

| Recent Pharmaceutical and Biotechnology Transactions | | | | | |
|------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/13/2022 | Bristol Myers Squibbs Manufacturing Facility in East Syracuse, New York | LOTTE Corporation | Merger/Acquisition | Announced | 160.0 |
| 05/13/2022 | Manufacturing Facility in East Syracuse, New York of Bristol-Myers Squibb Company | LOTTE Corporation | Merger/Acquisition | Announced | - |
| 05/13/2022 | GVB BioPharma | 22nd Century Group, Inc. | Merger/Acquisition | Closed | 56.2 |
| 05/12/2022 | Bone Therapeutics SA | Medsenic SAS | Merger/Acquisition | Announced | - |
| 05/12/2022 | Guizhou Bailing Group Pharmaceutical Co., Ltd. | | Merger/Acquisition | Announced | 22.1 |
| 05/11/2022 | Emerald Health Therapeutics, Inc. | Skye Bioscience, Inc. | Merger/Acquisition | Announced | 19.5 |
| 05/11/2022 | BLIRT S.A. | Qiagen N.V. | Merger/Acquisition | Announced | - |
| 05/11/2022 | Molomics Biotech SL | VeriSIM Life, Inc. | Merger/Acquisition | Closed | - |
| 05/10/2022 | Hybio Biotechnology (Dali) Co., Ltd. | Hybio Pharmaceutical Co., Ltd. | Merger/Acquisition | Announced | 3.0 |
| 05/10/2022 | Laboratorios Maymo Sa | Zendal Group | Merger/Acquisition | Closed | - |
| 05/09/2022 | Novosteo, Inc. | Cortexyme, Inc. | Merger/Acquisition | Announced | - |
| 05/09/2022 | Biohaven Pharmaceutical Holding Company Ltd. | Pfizer Inc. | Merger/Acquisition | Announced | 12,184.2 |
| 05/09/2022 | Guangxi Love Pet Biological Technology Co., Ltd. | Zibo Yaojia Venture Capital Partnership (Limited Partnership) | Merger/Acquisition | Announced | 11.9 |
| 05/12/2022 | Biolog, Inc. | Research Corporation Technologies; BroadOak Capital Partners LLC. Investment Arm | Private Placement | Closed | - |
| 05/11/2022 | Nuvig Therapeutics, Inc. | Bristol-Myers Squibb Company; Novo Holdings A/S; Digitalis Ventures; Mission BioCapital LP | Private Placement | Closed | 47.0 |
| 05/11/2022 | Acanna Therapeutics, Inc. | | Private Placement | Announced | 5.0 |
| 05/11/2022 | AiTA Bio | SKYVIEW Investment Advisors LLC; Black Point Partners, Inc., Investment Arm; Hammerstone Capital | Private Placement | Closed | 8.5 |
| 05/10/2022 | Sequantify Ltd. | OurCrowd | Private Placement | Closed | 7.0 |
| 05/10/2022 | MoMa Therapeutics, Inc. | The Invus Group, LLC; Nextech Invest Ltd.; Goldman Sachs Asset Management, L.P.; Third Rock Ventures, LLC; Pavilion Capital Partners LLC; Casdin Capital, LLC; Alexandria Venture Investments, LLC; Cormorant Asset Management, LP; Rock Springs Capital Management LP; Section 32, LLC; LifeSci Venture Partners; Creacion Ventures Management U.S. L.L.C. | Private Placement | Closed | 150.0 |
| 05/10/2022 | Ortek Therapeutics Inc. | | Private Placement | Announced | 1.1 |
| 05/10/2022 | Oncohost Ltd. | Leumi Partners Ltd.; Menora Mivtachim Pensions & Gemel Ltd.; OurCrowd Ltd.; ALIVE Israel HealthTech Fund | Private Placement | Closed | 35.0 |
| 05/10/2022 | AMO Pharma Limited | | Private Placement | Closed | - |
| 05/10/2022 | Genascence Corporation | Pacira BioSciences, Inc.; University Of Florida Research Foundation, Incorporated; DeepWork Capital | Private Placement | Announced | - |
| 05/10/2022 | Domain Therapeutics SA | Omnes Capital S.A.S.; Turenne Santé; Seventure Partners; CTI Life Sciences; Theodorus; Helsinn International Services Sarl; Panacea Venture Management Co., Ltd.; Viva BioInnovator; adMare BioInnovations; Schröders Capital | Private Placement | Closed | 41.1 |
| 05/10/2022 | Bold Therapeutics Inc | | Private Placement | Announced | - |
| 05/09/2022 | Aspen Neuroscience, Inc. | Arch Venture Partners, L.P.; Frazier Management, L.L.C.; EDB Investments Pte. Ltd.; OrbilMed Advisors LLC; GV Management Company, LLC; Alexandria Venture Investments, LLC; Revelation Partners, LLC; Lyfe Capital; NS Investment Co., Ltd.; Section 32, LLC; Newton Investment Management North America, LLC; LifeForce Capital; Mirae Asset Capital Co.,Ltd., Investment Arm; Marital Excellence Capital LLC | Private Placement | Closed | 147.5 |
| 05/09/2022 | BiogenCell Ltd. | | Private Placement | Closed | 16.0 |
| 05/09/2022 | Haisco Pharmaceutical Group Co., Ltd. | Haisco Holdings Pte. Ltd.; Haisight Holdings PTE.LTD. | Private Placement | Announced | 5.2 |
| 05/09/2022 | Brightseed, Inc. | Temasek Holdings (Private) Limited; Continental Grain Company Corp.; Horizons Ventures Limited; AgFunder Inc.; S2G Ventures; Fifty Years Industries, LLC; Germin8 Ventures; Lewis & Clark AgriFood | Private Placement | Closed | 68.0 |
| 05/09/2022 | Invivoscribe Technologies, Inc. | Hitachi High-Tech Corporation | Private Placement | Closed | - |
| 05/09/2022 | Reistone Biopharma Company Limited | Huagai Capital Co., Ltd.; Khorgos ZeroIPO Industry Investment Equity Investment Co., Ltd.; Hanne Capital; Shanghai Zhangjiang Haoheng Innovation Equity Investment Management Co., Ltd.; Capital Healthcare Fund; Yunion Health Investments | Private Placement | Closed | 100.0 |
| 05/09/2022 | PAM2L Biotechnologies | Shenzhen Tiantu Capital Co., Ltd.; ShenZhen Co-Stone Asset Management Co., Ltd. | Private Placement | Closed | 3.0 |
| 05/09/2022 | Hangzhou Bioeast Biotech Co., Ltd. | Lyfe Capital | Private Placement | Closed | 22.3 |
| 05/13/2022 | Agile Therapeutics, Inc. | | Public Offering | Announced | - |
| 05/13/2022 | Vallon Pharmaceuticals, Inc. | | Public Offering | Announced | 3.9 |
| 05/12/2022 | Seelos Therapeutics, Inc. | | Public Offering | Announced | 50.0 |
| 05/12/2022 | Advaxis, Inc. | | Public Offering | Announced | 25.0 |
| 05/12/2022 | ABVC BioPharma, Inc. | | Public Offering | Closed | 4.2 |
| 05/12/2022 | Astria Therapeutics, Inc. | | Public Offering | Announced | 19.8 |
| 05/11/2022 | Xeris Biopharma Holdings, Inc. | | Public Offering | Announced | 75.0 |
| 05/10/2022 | Wellfully Limited | | Public Offering | Announced | - |
| 05/10/2022 | Wellfully Limited | | Public Offering | Announced | 0.2 |
| 05/10/2022 | Revance Therapeutics, Inc. | | Public Offering | Announced | 150.0 |
| 05/09/2022 | RedHill Biopharma Ltd. | | Public Offering | Announced | 15.0 |
| 05/09/2022 | Facible BioDiagnostics, Inc. | | Public Offering | Announced | 40.0 |
| 05/09/2022 | Fulcrum Therapeutics, Inc. | | Public Offering | Announced | 50.0 |
| 05/11/2022 | Acanna Therapeutics, Inc. | Enveric Biosciences, Inc. | Spin-Off/Split-Off | Announced | - |

| Recent Healthcare Supplies, Equipment and Services Transactions | | | | | |
|-----------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/12/2022 | Meadows Dental Group | Espire Dental LLC | Merger/Acquisition | Effective | - |
| 05/12/2022 | medPhoton GmbH | Brainlab AG | Merger/Acquisition | Closed | - |
| 05/12/2022 | Berman Skin Institute Medical Group/Sherri Peace, M.D., Inc./Mark G. Rubin, M.D. A Professional Corp | DermCare Management & docero | Merger/Acquisition | Closed | - |
| 05/11/2022 | Exact Radiology Pty Ltd | Integral Diagnostics Limited | Merger/Acquisition | Announced | 27.6 |
| 05/11/2022 | Pró Infusion | CM Hospitalar S/A | Merger/Acquisition | Announced | - |
| 05/11/2022 | Geratherm Medical AG | Jotwe GmbH | Merger/Acquisition | Announced | - |
| 05/11/2022 | Cannabis Sativa, Inc. | MJ Harvest, Inc. | Merger/Acquisition | Announced | 12.5 |
| 05/11/2022 | Dthera Sciences | Telememory Holding Corp | Merger/Acquisition | Closed | - |
| 05/10/2022 | Advanced Paramedic Ltd. | Exchange Income Corporation | Merger/Acquisition | Closed | 11.5 |
| 05/10/2022 | CDMO Assets of Eden Biologics, Inc | Bora Pharmaceutical Laboratories Inc. | Merger/Acquisition | Closed | 100.0 |
| 05/09/2022 | Select Assets from the Clinical Outreach Business of AtlantiCare | Laboratory Corporation of America Holdings | Merger/Acquisition | Closed | - |
| 05/09/2022 | Allentown, LLC | Aterian Investment Partners, LLC; Aterian Investment Partners IV, LP | Merger/Acquisition | Closed | - |
| 05/09/2022 | 360 Med Care Pty Ltd | Enovis Corporation | Merger/Acquisition | Closed | - |
| 05/12/2022 | Agatsa Software Pvt. Ltd. | | Private Placement | Closed | 1.6 |
| 05/12/2022 | Mime Technologies Ltd | Scottish Enterprise; BGF Investment Management Ltd.; Equity Gap Limited | Private Placement | Closed | 2.4 |
| 05/12/2022 | Impulse Dynamics N.V. | Abiomed, Inc.; Fred Alger Management, LLC; Squarepoint Capital LLP; Kennedy Lewis Investment Management LLC | Private Placement | Closed | 101.0 |
| 05/12/2022 | Give Legacy Sàrl | FirstMark Capital, L.L.C.; Valor Management Corp.; Bain Capital Venture Partners, LLC; Section 32, LLC; TQ Ventures | Private Placement | Closed | 25.0 |
| 05/12/2022 | QDI systems B.V. | Carduso Capital B.V.; MAKI Ventures Oy | Private Placement | Closed | 1.4 |
| 05/12/2022 | Pulsenmore Ltd. | GE Healthcare Inc. | Private Placement | Announced | 50.0 |
| 05/11/2022 | IonPath, Inc. | Thermo Fisher Scientific Inc. | Private Placement | Closed | - |
| 05/11/2022 | Agile Occupational Medicine, PC | Angeles Equity Partners, LLC | Private Placement | Closed | - |
| 05/11/2022 | LiveDrop | Noshaq S.A.; RÉGion Wallonne; Trasis SA | Private Placement | Closed | 2.4 |
| 05/11/2022 | Ashermed Healthcare Communications Ltd. | Qiming Weichuang Venture Capital Management (Shanghai) Company Limited; Shanghai Sike Ruixin Asset Management Co., Ltd.; Insight Capital; Shanghai Daohe Healthcare Private Equity Fund Mananement Co. Ltd. | Private Placement | Closed | 14.9 |
| 05/10/2022 | Acu-Flow Limited | Foresight Group LLP; Ascension Ventures Limited; Foresight Williams Technology EIS Fund; SIS Ventures Limited; Science Creates Ventures; Ascension Life Fund | Private Placement | Closed | 2.1 |
| 05/10/2022 | Hannah Life Technologies Pte. Ltd. | Golden Gate Ventures Pte. Ltd.; Monk's Hill Ventures; Anthro Ventures | Private Placement | Closed | 5.1 |
| 05/10/2022 | Reverence, Inc. | Target Germanium GmbH | Private Placement | Closed | 9.5 |
| 05/10/2022 | Solution & Innovation Medical Machine | Nanjing Dongpingheng Investment Management Co., Ltd. | Private Placement | Closed | 3.0 |
| 05/09/2022 | OncoHealth | McKesson Corporation; Arsenal Capital Partners | Private Placement | Closed | - |
| 05/09/2022 | Anja Health | Harvest Ventures, LLC; Crista Galli Ventures; 776 Fund Management, LLC | Private Placement | Closed | 4.5 |
| 05/09/2022 | BlueWind Medical Ltd. | ConvaTec Group Plc | Private Placement | Closed | 64.0 |
| 05/09/2022 | Handspring Medical NJ, P.C. | NextView Ventures; Newark Venture Partners; 25Madison, LLC; Arkitekt Ventures; 25Madison Ventures Fund I, L.P.; Quantum Angels Venture Capital | Private Placement | Closed | 6.2 |
| 05/09/2022 | Lumify Care Inc | Flare Capital Partners; Y Combinator Management LLC; Fresco Capital; Gainqels, LLC; Crista Galli Ventures | Private Placement | Closed | 1.3 |
| 05/12/2022 | Belluscura plc | | Public Offering | Closed | 7.3 |
| 05/11/2022 | WELL Health Technologies Corp. | | Public Offering | Announced | 30.0 |
| 05/10/2022 | Asensus Surgical, Inc. | | Public Offering | Announced | 100.0 |

| Recent Facilities and Distributors Transactions | | | | | |
|-------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------------------|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/12/2022 | Cornerstone Healthcare Group Holding, Inc. | Knight Health Holdings LLC | Merger/Acquisition | Announced | - |
| 05/11/2022 | Assistans för dig i Sverige AB | Humana AB (publ) | Merger/Acquisition | Announced | 15.1 |
| 05/11/2022 | Advocate Aurora Health, Inc. | Atrium Health Cleveland | Merger/Acquisition | Announced | - |
| 05/11/2022 | AmerisourceBergen Corporation | Walgreens Boots Alliance, Inc. | Merger/Acquisition | Closed | 900.0 |
| 05/10/2022 | Vet's Here! Inc. | Better Vet LLC | Merger/Acquisition | Closed | - |
| 05/09/2022 | Assets of Dr. Aristides Martinez Internal Medicine Health Center | Strategic Health Services, LLC | Merger/Acquisition | Announced | - |
| 05/09/2022 | Advancing Eyecare Holdings, Inc. | Cornell Capital LLC | Merger/Acquisition | Announced | - |
| 05/09/2022 | Fortia Healthcare | Urbas Grupo Financiero, S.A. | Merger/Acquisition | Closed | - |
| 05/13/2022 | North Coast Surgery Center, Ltd., a California Limited Partnership | | Private Placement | Announced | - |
| 05/12/2022 | Aleafia Health Inc. | | Private Placement | Announced | 4.3 |
| 05/11/2022 | Boston Veterinary Clinic | Denali Growth Partners | Private Placement | Closed | - |
| 05/10/2022 | Dr. Agarwals Health Care Limited | Temasek Holdings (Private) Limited; TPG Growth, LLC | Private Placement | Closed | 135.8 |
| 05/09/2022 | Pups Pet Club, LLC | | Private Placement | Announced | 0.1 |

| Recent Technology and Managed Care Transaction | | | | | |
|------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-----------|--------------|
| Announcement Date | Target/Issuer | Buyers/Investors/Sellers | Transaction Types | Status | Value (\$mm) |
| 05/12/2022 | B-SOFT Co.,Ltd. | Philips (China) Investment Company Limited | Merger/Acquisition | Announced | 180.5 |
| 05/11/2022 | ARMUS Corporation | Health Catalyst, Inc. | Merger/Acquisition | Closed | - |
| 05/11/2022 | Benefit-Risk Analytic System of Boehringer Ingelheim International GmbH | ArisGlobal LLC | Merger/Acquisition | Closed | - |
| 05/10/2022 | AVBH Holdings Limited | Med-Matrix LLC | Merger/Acquisition | Closed | - |
| 05/10/2022 | ALTHEA GROUP S.p.A. | F2I Holding Portuale S.P.A.; DWS | Merger/Acquisition | Announced | - |
| 05/10/2022 | Momentum Healthware, Inc. | Civica Group Limited | Merger/Acquisition | Closed | - |
| 05/12/2022 | Therapixel SA | Omnes Capital S.A.S.; Turenne Santé; M Capital Partners SAS; IT Translation Investissement; Crédit Mutuel Innovation; PACA Investissement, SCR; Sham Innovation Santé; Cap Horn VC | Private Placement | Closed | 15.6 |
| 05/12/2022 | Datamonkey, Inc. | August Capital Master Management Company, LLC; HEP Management Corporation | Private Placement | Closed | 20.0 |
| 05/12/2022 | Happypillar Inc. | | Private Placement | Announced | 1.1 |
| 05/12/2022 | AcuityMD, Inc. | Benchmark; Redpoint Management, LLC | Private Placement | Closed | 31.0 |
| 05/12/2022 | Somnoware Healthcare Systems Inc. | CerraCapital Ventures | Private Placement | Closed | - |
| 05/11/2022 | SimpliFed, Inc. | The Morningside Group Limited; Waterline Ventures, LLC; New York Ventures, Inc.; Third Culture Capital, LLC; Elizabeth Street Ventures; The Venture Collective LLC | Private Placement | Closed | 6.0 |
| 05/10/2022 | Osmind Inc. | General Catalyst Group Management, LLC; Tiger Global Management, LLC; Pear Ventures Management, LLC; Susa Ventures Management, LLC; DFJ Growth Management, LLC; Future Ventures | Private Placement | Closed | 40.0 |
| 05/10/2022 | Unis Health | Riverside Partners, LLC | Private Placement | Closed | - |
| 05/10/2022 | FamHis, Inc. | | Private Placement | Announced | - |
| 05/10/2022 | Ursa Health, LLC | | Private Placement | Announced | - |
| 05/09/2022 | Fosanis GmbH | Debiopharm Innovation Fund SA; Ananda Ventures GmbH; EquityPitcher; Ship2B Ventures | Private Placement | Closed | 10.5 |
| 05/10/2022 | Inventage Lab Inc. | | Public Offering | Announced | - |