (NasdaqCM:HPCO)	Merger/Acquisition	Announced	-
05/02/2024	Bayer Zydus Pharma Private Limited	Bayer Pharmaceuticals Pvt. Ltd.	Merger/Acquisition	Announced	33.8
04/30/2024	Symbiotica Speciality Ingredients Sdn. Bhd.	Ekuiti Nasional Berhad	Merger/Acquisition	Closed	-
04/28/2024	Medicated feed additive product portfolio,certain water soluble products and related assets of Zoeti	Phibro Animal Health Corporation (NasdaqGM:PAHC)	Merger/Acquisition	Announced	350.0
04/30/2024	Epygenix Therapeutics, Inc.	Zynerba Pharmaceuticals, Inc.	Merger/Acquisition	Closed	680.0
04/30/2024	Cyclacel Pharmaceuticals, Inc. (NasdaqCM:CYCC)	-	Private Placement	Closed	8.0
04/30/2024	Sarcomatrix Therapeutics, Corp.	-	Private Placement	Announced	1.2
04/29/2024	NovAccess Global Inc. (OTCPK:XSXX)	AJB Capital Investments LLC	Private Placement	Closed	0.0
05/01/2024	Context Therapeutics Inc. (NasdaqCM:CNTX)	-	Private Placement	Announced	100.0
04/30/2024	Infinitopes Limited	Cancer Research Institute, Inc.; Octopus Ventures Ltd.; Martlet Capital; Kindred Capital LLP; Meltwind Advisory; Manta Ray Ventures LLC; Cris Cancer Foundation; Saras Capital LLP; Cancer Research Horizons; Wilbe Group Limited	Private Placement	Closed	-
04/29/2024	Locate Bio Limited	BGF Investment Management Ltd.; Mercia Ventures Limited	Private Placement	Closed	11.6
05/02/2024	Maiva Pharma Private Limited	Morgan Stanley Private Equity Asia Limited; InvAscent Capital Partners II, Ltd	Private Placement	Closed	-
05/01/2024	Palisade Bio, Inc. (NasdaqCM:PALI)	-	Private Placement	Announced	4.0
04/30/2024	DewCell Biotherapeutics, Inc.	Heungkuk Securities Co., Ltd.; The Korea Development Bank; Partners Investment Co., Ltd.; Korea Technology Finance Corporation	Private Placement	Closed	6.5
04/30/2024	Vivalyx	Brightlands Venture Partners; GOOSE Capital; TechVision Fonds GmbH; ARVE Capital	Private Placement	Closed	5.8
04/29/2024	RS BioTherapeutics, Inc.	-	Private Placement	Announced	1.2
05/03/2024	BetterLife Pharma Inc. (OTCPK:BETR.F)	-	Private Placement	Announced	0.4
05/01/2024	Scorpius Holdings, Inc. (NYSEAM:SCPX)	-	Private Placement	Announced	0.8
04/30/2024	SYNOX THERAPEUTICS LIMITED	-	Private Placement	Announced	35.0
05/02/2024	PreveCeutical Medical Inc. (CNSX:PREV)	-	Private Placement	Announced	0.2
05/01/2024	Mydecine Innovations Group Inc. (OTCPK:MYCO.F)	-	Private Placement	Announced	0.7
05/03/2024	Aditxt, Inc. (NasdaqCM:ADTX)	-	Private Placement	Announced	4.2
04/29/2024	Bharat Parenterals Limited (BSE:541096)	-	Private Placement	Announced	11.8
05/03/2024	Allozymes, Pte. Ltd.	Seventure Partners; SOSV Investments LLC; NUS Technology Holdings Pte Ltd; ID Capital Pte Ltd; Transpose Platform Management, LLC; Xora Innovation; Thia Ventures	Private Placement	Closed	15.0
04/29/2024	Mustang Bio, Inc. (NasdaqCM:MBIO)	-	Private Placement	Closed	3.3
04/30/2024	TriSalus Life Sciences, Inc. (NasdaqGM:TLSI)	OrbiMed Advisors LLC	Private Placement	Announced	50.0
04/29/2024	4P Pharma	-	Private Placement	Closed	16.1
04/30/2024	SweetBio, Inc.	-	Private Placement	Announced	-
04/30/2024	Enlaza Therapeutics, Inc.	Pappas Capital, LLC; Lightspeed Ventures, LLC; Avalon Ventures, LLC; JP Morgan Asset Management; Amgen Ventures; Alexandria Venture Investments, LLC; Bregua Corporation; Samsara BioCapital LLC; Frazier Life Sciences Management, LP; Regeneron Ventures	Private Placement	Closed	100.0
05/03/2024	Abeona Therapeutics Inc. (NasdaqCM:ABEO)	Vivo Capital, LLC; Janus Henderson Investors	Public Offering	Closed	75.0
05/01/2024	Corvus Pharmaceuticals, Inc. (NasdaqGM:CRVS)	-	Public Offering	Announced	30.6

05/02/2024	Soleno Therapeutics, Inc. (NasdaqCM:SLNO)	-	Public Offering	Closed	138.0
05/02/2024	Elevation Oncology, Inc. (NasdaqGS:ELEV)	-	Public Offering	Announced	75.0
05/02/2024	Melodiol Global Health Limited (ASX:ME1)	-	Public Offering	Announced	2.0
05/02/2024	CBD Life Sciences Inc. (OTCPK:CBDL.D)	-	Public Offering	Announced	-
05/02/2024	ExpreS2ion Biotech Holding AB (publ) (OM:EXPRS2)	-	Public Offering	Announced	5.5
05/03/2024	Actinogen Medical Limited (ASX:ACW)	-	Public Offering	Announced	3.3
05/02/2024	Theriva Biologics, Inc. (NYSEAM:TOVX)	-	Public Offering	Announced	1.2
04/29/2024	AdAlta Limited (ASX:1AD)	-	Public Offering	Announced	0.3
05/03/2024	Scorpius Holdings, Inc. (NYSEAM:SCPX)	-	Public Offering	Announced	11.5
05/01/2024	Aileron Therapeutics, Inc. (NasdaqCM:ALRN)	-	Public Offering	Closed	20.0
05/03/2024	Lyell Immunopharma, Inc. (NasdaqGS:LYEL)	-	Public Offering	Announced	150.0
04/30/2024	MDxHealth SA (NasdaqCM:MDXH)	-	Public Offering	Announced	50.0
05/03/2024	Actinogen Medical Limited (ASX:ACW)	-	Public Offering	Announced	2.6
05/01/2024	Anatara Lifesciences Ltd (ASX:ANR)	-	Public Offering	Announced	0.7
04/29/2024	vTv Therapeutics Inc. (NasdaqCM:VTVT)	-	Public Offering	Announced	12.7
05/03/2024	Yield10 Bioscience, Inc. (NasdaqCM:YTEN)	-	Public Offering	Announced	7.0

Recent Healthcare Supplies, Equipment and Services Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/30/2024	Shanghai Uimitai Medical Technology Co. Ltd	-	Merger/Acquisition	Announced	3.1
05/01/2024	Operations of River Park Post Acute and Elmwood Senior Living	Bandera Healthcare, Inc.	Merger/Acquisition	Closed	-
05/03/2024	Neurosona Co., Ltd.	TS Nexgen Co., Ltd. (KOSDAQ:A043220)	Merger/Acquisition	Announced	4.5
05/02/2024	Pronep Lar Internação Domiciliar Ltda.	Airsol S.R.L.	Merger/Acquisition	Closed	-
04/29/2024	Substantially all of the assets of Gryphon Scientific, LLC	Deloitte Consulting LLP	Merger/Acquisition	Closed	-
05/01/2024	Dental Whale, LLC	UptimeHealth Inc.	Merger/Acquisition	Closed	-
04/29/2024	Endomagnetics Ltd.	Hologic, Inc. (NasdaqGS:HOLX)	Merger/Acquisition	Announced	310.0
04/30/2024	Shenzhen Bioeasy Biotechnology Co., Ltd. (SZSE:300942)	-	Merger/Acquisition	Announced	20.4
05/01/2024	Select assets of PathAI Diagnostics	Quest Diagnostics Incorporated (NYSE:DGX)	Merger/Acquisition	Announced	-
05/01/2024	Medical Advantage Group	Aledade, Inc.	Merger/Acquisition	Closed	-
05/01/2024	MobileHelp, LLC	Medical Guardian LLC	Merger/Acquisition	Closed	-
04/30/2024	Insight Treatment Program Inc.	Your Behavioral Health	Merger/Acquisition	Closed	-
05/01/2024	Limbus AI Inc.	Radformation, Inc.	Merger/Acquisition	Closed	-
05/02/2024	Revive Therapy and Wellness LLC	Empire Portfolio Group Holdings	Merger/Acquisition	Effective	-
05/01/2024	Two clinic physical therapy practice	U.S. Physical Therapy, Inc. (NYSE:USPH)	Merger/Acquisition	Closed	-
05/02/2024	Implacil de Bortoli - Material Odontológico S.A.	Osstem Implant Co., Ltd.	Merger/Acquisition	Announced	89.8
04/30/2024	Vitestro B.V.	Sonder Capital; Invest-NL; European Innovation Council (EIC) Fund; NYBC Ventures	Private Placement	Closed	21.4
05/01/2024	Fusion Orthopedics USA, LLC	-	Private Placement	Announced	-
05/02/2024	Testmate Health SA	Swisscanto Holding AG; The Helm; DART; Rhia Ventures; Lichtsteiner Foundation; Amboy Street Ventures	Private Placement	Closed	6.0
04/30/2024	Integrity Orthopaedics, Inc.	Piper Sandler Merchant Banking	Private Placement	Closed	20.6
04/30/2024	PlaqueTec Ltd	Australian Government Future Fund	Private Placement	Closed	8.0
04/29/2024	Mikrobiomik Healthcare	-	Private Placement	Announced	-
04/29/2024	Blackrock Neurotech	Tether Evo	Private Placement	Closed	200.0
05/02/2024	NovoCure Limited (NasdaqGS:NVCR)	-	Private Placement	Announced	400.0
04/29/2024	Acu-Flow Limited	Foresight Group LLP; Scottish Enterprise; Ascension Ventures Limited; SIS Ventures Limited; Science Creates Ventures; Conduit Capital Partners Limited	Private Placement	Closed	5.9
05/02/2024	Karius, Inc.	General Catalyst Group Management, LLC; SAM Venture Management, LLC; Seventure Partners; Khosla Ventures, LLC; Innovation Endeavors LLC; Hbm Healthcare Investments (Cayman) Ltd.; Gilde Healthcare Partners US Inc; SoftBank Group Corp., Investment Arm; Waycross Ventures; Blue Water Life Science Advisors, LP	Private Placement	Closed	100.0
04/29/2024	Peninsula Medical Technologies Ltd	Cornwall & Isles of Scilly Investment Fund	Private Placement	Closed	-
05/02/2024	Nephrocare Health Services Pvt. Ltd.	Deer Management Company, LLC; International Finance Corporation; 360 ONE Asset Management Limited; Quadria Capital Investment Management Pte Ltd.	Private Placement	Closed	12.0
05/01/2024	MedX Health Corp (TSXV:MDX)	-	Private Placement	Announced	1.5
04/29/2024	Suzhou Big Vision Medical Technology Co.Ltd.	Kunshan Gaoxin Group Company Limited	Private Placement	Closed	0.7
05/02/2024	HeartBeam, Inc. (NasdaqCM:BEAT)	-	Public Offering	Announced	17.0
04/30/2024	Respiri Limited (ASX:RSH)	-	Public Offering	Announced	1.0
05/03/2024	Ondine Biomedical Inc. (AIM:OBI)	-	Public Offering	Closed	3.8
05/02/2024	AmCad BioMed Corporation (TPEX:4188)	-	Public Offering	Announced	10.8
05/02/2024	Codexis, Inc. (NasdaqGS:CDXS)	-	Public Offering	Announced	75.0
04/29/2024	GeneDx Holdings Corp. (NasdaqGS:WGS)	-	Public Offering	Announced	75.0
04/28/2024	Innovative Eyewear, Inc. (NasdaqCM:LUCY)	-	Public Offering	Closed	1.0

Recent Facilities and Distributors Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/01/2024	Maryville Jamestown Opco LLC	The Ensign Group, Inc. (NasdaqGS:ENSG)	Merger/Acquisition	Closed	-
04/30/2024	Critchill Court care home in Frome and Sunnymede Care Home in Chard	Agincare Homes Holdings Limited	Merger/Acquisition	Closed	-
05/01/2024	Operations of Hillside Village of De Soto Rehabilitation and Nursing Center	The Ensign Group, Inc. (NasdaqGS:ENSG)	Merger/Acquisition	Closed	-
04/29/2024	Pacific Smiles Group Limited (ASX:PSQ)	NDC Australia Pty Ltd	Merger/Acquisition	Announced	254.9
04/29/2024	Center For Autism Spectrum Treatment, Inc.	Opya, Inc.	Merger/Acquisition	Closed	-
04/29/2024	Medica Synergie Pvt Ltd.	Manipal Health Enterprises Pvt Ltd	Merger/Acquisition	Announced	167.8
05/01/2024	Operations of Midlothian Healthcare Center	The Ensign Group, Inc. (NasdaqGS:ENSG)	Merger/Acquisition	Closed	-
04/30/2024	Portfolio of eleven nursing homes in the Netherlands	Bouwinvest Real Estate Investment Management B.V.	Merger/Acquisition	Announced	103.7
05/01/2024	Providential BBA Operating, LP	Standard Bearer Healthcare REIT, Inc.	Merger/Acquisition	Closed	-
05/02/2024	Admar Diagnostic Instruments, Inc.	-	Merger/Acquisition	Closed	-
04/30/2024	Biomax Health Products, Inc.	Carlin Consumer Health	Merger/Acquisition	Closed	-
05/01/2024	South Davis Community Hospital, Inc.	The Pennant Group, Inc. (NasdaqGS:PNTG)	Merger/Acquisition	Closed	-
05/02/2024	Panama City Surgery Center, LLC	-	Private Placement	Announced	-

Recent Technology and Managed Care Transaction					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/30/2024	Rsv Opco 5, Inc.	RIPPL Care, Inc.	Merger/Acquisition	Closed	-
04/29/2024	RxCap Inc.	Gerresheimer AG (XTRA:GX1)	Merger/Acquisition	Closed	-
05/02/2024	Tanita Health Link, Inc.	Forval Corporation (TSE:8275)	Merger/Acquisition	Closed	-
04/30/2024	Visit Health Private Limited	Cliantha Trust	Merger/Acquisition	Announced	9.1
04/30/2024	Subject Well, Inc.	WindRose Health Investors, LLC	Merger/Acquisition	Closed	-
04/29/2024	Carasent ASA (OB:CARA)	Eg Norge A/S	Merger/Acquisition	Cancelled	132.4
05/01/2024	Mindbase, LLC	Versaterm Inc.	Merger/Acquisition	Closed	-
04/30/2024	RetiSpec Inc.	Topcon Healthcare Solutions, Inc.	Private Placement	Closed	-
05/01/2024	Neuro42, Inc.	-	Private Placement	Closed	-
05/02/2024	Transcarent, Inc.	Alta Partners LP; Threshold Ventures Management Company, LLC; General Catalyst Group Management, LLC; Kinnevik AB (OM:KINV B); Memorial Hermann Healthcare System, Inc.; Merck Global Health Innovation Fund, LLC; 7wire Ventures; Ally Bridge Group; Geodesic Capital; Human Capital Investment Management LLC; Leaps by Bayer	Private Placement	Closed	126.0
05/02/2024	AISAP Ltd	Harel Insurance Investments & Financial Services Ltd (TASE:HARL); Shoni Health Ventures	Private Placement	Closed	13.0
04/29/2024	TrueClaim	Y Combinator Management, LLC; Rebel Fund Management, LLC; Kaya VC; The Explorers, LLC; SurgePoint Capital; Orange Collective LLC	Private Placement	Closed	2.1
05/01/2024	Remepy	NFX Capital Management, LLC; Firsttime; Supernode Ventures; PsyMed Ventures; Vine Ventures	Private Placement	Closed	10.0
04/29/2024	API Holdings Limited	Temasek Holdings (Private) Limited; Goldman Sachs Asset Management, L.P.; Manipal Education and Medical Group International India Pvt. Ltd.; WSS Investments, LLC; 360 ONE Asset Management Limited; Prosus Ventures N.V.; CDPQ Private Equity Asia Pte. Ltd.; Evolutionx Debt Capital Advisors India Private Limited	Private Placement	Closed	216.2
05/02/2024	TrivarX Limited (ASX:TRI)	-	Public Offering	Announced	1.6