

| Recent Pharmaceutical and Biotechnology Transactions | | | | | |
|--|--|--|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/26/2022 | Norgine Europe B.V. | Goldman Sachs Asset Management International Ltd. | Merger/Acquisition | Announced | - |
| 05/26/2022 | Surgical Technologies, Inc. | Pro-Tech Design and Manufacturing Inc. | Merger/Acquisition | Closed | - |
| 05/26/2022 | Styptovit-E, Finast, Finast-T and Dynapress brands of Dr. Reddy's Laboratories Limited | Torrent Pharmaceuticals Limited | Merger/Acquisition | Announced | - |
| 05/25/2022 | Pre-Roll Manufacturing Assets of All Good Collective Corp. | Lowell Farms Inc. | Merger/Acquisition | Announced | - |
| 05/25/2022 | Assets of Laboratorios Inibsa, S.A. | Italfarmaco S.p.A. | Merger/Acquisition | Closed | - |
| 05/25/2022 | Aalto Bio Reagents Ltd | Biosynth International, Inc. | Merger/Acquisition | Closed | - |
| 05/24/2022 | Global Aesthetics-focused Assets of Eclipse MedCorp, LLC | Crown Laboratories, Inc. | Merger/Acquisition | Closed | - |
| 05/27/2022 | Craftport Cannabis Corp. | | Private Placement | Announced | 2.4 |
| 05/27/2022 | SciSparc Ltd. | | Private Placement | Announced | 10.0 |
| 05/27/2022 | Pharmadrug Inc. | | Private Placement | Announced | - |
| 05/26/2022 | Voyageur Pharmaceuticals Ltd. | | Private Placement | Announced | 0.8 |
| 05/26/2022 | MoA Technology Ltd. | IP Group Plc; Lansdowne Partners (UK) LLP; Parkwalk Advisors Ltd; BGF Investment Management Ltd.; Bits x Bites; Oxford Science Enterprises | Private Placement | Closed | 44.1 |
| 05/26/2022 | Neuvo, Inc. | | Private Placement | Closed | - |
| 05/26/2022 | Full-Life Technologies | Sequoia China Investment Management LLP; Junson Capital; CD Capital; Kunlun Capital; Yunion Healthcare Ventures | Private Placement | Closed | 37.0 |
| 05/26/2022 | Natrify | Ambo Ventures | Private Placement | Closed | - |
| 05/26/2022 | Hangzhou FasTech Biotechnology Co. Ltd. | Shandong Jincheng Biopharmaceutical Co., Ltd. | Private Placement | Announced | 1.5 |
| 05/25/2022 | Shandong Sito Bio-technology Co., Ltd. | | Private Placement | Announced | 44.5 |
| 05/25/2022 | Pleno Inc. | Alexandria Venture Investments, LLC; Medical Excellence Capital, LLC | Private Placement | Closed | 15.0 |
| 05/25/2022 | Feral GmbH | StartGreen Capital; Borski Fund; Calm/Storm Ventures; Dsm Ventures Holding Uq (Haftungsbeschränkt) | Private Placement | Closed | 10.0 |
| 05/25/2022 | Terremoto Biosciences, Inc. | OrbiMed Advisors LLC; Third Rock Ventures, LLC | Private Placement | Closed | 75.0 |
| 05/25/2022 | GenEdit | Qiming Weichuang Venture Capital Management (Shanghai) Company Limited; Fang Yuan Capital Management (Shenzhen) Co., Ltd. | Private Placement | Closed | 20.0 |
| 05/25/2022 | RAPT Therapeutics, Inc. | Redmile Group, LLC | Private Placement | Announced | 50.0 |
| 05/25/2022 | Amytrix Therapeutics, Inc. | | Private Placement | Closed | 18.0 |
| 05/25/2022 | GeoVax Labs, Inc. | | Private Placement | Announced | 15.0 |
| 05/25/2022 | Zhejiang Int'l Group Co.,Ltd. | Zhejiang CONBA Pharmaceutical Co.,Ltd. | Private Placement | Announced | 67.2 |
| 05/25/2022 | GenEditBio Limited | Qiming Weichuang Venture Capital Management (Shanghai) Company Limited; FountainVest Partners | Private Placement | Closed | - |
| 05/24/2022 | K Pharma, Inc. | ITOCHU Technology Ventures, Inc.; Kagoshima Development; DCI Partners Co., Ltd.; Keio Innovation Initiative Inc.; Kagoshima Value-Up Investment Fund L.P.; Technology Ventures No. 5 Investment Limited Partnership; Keio Innovation Initiative 2, LPS; ICMG Partners Pte. Ltd.; ICMG Co-Creation Fund No. 1 L.P.; Daiwa Taiwan-Japan Rintech Fund No. 2 | Private Placement | Closed | 12.2 |
| 05/24/2022 | Shanghai Zelixir Biotech Company Ltd. | GL Ventures | Private Placement | Closed | - |
| 05/24/2022 | Qingdao Yuanda Biotechnology Co., Ltd. | Qingdao Chengyang Sunshine Innovation Investment Co., Ltd. | Private Placement | Closed | - |
| 05/24/2022 | Zaiyu Biotechnology | | Private Placement | Closed | - |
| 05/24/2022 | Aramune Technologies Limited | Qubis Limited; Clarendon Fund Managers Limited; Co-Fund NI; Sapphire Capital Partners LLP; The QUBIS Innovation Fund | Private Placement | Closed | 1.0 |
| 05/24/2022 | CEN Biotech, Inc. | 1800 Diagonal Lending, LLC | Private Placement | Closed | 0.1 |
| 05/23/2022 | Guangzhou Huajin Pharmaceutical Technology Co., Ltd. | Guangzhou Cher Ami Investment Management Co., Ltd.; Winzac Capital | Private Placement | Closed | 10.0 |
| 05/27/2022 | Immix Biopharma, Inc. | | Public Offering | Announced | 5.0 |
| 05/27/2022 | Entera Bio Ltd. | | Public Offering | Announced | - |
| 05/27/2022 | Rain Therapeutics Inc. | | Public Offering | Announced | 50.0 |
| 05/26/2022 | Aurora Cannabis Inc. | | Public Offering | Announced | 150.0 |
| 05/25/2022 | Evelo Biosciences, Inc. | | Public Offering | Announced | 79.2 |
| 05/25/2022 | GeoVax Labs, Inc. | | Public Offering | Announced | 5.0 |
| 05/25/2022 | Celsion Corporation | | Public Offering | Announced | 7.5 |
| 05/24/2022 | Chinook Therapeutics, Inc. | | Public Offering | Closed | 105.0 |

| Recent Healthcare Supplies, Equipment and Services Transactions | | | | | |
|---|--|--|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/27/2022 | Grahams Road Dental Surgery | Portman Healthcare (Holdings) Limited | Merger/Acquisition | Closed | - |
| 05/27/2022 | JCS Biotech Pte Ltd | Magnetronics Technology Pte Ltd. | Merger/Acquisition | Announced | 30.8 |
| 05/26/2022 | Dental Post, Inc. | itrac, LLC | Merger/Acquisition | Closed | - |
| 05/26/2022 | Morpheus Robotics, Inc. | Phoenix Rising Companies | Merger/Acquisition | Announced | 0.5 |
| 05/25/2022 | Tutoris Oy | Mehiläinen Oy | Merger/Acquisition | Closed | - |
| 05/25/2022 | Friends For Life, Inc. | | Merger/Acquisition | Closed | - |
| 05/25/2022 | Epista Life Science A/S | FSN Capital Partners AS | Merger/Acquisition | Announced | - |
| 05/24/2022 | Helping Hands Medical Equipment | Central Medical Supply Group | Merger/Acquisition | Closed | - |
| 05/24/2022 | UAB „J. Pauliuko šeimos klinika“ | UAB Inmedica | Merger/Acquisition | Closed | - |
| 05/27/2022 | Jingwei Shida Medical Technology (Wuhan) Co., Ltd. | Northern Light Venture Capital | Private Placement | Closed | - |
| 05/27/2022 | HemaCell | Luxin Venture Capital Group Co., Ltd.; Northern Light Venture Capital; Founder H Fund Co., Ltd.; Laurel Venture Capital; Beijing Wedo Capital Management Co., Ltd.; Country Garden Venture Capital; Tairong Capital; Zhejiang Guanbang Equity Investment Fund Management Co., Ltd.; Weidu Ventures | Private Placement | Closed | - |
| 05/27/2022 | Cerillo, Inc. | | Private Placement | Announced | - |
| 05/26/2022 | BioSelf Technology Ltd | | Private Placement | Announced | 1.3 |
| 05/26/2022 | Rapid Dose Therapeutics Corp. | | Private Placement | Announced | 3.9 |
| 05/26/2022 | Nature Metrics Ltd | Small Enterprise Assistance Funds; BNP Paribas SA; Swen Capital Partners, SA; SYSTEMIQ Ltd.; 2150 ApS; Brpp Solar Impulse Venture Fund; Blue Ocean LP | Private Placement | Closed | 15.0 |
| 05/25/2022 | Rapid Dose Therapeutics Corp. | | Private Placement | Announced | - |
| 05/25/2022 | TownDoctor inc. | Deepcore Inc. | Private Placement | Closed | 0.4 |
| 05/25/2022 | TARGAN Inc. | Merck Animal Health; NovaQuest Capital Management, L.L.C.; Mountain Group Capital, LLC; Oval Park Capital | Private Placement | Closed | 35.0 |
| 05/24/2022 | Alithea Genomics | Novalis Biotech Incubation | Private Placement | Closed | 1.0 |
| 05/24/2022 | Cambridge Raman Imaging Ltd | | Private Placement | Closed | 1.3 |
| 05/24/2022 | ELIOS Vision, Inc. | | Private Placement | Closed | - |
| 05/24/2022 | Shared Medical Services, Inc. | | Private Placement | Closed | 0.1 |
| 05/24/2022 | NORVEY | | Private Placement | Closed | 5.3 |
| 05/24/2022 | GlyTech, Inc. | Chushin Venture Capital Co., Ltd.; Chushin Venture Investment Fund No.6 | Private Placement | Closed | - |
| 05/24/2022 | Xyall B.V. | BOM Capital B.V.; Health Investment Partners B.V.; Sioux Tech Fund | Private Placement | Closed | 6.4 |
| 05/26/2022 | Apiam Animal Health Limited | | Public Offering | Announced | 14.3 |
| 05/26/2022 | IAG Holdings Limited | | Public Offering | Announced | 1.2 |
| 05/25/2022 | Huvexel Co.,Ltd. | | Public Offering | Announced | 0.4 |
| 05/24/2022 | Cutera, Inc. | | Public Offering | Announced | - |

| Recent Facilities and Distributors Transactions | | | | | |
|---|--|--|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/26/2022 | The Woodland, Inc. | Hill Valley Healthcare, LLC | Merger/Acquisition | Closed | 35.3 |
| 05/26/2022 | Mondial Care Ltd | St Cecilia's Care Services Ltd | Merger/Acquisition | Closed | - |
| 05/25/2022 | Cairnhill Nursing Home, located in Bray, County Wicklow | Care Property Invest Emerald Ltd | Merger/Acquisition | Closed | 21.4 |
| 05/25/2022 | Beijing Guozong Jishi Traditional Chinese Medicine Hospital Co., Ltd. | Guangdong Gushengtang Chinese Medicine Healthcare Technology Co., Ltd. | Merger/Acquisition | Announced | 8.0 |
| 05/24/2022 | The Hospice Assets of Consolidated Medical Surgical Supply | Central Medical Supply Group | Merger/Acquisition | Closed | - |
| 05/24/2022 | Hospice of the Carolina Foothills Foundation, Inc. | Agape Care Group | Merger/Acquisition | Closed | - |
| 05/24/2022 | Regal Medical Center Office Building in Royal Palm Beach | Geneva Group; VM Petro, Inc. | Merger/Acquisition | Closed | 15.0 |
| 05/24/2022 | Medical Center Duisburg-Nord | TSC Real Estate Germany GmbH; 5QRE Healthcare Infrastructure Deutschland 01 Fund | Merger/Acquisition | Closed | - |
| 05/24/2022 | 170-acre active pharmaceutical ingredient (API) manufacturing plant site and assets in Grimsby, UK | Humber Industrials Ltd | Merger/Acquisition | Announced | - |
| 05/24/2022 | Coventry API Manufacturing Site of Noramco, Inc. | Pharmaron Beijing Co., Ltd. | Merger/Acquisition | Announced | - |
| 05/26/2022 | Northern Rockies Surgery Center, L.P. | | Private Placement | Announced | - |
| 05/25/2022 | Ouihelp | Xange Private Equity, S.A.; Creadev S.A.S.; Future Positive Capital SARL | Private Placement | Closed | 32.0 |
| 05/25/2022 | Easyvet Clinic | Unavets Healthcare, S.L. | Private Placement | Closed | 5.0 |
| 05/24/2022 | Connecticut Surgical Center, LLC | | Private Placement | Announced | - |
| 05/24/2022 | Rockville Eye Surgery Center, LLC | | Private Placement | Announced | - |
| 05/24/2022 | Cenegenics LLC | | Private Placement | Closed | 12.0 |

| Recent Technology and Managed Care Transaction | | | | | |
|--|--|--|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/25/2022 | Allim Inc. | DeNA Co., Ltd. | Merger/Acquisition | Announced | - |
| 05/25/2022 | Aergo Solutions LLC | CorroHealth, LLC | Merger/Acquisition | Closed | - |
| 05/25/2022 | Advancience Ltd | EvokAI Creative Labs Inc. | Merger/Acquisition | Closed | - |
| 05/23/2022 | Suzhou MedicalSystem Technology Co., Ltd. | | Merger/Acquisition | Announced | - |
| 05/23/2022 | Suzhou MedicalSystem Technology Co., Ltd. | Mianyang Haoxiang Holdings Co., Ltd | Merger/Acquisition | Announced | 50.5 |
| 05/27/2022 | VanMul Health | | Private Placement | Closed | - |
| 05/27/2022 | HealthClicks, Inc. | | Private Placement | Closed | 0.7 |
| 05/26/2022 | Snout, Inc. | Pear Ventures Management, LLC | Private Placement | Closed | - |
| 05/25/2022 | Perfood GmbH | BonVenture Management GmbH | Private Placement | Closed | - |
| 05/25/2022 | uMotif Limited | Driv As; Athyrium Capital Management, LP; AlbionVC | Private Placement | Closed | 25.5 |
| 05/25/2022 | Japa Health, Inc. | Arcsync Co., Ltd | Private Placement | Closed | 1.2 |
| 05/25/2022 | Zhejiang Haixinzhihui Technology Co., Ltd. | | Private Placement | Closed | - |
| 05/24/2022 | KAID Health, Inc. | Glen Ventures Management, Inc.; Activate Venture Partners; Martinson Ventures | Private Placement | Closed | 4.3 |
| 05/24/2022 | Circles Workshops Ltd. | Flint Capital; NFX Capital Management, LLC; Zeev Ventures, LLC | Private Placement | Closed | 16.5 |
| 05/24/2022 | Enduring, Inc. | Wilson Sonsini Goodrich & Rosati, P.C.; Lux Capital Management, LLC; Alumni Ventures Group, LLC; Quiet Capital Management LLC; Vamos Ventures; Adapt Ventures; Floating Point Advisors, LLC; Asymmetric Capital Partners | Private Placement | Closed | 12.0 |
| 05/24/2022 | NeuraLight | Breyer Capital, LLC; Samsung NEXT, LLC; Koch Disruptive Technologies, LLC; VSC Ventures | Private Placement | Closed | 25.0 |
| 05/24/2022 | Augmedix, Inc. | | Public Offering | Announced | 25.0 |