## BOURNE PARTNERS

Announcement Date	Target/Issuer	armaceutical and Biotechnology Transactions	Transaction Types	Status	Value (\$mm)
		Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/16/2022	Anhui Daqian Bio-Engineering Limited Company	Wuhan Zhongyuan Huadian Science & Technology Co.,Ltd.	Merger/Acquisition	Announced	1.
05/16/2022	Aprea Therapeutics, Inc.	Atrin Pharmaceuticals LLC (nka:Aprea Therapeutics, Inc.)	Merger/Acquisition	Closed	
05/16/2022	TILTs cultivation and production facility in White Haven, Pennsylvania	Innovative Industrial Properties, Inc.	Merger/Acquisition	Announced	15.
05/17/2022	Elixirgen Scientific, Inc.	Ricoh Company, Ltd.	Merger/Acquisition	Announced	
05/17/2022	Grupo Farmacéutico Somar, Sociedad Anónima	Procaps Group S.A.	Merger/Acquisition	Announced	341.7
00/11/2022	Promotora de Inversión de Capital Variable	1 Todaps Group G.74.	Wicigot// toquisition	7 ti il louriocu	041.
05/17/2022	Puslinch facility of The Green Organic Dutchman Holdings Ltd.	The Green Organic Dutchman Holdings Ltd.	Merger/Acquisition	Closed	2.3
05/18/2022	All Assets of Le Pragma, LLC	Golden Triangle Ventures, Inc.	Merger/Acquisition	Announced	
05/19/2022	Syschem (India) Limited		Merger/Acquisition	Announced	1.7
05/19/2022	Biotech Drug Substance Facility at Genome Valley	Gland Pharma Limited	Merger/Acquisition	Effective	
05/16/2022	Kriya Therapeutics, Inc.	Sutter Hill Ventures; Dexcel Ltd.; QVT Financial LP; Foresite Capital Management, LLC; Caxton Alternative Management LP; Juvenile Diabetes Research Foundation International Inc., Endowment Arm; JDRF T1D Fund; Bluebird Ventures I, L.P.; Narya Capital; Transhuman Capital; Patient Square Capital, LP; Lightswitch Capital Management, L.P.	Private Placement	Closed	270.0
05/16/2022	AffyXell Therapeutics Co., Ltd.	GenScript ProBio Biotech Corporation	Private Placement	Announced	
05/16/2022	SymBio Pharmaceuticals Limited	CVI Investments, Inc.	Private Placement	Announced	5.2
05/16/2022	OGI Bio Ltd	Scottish Enterprise; TRI Capital Ltd; Old College Capital; Apollo Informal Investment Limited; Sapphire Capital Partners LLP; The QUBIS Innovation Fund	Private Placement	Closed	1.3
05/16/2022	Biofrontera Inc.		Private Placement	Announced	9.4
05/16/2022	Gilgamesh Pharmaceuticals, Inc.		Private Placement	Announced	
05/16/2022	Oncocross Co., Ltd	C&M Trading Co., Ltd.; SM VINA Co., Ltd.; DB Korea Discovery Co.,	Private Placement	Announced	1.3
		Ltd.			
05/16/2022	SNP Genetics Inc.	Kalis BNT Co., Ltd.	Private Placement	Announced	7.8
05/17/2022	Sernova Corp.	Evotec SE	Private Placement	Closed	15.8
05/17/2022	Orgenesis Inc.	Southern Israel Bridging Fund Two, LP	Private Placement	Closed	5.0
05/17/2022	Remix Therapeutics Inc.	Arch Venture Partners, L.P.; Atlas Venture L.P.; The Column Group LLC; Casdin Capital, LLC; Foresite Capital Management, LLC; Alexandria Venture Investments, LLC; Surveyor Capital Management	Private Placement	Closed	70.0
05/17/2022	Clover Therapeutics Company	Industry Ventures, L.L.C.; Innovation Endeavors LLC; Casdin Capital, LLC; Clover Health Investments, Corp.; Section 32, LLC; Cantos Ventures; LifeForce Capital; Catalio Capital Management, LP	Private Placement	Closed	18.0
05/17/2022	Mara Renewables Corporation	BDC Capital Inc.; Thai Union Group Public Company Limited; Export Development Canada; Investeco Capital Corp.; MacKinnon, Bennett & Company Inc.		Announced	
05/17/2022	Clene Nanomedicine, Inc.		Private Placement	Closed	3.0
05/18/2022	Elasmogen Limited	Scottish Investment Bank Limited; BGF Investment Management Ltd.; Scottish National Investment Bank plc	Private Placement	Closed	9.9
05/18/2022	Hebei Senlang Biotechnology Inc., Ltd.	Qianhai Fund of Funds	Private Placement	Closed	30.0
05/18/2022	SwanBio Therapeutics Ltd	Mass General Brigham Ventures, LLC; Syncona Limited; Syncona	Private Placement	Closed	56.0
05/18/2022	Laekna Therapeutics Shanghai Co., Ltd.	Investment Management Limited Infinity Capital, L.L.C.; Shanghai CS Capital Co., Ltd; Yanyuan Capital Group; Worldstar Global Holdings Limited	Private Placement	Closed	61.0
05/18/2022	Tenax Therapeutics, Inc.	Armistice Capital LLC; Armistice Capital Master Fund Ltd.	Private Placement	Closed	8.0
05/18/2022	Celularity Inc.		Private Placement	Announced	30.0
05/18/2022	Jadran-Galenski Laboratorij d.d.		Private Placement	Closed	0.2
05/19/2022	Oviva Therapeutics, Inc.	Cambrian BioPharma, Inc.	Private Placement	Closed	11.9
05/19/2022	Cardio Diagnostics Inc.	Cambrian Bior Harma, Inc.	Private Placement	Announced	11.
	Hemostemix Inc.			Announced	
05/19/2022			Private Placement		
05/19/2022	PhorMed, Inc.		Private Placement	Announced	2.1
05/19/2022	Syschem (India) Limited		Private Placement	Announced	1.1
05/19/2022	CytoTools AG		Private Placement	Closed	4.0
05/20/2022	Targazyme, Inc.		Private Placement	Announced	1.1
05/20/2022	FZata, Inc.		Private Placement	Announced	10.0
05/21/2022	Potent Ventures Inc.		Private Placement	Closed	0.2
05/16/2022	Zynerba Pharmaceuticals, Inc.		Public Offering	Announced	75.0
05/16/2022	Zentalis Pharmaceuticals, Inc.		Public Offering	Closed	200.2
05/16/2022	Impel Pharmaceuticals Inc.		Public Offering	Announced	50.0
05/16/2022	Inhibikase Therapeutics, Inc.		Public Offering	Announced	9.8
05/17/2022	Appili Therapeutics Inc.		-	Announced	3.5
			Public Offering		
05/17/2022	Biogen Inc.		Public Offering	Announced	700.
05/18/2022	Baudax Bio, Inc.		Public Offering	Announced	2.0
05/18/2022	Mydecine Innovations Group Inc.		Public Offering	Announced	3.
05/18/2022	Gain Therapeutics, Inc.		Public Offering	Announced	16.0
05/18/2022	Redx Pharma Plc		Public Offering	Closed	42.8
05/19/2022	Evofem Biosciences, Inc.		Public Offering	Closed	26.0
05/20/2022	Tsubota Laboratory Incorporated		Public Offering	Announced	
05/20/2022	Stoke Therapeutics, Inc.		Public Offering	Announced	150.0
05/20/2022	Aeglea BioTherapeutics, Inc.		Public Offering	Announced	60.0
05/20/2022	Sunshine Biopharma, Inc.	Iroquois Capital Management I. I. C.: Hudson Ray Capital	Public Offering	Announced	28.2
03/20/2022	занынне ворнанна, не.	Iroquois Capital Management LL.C.; Hudson Bay Capital Management LP; Hudson Bay Master Fund Ltd; Empery Asset Management, LP; Empery Asset Master Ltd; Armistice Capital LLC; Armistice Capital Master Fund Ltd.; Empery Tax Efficient, Lp; The Bigger Capital Fund, LP; Iroquois Capital Investment Group, LLC; District 2 Capital Fund LP; Empery Tax Efficient III, LP	Fabile Offering	Announced	28.3

## BOURNE PARTNERS

		re Supplies, Equipment and Services Transactions	1		
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/16/2022	Assets of New England Ketamine PLLC	Irwin Naturals Inc.	Merger/Acquisition	Announced	
05/17/2022	V-Go® Insulin Delivery Device	MannKind Corporation	Merger/Acquisition	Announced	10.0
05/17/2022	Drug Development Solutions Business of LGC limited	Alliance Pharma plc	Merger/Acquisition	Announced	
05/17/2022	Medi-Corp, Inc.	National Medical Billing Services, L.L.C.	Merger/Acquisition	Closed	-
05/17/2022	Osteogenics Biomedical, Inc./Allotech, LLC/OBI Biologics, Inc.	Envista Holdings Corporation	Merger/Acquisition	Announced	
05/17/2022	Multi-Specialty Research Associates, Inc.	M3 Wake Research, Inc.	Merger/Acquisition	Closed	-
05/18/2022	Horizon Radiology Limited	Integral Diagnostics Limited	Merger/Acquisition	Announced	21.1
05/18/2022	Guardian Medical Monitoring, LLC	ModivCare Inc.	Merger/Acquisition	Closed	-
05/18/2022	ParaRev	CorroHealth, LLC	Merger/Acquisition	Closed	-
05/18/2022	Brannons Rental and Sales, Inc.	Adapt Medical	Merger/Acquisition	Closed	-
05/18/2022	Moore Orthopaedic Clinic Outpatient Surgery Center, LLC	Prisma Health	Merger/Acquisition	Closed	25.4
05/19/2022	11 Xundheitszentren of Caisse des Médecins	Aevis Victoria SA	Merger/Acquisition	Closed	-
05/19/2022	Orchid Medical, Inc.	Sedgwick Claims Management Services, Inc.	Merger/Acquisition	Closed	-
05/19/2022	Indo Optical S.L.U.	Rodenstock GmbH	Merger/Acquisition	Announced	
05/20/2022	Sunshine Smile GmbH	Straumann Holding AG	Merger/Acquisition	Announced	138.4
05/20/2022	Balmoral Health Care Agency Ltd		Merger/Acquisition	Closed	
05/20/2022	pharma-insight GmbH	M3 USA Corporation	Merger/Acquisition	Closed	
05/16/2022	POCARED Diagnostics Ltd.	European Investment Bank	Private Placement	Closed	22.9
05/16/2022	Neso Brands Pte. Ltd.	KKR & Co. Inc.; SoftBank Group Corp.; Temasek Holdings (Private) Limited; Alpha Wave Global, LP	Private Placement	Closed	100.0
05/16/2022	BioLight, Inc.		Private Placement	Announced	1.0
05/16/2022	Starna Therapeutics	Hony Capital (Beijing) Co., Ltd.; Hillhouse Investment Management, Ltd.; Source Code Capital; Lyfe Capital; Sherpa Venture Capital; GL Ventures; Primavera Venture Capital	Private Placement	Closed	22.1
05/16/2022	Hangzhou Shudan Medical Technology Co., Ltd.	ZhenFund Inc.; Shandong Healthcare Industry Develoopment Group Co., Ltd.	Private Placement	Closed	3.0
05/16/2022	Edisoninno Co., Ltd.	J-Space Holdings Co., Ltd.	Private Placement	Announced	7.8
05/17/2022	Bloomer Health Tech, Inc.	Blue Cross and Blue Shield of Massachusetts, Inc.	Private Placement	Announced	0.2
05/17/2022	Mirvie, Inc.	Mayfield Fund, LLC; General Catalyst Group Management, LLC; BlackRock, Inc.; Khosla Ventures, LLC; GV Management Company, LLC; Foresite Capital Management, LLC; Decheng Capital LLC	Private Placement	Closed	60.0
05/17/2022	Lingbo Yihui	Hangzhou Aopeng Investment Management Co., Ltd.; Hangzhou Huaiji Investment Management Co., Ltd.	Private Placement	Closed	3.0
05/17/2022	Cynosure, Inc.	Clayton, Dubilier & Rice, LLC	Private Placement	Closed	60.0
05/17/2022	Vivasure Medical Limited	EQT Life Sciences; Fountain Healthcare Partners Ltd.; LSP-Health Economics Fund; Evonik Venture Capital GmbH; Panakès Partners SGR SpA; Orchestra BioMed, Inc.	Private Placement	Announced	54.8
05/17/2022	WHILL, Inc.	Woven Capital Management Company, L.L.C.	Private Placement	Closed	-
05/17/2022	S'UIMIN Co., Ltd.	KYOWA Co., Ltd.	Private Placement	Closed	-
05/17/2022	Renovo Concepts, Inc.		Private Placement	Announced	-
05/19/2022	InhibOx Ltd	Angel CoFund; O2h Ventures Limited; Meltwind Advisory; R42 Group	Private Placement	Closed	2.8
05/19/2022	Veranex	Accelmed Partners; Accelmed Partners II; Lauxera Capital Partners	Private Placement	Closed	
05/19/2022	Cala Health, Inc.	SK Inc.; SK Biopharmaceuticals Co., Ltd.	Private Placement	Closed	
05/19/2022	Shanghai Weimu Medical Technology Co., Ltd.	IDG Capital Partners Co., Ltd.	Private Placement	Closed	3.0
05/20/2022	KLOwen Braces, Inc.	The American Association of Orthodontists; Columbia Pacific Advisors, LLC; Jazz Venture Partners, L.P.; SpringRock Ventures; Ensemble Innovation Ventures	Private Placement	Closed	10.5
05/20/2022	Pathkind Diagnostics Private Limited	MOPE Investment Advisors Private Limited	Private Placement	Announced	25.0
05/16/2022	Predictive Oncology Inc.		Public Offering	Closed	4.9
05/16/2022	Predictive Oncology Inc.		Public Offering	Closed	2.3
05/17/2022	ECGI Holdings, Inc.		Public Offering	Announced	10.8
05/17/2022	Heart Test Laboratories, Inc.		Public Offering	Announced	10.0
05/17/2022	BioSig Technologies, Inc.		Public Offering	Announced	10.0
05/20/2022	Wellness Communications Corporation	ITOCHU Corporation; Sompo Holdings, Inc.	Public Offering	Announced	
05/20/2022	VolitionRx Limited		Public Offering	Announced	25.0
05/20/2022	Avinger, Inc.		Public Offering	Announced	7.0

## Bourne Partners

Recent Facilities and Distributors Transactions						
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)	
05/16/2022	SPECIJALNA Bolnica Za Ortopediju I Opcu Kirurgiju DR. Nemec	Provectus Capital d.o.o.	Merger/Acquisition	Closed		
05/16/2022	Valley Family and Elder Care, PLC	Premier Geriatric Solutions PLLC	Merger/Acquisition	Closed	-	
05/17/2022	Care home in Somme-Leuze	Aedifica SA	Merger/Acquisition	Announced	86.5	
05/17/2022	Scholte Medical B.V.	OptiGroup AB	Merger/Acquisition	Closed	-	
05/17/2022	BORMIA d.o.o. SLO	Svas Biosana S.p.A.	Merger/Acquisition	Announced	-	
05/18/2022	Hermitage Northern Virginia	Goodwin House Incorporated	Merger/Acquisition	Closed	-	
05/18/2022	NextCare Primary Care Property in Arizona	Four Corners Property Trust, Inc.	Merger/Acquisition	Closed	1.8	
05/18/2022	United Medical Providers, Inc.	Home Care Delivered, Inc.	Merger/Acquisition	Closed	-	
05/19/2022	Covetrus, Inc.	Clayton, Dubilier & Rice, LLC; TPG Global, LLC	Merger/Acquisition	Announced	3,529.7	
05/19/2022	Assets of Victorian Equine Group and Romsey Veterinary Surgery	Apiam Animal Health Limited	Merger/Acquisition	Announced	9.8	
05/19/2022	Bandera Family Health Care, P.A.	Village Practice Management Company, LLC	Merger/Acquisition	Announced	-	
05/20/2022	Manus Medical LLC	Apiary Medical, Inc.	Merger/Acquisition	Closed	-	
05/17/2022	Africa Health Holdings Ltd.	Asia Pacific Land; TRB Advisors LP; Breyer Capital, LLC; M3, Inc., Investment Arm; Beyond Capital Ventures	Private Placement	Closed	10.0	
05/17/2022	Helppy Oy	Icebreaker; Alliance Venture Management As	Private Placement	Closed	3.2	
05/19/2022	Danbury Surgical Center LP		Private Placement	Announced	-	

## BOURNE PARTNERS

	Recer	t Technology and Managed Care Transaction			
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/16/2022	Market Access Transformation Ltd	Genesis Research LLC	Merger/Acquisition	Announced	
05/16/2022	Wireless Gamma Probe Technology of Oncovision	KUB Technologies Inc.	Merger/Acquisition	Announced	
05/18/2022	Winola Lake LLC	Futura Mobility, LLC	Merger/Acquisition	Closed	
05/19/2022	CoverUS Inc.	HealthNow Limited	Merger/Acquisition	Closed	
05/17/2022	Klinic, Inc.		Private Placement	Announced	5.0
05/17/2022	ThoroughCare, Inc.	Cypress Growth Capital LLC	Private Placement	Closed	3.0
05/18/2022	Isabl Technologies	Y Combinator Management LLC; Two Sigma Ventures, LP; BoxOne Ventures	Private Placement	Closed	3.0
05/18/2022	Zuri Health	Stichting DOB Equity; DOB Equity; Founders Factory Africa; Platform Capital; Launch Africa; V8 Capital Gestão de Investimentos Ltda; Villgro Africa; Asime Ventures	Private Placement	Closed	1.3
05/18/2022	Treatment.Com International Inc.		Private Placement	Closed	0.3
05/18/2022	Doxx	Openner; elevate-pe, Inc.	Private Placement	Closed	1.5
05/19/2022	Pique	Maveron LLC	Private Placement	Closed	4.0
05/19/2022	Cayaba Care	Wellington Partners Advisory AG; Kapor Capital; Citi Ventures, Inc.; Rhia Ventures; Citi Impact Fund; Seae Ventures	Private Placement	Closed	12.0
05/19/2022	Deciphex Limited	ACT Venture Capital Limited; Charles River Laboratories International, Inc.; Novartis AG; Irrus Investments; NextSteps Capital; Hban Medtech Syndicate Nominee Limited	Private Placement	Closed	11.9
05/16/2022	Wiseai Co., Ltd.		Public Offering	Announced	0.1
05/17/2022	UnitedHealth Group Incorporated		Public Offering	Closed	599.7
05/17/2022	UnitedHealth Group Incorporated		Public Offering	Closed	896.8
05/17/2022	UnitedHealth Group Incorporated		Public Offering	Closed	1,496.
05/17/2022	UnitedHealth Group Incorporated		Public Offering	Closed	1,982.0
05/17/2022	UnitedHealth Group Incorporated		Public Offering	Closed	990.2