

Recent Pharmaceutical and Biotechnology Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/06/2024	Beauty and Biomedical division of Modern Meadow	HTL S.A.S.	Merger/Acquisition	Closed	-
05/07/2024	Planet 13 Florida, Inc.	SGW FL Enterprises, LLC	Merger/Acquisition	Closed	9.0
05/08/2024	Global rights to Zokinvy	Sentynl Therapeutics, Inc.	Merger/Acquisition	Closed	45.2
05/07/2024	Mountain High Products, LLC	Canopy Growth Corporation (TSX:WEED)	Merger/Acquisition	Announced	297.5
05/09/2024	Aardvark Therapeutics, Inc.	Cantor Fitzgerald & Co.; Laurion Capital Management LP; Vickers Venture Partners; Foundation For Prader-willli Research; Decheng Capital LLC; Walleye Capital LLC; Cormorant Asset Management, LP; Surveyor Capital Management; LG Technology Ventures; Prader-Willi Syndrome Association Uk	Private Placement	Closed	85.0
05/10/2024	Crucial Innovations Corp. (OTCPK:CINV)	-	Private Placement	Announced	-
05/05/2024	Plus Therapeutics, Inc. (NasdaqCM:PSTV)	Aigh Capital Management, LLC	Private Placement	Closed	7.3
05/06/2024	Genomic Life, Inc.	-	Private Placement	Announced	-
05/06/2024	Apolloomics, Inc. (NasdaqCM:APLM)	-	Private Placement	Closed	5.8
05/07/2024	Insempra GmbH	Bayern Kapital GmbH; Acequia Capital Management, LLC; EQT Ventures; Blue Yard Capital; Alante Capital; Possible Ventures; Taavet + Sten; Henkel dx Ventures	Private Placement	Closed	20.0
05/09/2024	Verona Pharma, Inc.	-	Private Placement	Announced	400.0
05/10/2024	Tevogen Bio Holdings Inc. (NasdaqGM:TVGN)	-	Private Placement	Announced	50.0
05/09/2024	Commit Biologics ApS	Novo Holdings A/S; Bioqube Ventures NV	Private Placement	Closed	17.2
05/08/2024	Karyopharm Therapeutics Inc. (NasdaqGS:KPTI)	-	Private Placement	Announced	100.0
05/08/2024	Neural Therapeutics Inc.	-	Private Placement	Announced	0.4
05/06/2024	Eledon Pharmaceuticals, Inc. (NasdaqCM:ELDN)	-	Private Placement	Announced	50.0
05/07/2024	Adcendo ApS	-	Private Placement	Closed	13.0
05/07/2024	Denovo Biopharma Co., Ltd.	California Institute of Regenerative Medicine	Private Placement	Closed	12.0
05/07/2024	GenSight Biologics S.A. (ENXTPA:SIGHT)	-	Private Placement	Announced	1.7
05/05/2024	Hangzhou Poly Material Technology Co., Ltd.	Sinopec Capital Co., Ltd.	Private Placement	Closed	-
05/09/2024	Attovia Therapeutics, Inc.	Marshall Wace LLP; Goldman Sachs Asset Management International; Redmile Group, LLC; Logos Capital Management, LLC; venBio LLC; Cormorant Asset Management, LP; EcoR1 Capital, LLC; lif Management Company, LLC; Frazier Life Sciences Management, LP; Nextech Ventures	Private Placement	Closed	105.0
05/06/2024	Asta Thera	Ningbo Junan Holdings Limited	Private Placement	Closed	-
05/08/2024	JHM Biopharmaceutical (Hangzhou) Co., Ltd.	Tonghua Dongbao Pharmaceutical Co., Ltd. (SHSE:600867)	Private Placement	Closed	13.8
05/09/2024	Spectral Medical Inc. (TSX:EDT)	-	Private Placement	Announced	6.2
05/07/2024	Ace RNA Technologies Inc.	Mitsubishi UFJ Capital Co., Ltd.; DCI Partners Co., Ltd.; UTokyo Innovation Platform Co., Ltd.; Kyoto Capital & Partners Co., Ltd.	Private Placement	Announced	1.6
05/09/2024	Coherus BioSciences, Inc. (NasdaqGM:CHRS)	-	Private Placement	Closed	38.7
05/07/2024	PURMX Therapeutics Co., Ltd.	Keio Innovation Initiative Inc.	Private Placement	Closed	-
05/08/2024	Arkea Bio Corp.	Rabo Corporate Investments B.V.; Grantham Foundation For The Protection Of The Environment; Breakthrough Energy LLC; The 51 Ventures; AgriZeroNZ; Overview Capital	Private Placement	Closed	26.5
05/09/2024	CellGenTech, Inc.	Fujimori Kogyo K.K.	Private Placement	Closed	1.9
05/08/2024	Celaid Therapeutics Inc.	The University of Tokyo Edge Capital Partners Co., Ltd.; Techno Science, Inc.; Osaka University Venture Capital Co., Ltd.; Tsukuba Institute of Research, Ltd., Investment Arm; SBI Chiki Kasseika Shien Co., Ltd.	Private Placement	Closed	6.2
05/08/2024	Precision BioSciences, Inc. (NasdaqCM:DTIL)	-	Private Placement	Closed	0.3
05/08/2024	Alzamend Neuro, Inc. (NasdaqCM:ALZN)	Orchid Finance LLC	Private Placement	Announced	25.0
05/06/2024	Nectin Therapeutics Ltd.	Guangzhou Sino-Israel Bio-Industry Investment Fund (LLP)	Private Placement	Closed	10.0

05/10/2024	Daré Bioscience, Inc. (NasdaqCM:DARE)	-	Public Offering	Announced	18.1
05/06/2024	ADC Therapeutics SA (NYSE:ADCT)	-	Public Offering	Closed	105.0
05/09/2024	Windtree Therapeutics, Inc. (NasdaqCM:WINT)	-	Public Offering	Announced	-
05/08/2024	Sichuan Kelun-Biotech Biopharmaceutical Co., Ltd. (SEHK:6990)	Sichuan Kelun Pharmaceutical Co., Ltd. (SZSE:002422)	Public Offering	Announced	154.9
05/07/2024	Organon & Co. (NYSE:OGN)	-	Public Offering	Closed	500.0
05/09/2024	Alzamend Neuro, Inc. (NasdaqCM:ALZN)	-	Public Offering	Announced	0.5
05/07/2024	Organon & Co. (NYSE:OGN)	-	Public Offering	Closed	500.0
05/08/2024	Oculus Holding AG (NasdaqGM:OCS)	-	Public Offering	Announced	100.0
05/09/2024	eFFECTOR Therapeutics, Inc. (NasdaqCM:EFTR)	-	Public Offering	Announced	50.0
05/07/2024	Madrigal Pharmaceuticals, Inc. (NasdaqGS:MDGL)	-	Public Offering	Announced	300.0
05/10/2024	First Wave BioPharma, Inc. (NasdaqCM:FWBI)	-	Public Offering	Announced	1.0
05/06/2024	Curative Biotechnology, Inc. (OTCPK:CUBT)	-	Public Offering	Announced	-
05/09/2024	Larimar Therapeutics, Inc. (NasdaqGM:LRMR)	-	Public Offering	Announced	100.0
05/09/2024	Savara Inc. (NasdaqGS:SVRA)	-	Public Offering	Announced	100.0
05/08/2024	Pacira BioSciences, Inc. (NasdaqGS:PCRX)	-	Public Offering	Closed	250.0
05/09/2024	Regulus Therapeutics Inc. (NasdaqCM:RGLS)	-	Public Offering	Announced	50.0
05/09/2024	CorMedix Inc. (NasdaqGM:CRMD)	-	Public Offering	Announced	50.0
05/10/2024	iTeos Therapeutics, Inc. (NasdaqGM:ITOS)	RA Capital Management, L.P.; Boxer Capital LLC	Public Offering	Announced	120.0
05/07/2024	Megola, Inc. (OTCPK:MGON)	-	Public Offering	Announced	10.0
05/10/2024	Skye Bioscience, Inc. (NasdaqGM:SKYE)	-	Public Offering	Announced	100.0
05/10/2024	Edgewise Therapeutics, Inc. (NasdaqGS:EWTX)	-	Public Offering	Announced	175.0
05/10/2024	Avenue Therapeutics, Inc. (NasdaqCM:ATXI)	-	Public Offering	Announced	3.9
05/08/2024	Hellenic Dynamics Plc (LSE:HELD)	-	Public Offering	Closed	0.3
05/08/2024	Swedish Orphan Biovitrum AB (publ) (OM:SOBI)	-	Public Offering	Closed	100.9
05/08/2024	Swedish Orphan Biovitrum AB (publ) (OM:SOBI)	-	Public Offering	Closed	50.4
05/10/2024	Onconic Therapeutics, Co., Ltd.	-	Public Offering	Announced	-
05/10/2024	Chordia Therapeutics Inc.	-	Public Offering	Announced	-
05/07/2024	OptiNose, Inc. (NasdaqGS:OPTN)	-	Public Offering	Announced	55.5
05/08/2024	Swedish Orphan Biovitrum AB (publ) (OM:SOBI)	-	Public Offering	Closed	123.8
05/08/2024	Avadel Pharmaceuticals plc (NasdaqGM:AVDL)	-	Public Offering	Announced	100.0

**Recent Healthcare Supplies, Equipment and Services Transactions**

Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/06/2024	Mind Body Wellness Management, LLC	Mind Body Optimization, Inc.	Merger/Acquisition	Closed	-
05/07/2024	One maternal-fetal medicine practice	Pediatrix Medical Group, Inc. (NYSE:MD)	Merger/Acquisition	Closed	9.7
05/06/2024	Christine D. Brown M.D., P.A./Dr. Kim Dermatology, PLLC	DermCare Management & docero	Merger/Acquisition	Closed	-
05/04/2024	Women health division of Avero Diagnostics	Arbor Diagnostics, Inc.	Merger/Acquisition	Effective	-
05/07/2024	Scanned S.A.	American Heart of Poland S.A.	Merger/Acquisition	Announced	-
05/05/2024	BELKIN Vision Ltd.	Alcon Management S.A.	Merger/Acquisition	Announced	13.2
05/09/2024	MELTz Business of Meltin MMI	Sumitomo Pharma Co., Ltd. (TSE:4506)	Merger/Acquisition	Announced	-
05/07/2024	The Seaberg Company, Inc.	Tri-Tech Forensics, Inc.	Merger/Acquisition	Closed	-
05/07/2024	NSG BioLabs	Celadon Partners; ClavystBio Pte Ltd	Private Placement	Closed	14.5
05/07/2024	WaveGuide Corporation	-	Private Placement	Announced	-
05/08/2024	Easywell Biomedicals, Inc. (TPEX:1799)	-	Private Placement	Announced	-
05/09/2024	R3 Vascular Inc.	Deerfield Management Company, L.P. Series C; 415 Capital Management GmbH	Private Placement	Closed	87.0
05/06/2024	Healwell AI Inc. (TSX:AIDX)	-	Private Placement	Announced	12.5
05/06/2024	Guardian Dentistry Partners	PGIM Private Capital; Morgan Stanley, Investment Arm	Private Placement	Closed	-
05/06/2024	OS1 Holdings, Inc.	-	Private Placement	Announced	-
05/06/2024	20/20 GeneSystems, Inc.	-	Private Placement	Announced	5.0
05/07/2024	Backpack Healthcare	Techstars Central, LLC; Bridge City Ventures; ECMC Group, Inc.; Hopelab Foundation, Inc.; Rethink Education Management LLC; Bridge Builders Collaborative; Collab; Genius Guild LLC; PACE Healthcare Capital; Unlikely Collaborators Foundation	Private Placement	Closed	14.0
05/09/2024	genedrive plc (AIM:GDR)	-	Public Offering	Announced	5.3
05/07/2024	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	745.5
05/09/2024	genedrive plc (AIM:GDR)	-	Public Offering	Announced	4.4
05/07/2024	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	993.5
05/08/2024	RxSight, Inc. (NasdaqGM:RXST)	-	Public Offering	Closed	100.0
05/10/2024	Biomerica, Inc. (NasdaqCM:BMRA)	-	Public Offering	Announced	5.5
05/07/2024	Scandinavian Real Heart AB (Publ) (OM:HEART)	-	Public Offering	Announced	4.5
05/06/2024	LogicMark, Inc. (NasdaqCM:LGMK)	-	Public Offering	Announced	-
05/06/2024	Inspire IVF Public Company Limited	-	Public Offering	Announced	-
05/07/2024	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	1,249.1
05/07/2024	Finemedix Co., Ltd.	-	Public Offering	Announced	-
05/07/2024	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	999.3
05/07/2024	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	999.0
05/10/2024	Imagion Biosystems Limited (ASX:IBX)	-	Public Offering	Announced	14.5

Recent Facilities and Distributors Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/08/2024	Archway Transitional Care Center in Georgia	Bibb County Holdings II, LLC	Merger/Acquisition	Announced	6.8
05/09/2024	Central Valley General Hospital	Adventist Health Central Valley Network	Merger/Acquisition	Closed	-
05/08/2024	H and H Drug Stores, Inc.	SG Homecare, Inc.	Merger/Acquisition	Closed	-
05/07/2024	Validus Senior Living Holdings, LLC	Distinctive Living, LLC	Merger/Acquisition	Effective	-
05/08/2024	Artisan Plastic Surgery/Artisan Beauté	Olympus Cosmetic Group	Merger/Acquisition	Closed	-
05/07/2024	Up Visite Gmbh	-	Private Placement	Closed	1.7
05/07/2024	Careclinics Healthcare Services Sdn. Bhd.	Sumitomo Corporation (TSE:8053)	Private Placement	Closed	-
05/09/2024	LifePoint Health, Inc.	-	Public Offering	Closed	800.0
05/06/2024	Thomson Medical Group Limited (SGX:A50)	-	Public Offering	Closed	114.4

Recent Technology and Managed Care Transaction					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/08/2024	Sonio SAS	Samsung Medison Co., Ltd.	Merger/Acquisition	Announced	92.7
05/07/2024	Kleer, LLC/ Membersy LLC	Charlesbank Capital Partners, LLC	Merger/Acquisition	Closed	-
05/09/2024	DIAGNOS Inc. (TSXV:ADK)	-	Private Placement	Announced	1.1
05/07/2024	RAD AI, Inc.	Khosla Ventures, LLC; Kickstart Seed Fund; Wil, LLC; ARTIS Ventures; OCV Management, LLC; Gradient Ventures	Private Placement	Closed	50.0
05/06/2024	4L Data Intelligence, Inc.	-	Private Placement	Closed	1.0
05/06/2024	Grin Technology Services, Inc.	TTV Capital LLC; Forecast Labs	Private Placement	Closed	-
05/07/2024	Cache DNA, Inc	Illumina Accelerator Program; Trousdale Ventures, LLC; Exor Ventures; Pillar Companies; Hawktail, LLC; Climate Capital; Life Extension Ventures	Private Placement	Closed	-
05/09/2024	Sift Medical Data, Inc	Allos Ventures; B Capital Group Management, L.P.; First Trust Capital Partners LLC; Rock River Capital Partners	Private Placement	Closed	20.0
05/07/2024	Acclinate, Inc.	Touchdown Ventures Inc.; Labcorp Venture Fund; Latimer Ventures	Private Placement	Closed	7.0
05/07/2024	Pearl, Inc.	Dental Innovation Alliance	Private Placement	Closed	-
05/06/2024	Unum Health USA, Inc.	-	Private Placement	Announced	1.1
05/06/2024	inHEART SAS	M Capital Partners SAS; Elaia Partners; Vesalius Biocapital Partners S.à R.L.; Astorg Uk Branch; Sagana GmbH; Sofia Angels Ventures; Webit Investment Network (BUL:WIN); CWR Funds Management LLC	Private Placement	Closed	11.0
05/08/2024	In-House Health, Inc.	New Enterprise Associates, Inc.; Trail Mix Ventures, LLC; Vine Ventures; Longevity Venture Partners	Private Placement	Closed	4.0
05/07/2024	Brain+ A/S (CPSE:BRAINP)	-	Public Offering	Announced	1.3