

Recent Pharmaceutical and Biotechnology Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/24/2024	All assets and rights related to REZZAYO of Cidara Therapeutics	Napp Pharmaceutical Group Ltd.	Merger/Acquisition	Closed	-
04/23/2024	Escient Pharmaceuticals, Inc.	Incyte Corporation (NasdaqGS:INCY)	Merger/Acquisition	Announced	750.0
04/23/2024	Immedica Pharma AB	KKR & Co. Inc. (NYSE:KKR); Impilo AB	Merger/Acquisition	Announced	-
04/24/2024	Aenova Group GmbH	BC Partners; Kuehne Holding AG	Merger/Acquisition	Announced	-
04/22/2024	New Injectable Medicine Manufacturing Facility of Nexus Pharmaceuticals, Inc.	Eli Lilly and Company (NYSE:LLY)	Merger/Acquisition	Announced	-
04/26/2024	Medicenna Therapeutics Corp. (TSX:MDNA)	RA Capital Management, L.P.	Private Placement	Announced	14.6
04/22/2024	Cyto-Facto Inc.	Mitsubishi Corporation (TSE:8058); Asahi Kasei Corporation (TSE:3407); Mizuho Capital Co., Ltd.; SMBC Venture Capital Co., Ltd.; D3 LLC.; MPower Partners GP Limited; Kobe University Capital Co., Ltd.	Private Placement	Closed	7.6
04/23/2024	Red Arrow Therapeutics, Inc.	The University of Tokyo Edge Capital Partners Co., Ltd.; Osaka University Venture Capital Co., Ltd.; Beyond Next Ventures Co., Ltd.; Keio Innovation Initiative Inc.	Private Placement	Closed	4.5
04/22/2024	SYNOX THERAPEUTICS LIMITED	Odlander, Fredrikson & Co. AB; Forbion Capital Partners B.V.; Bioqube Ventures NV	Private Placement	Closed	75.0
04/22/2024	Salubris Biotherapeutics Inc.	Shenzhen Salubris Pharmaceuticals Co., Ltd. (SZSE:002294)	Private Placement	Closed	35.0
04/25/2024	RevOpsis Therapeutics, Inc.	-	Private Placement	Closed	9.0
04/24/2024	Endeavor BioMedicines, Inc.	T. Rowe Price Group, Inc. (NasdaqGS:TROW); The Invus Group, LLC; Tekla Capital Management LLC; Perceptive Advisors LLC; Fidelity Management & Research Company LLC; Matrix Capital Management Company, LP; Longitude Capital Management Co., LLC; Omega Fund Management, LLC; Ally Bridge Group; Woodline Partners LP; Avidity Partners Management, L.P.; Piper Heartland Healthcare Capital, LLC; SymBiosis Capital Management LLC; Eckuity LLC; Velocity Capital, LLC	Private Placement	Closed	127.5
04/26/2024	Appili Therapeutics Inc. (TSX:APLI)	-	Private Placement	Closed	0.2
04/25/2024	Union Korea Pharm Co., Ltd. (KOSDAQ:A080720)	NBH Capital Inc.; Mark420 Co., Ltd	Private Placement	Announced	3.6
04/23/2024	Nutriband Inc. (NasdaqCM:NTRB)	-	Private Placement	Announced	8.4
04/25/2024	Cerevance, LLC	GV Management Company, LLC; LSV Capital Management, LLC; Agent Capital, LLC; Gates Frontier, LLC; Bioluminescence Ventures; Double Point Ventures	Private Placement	Closed	98.0
04/23/2024	Bio Poa Co.,Ltd.	Korea Investment Co., Ltd.	Private Placement	Announced	1.6
04/22/2024	Greenjay Therapeutics, Inc.	-	Private Placement	Announced	-
04/25/2024	Medicus Pharma Ltd. (TSXV:MDCX)	-	Private Placement	Announced	-
04/22/2024	Aion Therapeutic Inc. (CNSX:AION)	-	Private Placement	Announced	0.5
04/23/2024	Akava Therapeutics Inc.	-	Private Placement	Announced	-
04/24/2024	Aicella, Inc.	-	Private Placement	Announced	1.2
04/22/2024	Rubedo Life Sciences, Inc.	Khosla Ventures, LLC; Italian Angels for Growth; Refactor Capital, L.P.; Shanda Group Limited; Ahren Innovation Capital LLP; LongeVC; R42 Group; OSCAR&PAUL Venture Capital; Modi Ventures Capital Management LLC; Hevolution Foundation; Cerigo Investments	Private Placement	Closed	40.0
04/25/2024	ADBiotech Co., Ltd. (KOSDAQ:A179530)	Mirae Asset Securities Co., Ltd. (KOSE:A006800); Samsung Securities Co.,Ltd. (KOSE:A016360); KB Securities Co.,Ltd; NH Investment & Securities Co., Ltd. (KOSE:A005940); Kiwoom Securities Co., Ltd. (KOSE:A039490)	Private Placement	Closed	3.3
04/23/2024	Cidara Therapeutics, Inc. (NasdaqCM:CDTX)	Canaan Management, Inc.; BVF Partners L.P.; RA Capital Management, L.P.	Private Placement	Closed	240.0
04/22/2024	Chengdu Highbioway Pharmaceutical Co., Ltd.	Zhejiang Shengyuan Zhiben Asset Management Co., Ltd.; Guoyuan Innovating Investment Co., Ltd.; Orinno Capital	Private Placement	Closed	13.8
04/23/2024	TreeFrog Therapeutics SAS	Vertex Pharmaceuticals Incorporated (NasdaqGS:VRTX)	Private Placement	Announced	25.0

04/23/2024	Biocreatch	Technology Financial Group; Shenzhen Qianhai Triwise International Capital Management Co., Ltd.	Private Placement	Closed	-
04/26/2024	Ami Organics Limited (NSEI:AMIORG)	-	Private Placement	Announced	11.9
04/22/2024	MAIA Biotechnology, Inc. (NYSEAM:MAIA)	-	Private Placement	Announced	0.7
04/26/2024	Variantx Inc.	Peregrine Ventures; Robert Bosch Venture Capital GmbH; New Era Capital Partners; Pitango Healthtech Management 2019 Ltd.	Private Placement	Closed	36.0
04/24/2024	Ren Fuel K2B Ab	Comstock Inc. (NYSEAM:LODE)	Private Placement	Announced	3.0
04/26/2024	BioNxt Solutions Inc. (CNSX:BNXT)	-	Private Placement	Announced	1.2
04/23/2024	Qingdao Single-Cell Biotech Co., Ltd.	Maotai Science and Technology (Beijing) Investment Fund Partnership (Limited Partnership)	Private Placement	Closed	-
04/23/2024	MEDIPOST America, Inc.	MEDIPOST Co., Ltd. (KOSDAQ:A078160)	Private Placement	Announced	30.2
04/23/2024	Medip MEDIPOST CDMO Co., Ltd.	MEDIPOST Co., Ltd. (KOSDAQ:A078160)	Private Placement	Closed	21.8
04/24/2024	Nanjing Huanglong Biotechnology Co., Ltd.	Xinjiang Bai Hua Cun Pharma Tech Co.,Ltd (SHSE:600721)	Private Placement	Announced	4.1
04/23/2024	Grifols, S.A. (BME:GRF)	-	Public Offering	Announced	-
04/23/2024	T2 Biosystems, Inc. (NasdaqCM:TTOO)	-	Public Offering	Announced	-
04/23/2024	Gongwin Biopharm Holdings Co., Ltd. (TPEX:6617)	-	Public Offering	Announced	4.4
04/23/2024	Emyria Limited (ASX:EMD)	-	Public Offering	Announced	1.5
04/26/2024	3billion, Inc.	-	Public Offering	Announced	-
04/26/2024	Genenta Science S.p.A. (NasdaqCM:GNTA)	-	Public Offering	Announced	16.4
04/24/2024	Scilex Holding Company (NasdaqCM:SCLX)	-	Public Offering	Closed	15.0
04/25/2024	Vincerx Pharma, Inc. (NasdaqCM:VINC)	-	Public Offering	Closed	-
04/25/2024	Citius Pharmaceuticals, Inc. (NasdaqCM:CTXR)	-	Public Offering	Announced	15.0
04/24/2024	Universe Pharmaceuticals INC (NasdaqCM:UPC)	-	Public Offering	Announced	25.0
04/25/2024	Belite Bio, Inc (NasdaqCM:BLTE)	-	Public Offering	Announced	25.0
04/24/2024	NextCell Pharma AB (OM:NXTCL)	-	Public Offering	Announced	-
04/26/2024	Lipocine Inc. (NasdaqCM:LPCN)	-	Public Offering	Announced	10.6
04/25/2024	FibroBiologics, Inc. (NasdaqGM:FBLG)	-	Public Offering	Announced	20.0
04/23/2024	Centessa Pharmaceuticals plc (NasdaqGS:CNTA)	-	Public Offering	Closed	100.0
04/24/2024	INmune Bio, Inc. (NasdaqCM:INMB)	-	Public Offering	Announced	9.7
04/26/2024	Alzinova AB (publ) (OM:ALZ)	-	Public Offering	Announced	3.1

Recent Healthcare Supplies, Equipment and Services Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/22/2024	NewGenIvf Group Limited (NasdaqGM:NIVF)	European Wellness Investment Holdings Limited	Merger/Acquisition	Announced	41.3
04/26/2024	Serviced housing and day care services for the elderly	Forte Co. Ltd	Merger/Acquisition	Announced	1.3
04/22/2024	A4P Consulting Limited	LabConnect, Inc.	Merger/Acquisition	Closed	-
04/25/2024	Croen Inc.	-	Merger/Acquisition	Announced	2.1
04/22/2024	Dermatology and Laser Centre of Charleston	Epiphany Dermatology, PA	Merger/Acquisition	Closed	-
04/22/2024	CareerStaff Unlimited, LLC	ShiftMed, LLC	Merger/Acquisition	Closed	-
04/25/2024	Scientific Device Laboratory, Inc.	SLMP, LLC	Merger/Acquisition	Closed	-
04/24/2024	Eluscidate Limited/Nspm Uk Limited	Cactus Life Sciences	Merger/Acquisition	Closed	-
04/24/2024	Substantially all Assets of Invitae Corporation	Laboratory Corporation of America Holdings (NYSE:LH)	Merger/Acquisition	Announced	239.0
04/24/2024	ValCare, Inc.	Techwald Holding S.P.A.	Merger/Acquisition	Closed	-
04/25/2024	Owlstone Medical Ltd	-	Private Placement	Closed	5.0
04/26/2024	Audicus, Inc.	-	Private Placement	Announced	1.2
04/23/2024	digzyme Inc.	Mobile Internet Capital Inc.; Morioku Holdings Company, Ltd. (TSE:4249); Fuji Nihon Seito Corporation (TSE:2114); ANRI; Innovations and Future Creation Inc.; DG Daiwa Ventures Inc.; HERO Co., Ltd.	Private Placement	Closed	-
04/22/2024	Miracell Co., Ltd.	The Square Healthcare Investment Fund No. 1; The Square Healthcare Investment Fund No. 2	Private Placement	Announced	2.2
04/21/2024	Plasmapp Co., Ltd. (KOSDAQ:A405000)	-	Private Placement	Announced	3.3
04/25/2024	HLB bioStep Co.,Ltd. (KOSDAQ:A278650)	Kangstem Biotech Co., Ltd. (KOSDAQ:A217730)	Private Placement	Announced	1.1
04/24/2024	Theralase Technologies Inc. (TSXV:TLT)	-	Private Placement	Closed	0.5
04/23/2024	Nanostics	Startup TNT SK Investments I LP; University of Alberta Innovation Fund	Private Placement	Closed	6.8
04/26/2024	i-SENS, Inc. (KOSDAQ:A099190)	NH Investment & Securities Co., Ltd. (KOE:A005940); Atinum Investment Co., Ltd (KOSDAQ:A021080)	Private Placement	Announced	36.3
04/26/2024	RemovAid AS	Lifecare AS (OB:LIFE)	Private Placement	Closed	0.2
04/24/2024	AtaCor Medical, Inc.	Catalyst Health Ventures; Hatteras Venture Advisors VI, LLC; Arboretum Ventures LLC; Longview Ventures; BayMed Venture Partners	Private Placement	Closed	28.0
04/23/2024	CN Bio Innovations Ltd	CN Innovations Holdings Limited; Kangjun Investment Management Co., Ltd.	Private Placement	Announced	-
04/22/2024	Glucotrack, Inc. (NasdaqCM:GCTK)	-	Private Placement	Closed	0.5
04/25/2024	HDT Co., Ltd	Korean National Tuberculosis Association	Private Placement	Announced	2.9
04/24/2024	Dynamic Medical Technologies Inc. (TPEX:4138)	-	Private Placement	Announced	3.9
04/25/2024	DPAR Roadrunner, LLC	Brightwood Capital Advisors, LLC	Private Placement	Closed	-
04/24/2024	neurocare group AG	TVM Capital Healthcare Partners	Private Placement	Closed	17.1
04/23/2024	Summer Health, Inc.	Sequoia Capital Operations LLC; Lux Capital Management, LLC; BoxGroup Services, LLC; 7wire Ventures; Shrug Capital, LP; Leaps by Bayer; Pivotal Ventures LLC; Metrodora Ventures LLC	Private Placement	Closed	11.7
04/24/2024	Immagene B.V.	Johnson & Johnson Innovation - JJDC, Inc.; BOM Capital B.V.; Participatiemaatschappij Vlaanderen NV; QBIC Venture Partners; V- Bio Ventures; Swanbridge Capital; Curie Capital B.V.	Private Placement	Closed	21.4
04/23/2024	Xaira Therapeutics, Inc.	Arch Venture Partners, L.P.; Menlo Ventures Management, L.P.; New Enterprise Associates, Inc.; Sequoia Capital Operations LLC; Lightspeed Ventures, LLC; Lux Capital Management, LLC; SV Angel; Foresite Capital Management, LLC; Two Sigma Ventures, LP; F Prime, Inc.; Byers Capital Management LLC	Private Placement	Closed	1,000.0
04/22/2024	AccessHope LLC	City Of Hope	Private Placement	Closed	33.0
04/22/2024	Kubanda Cryotherapy, Inc.	-	Private Placement	Closed	0.2
04/22/2024	BioSelf Technology Ltd	-	Private Placement	Announced	0.6
04/24/2024	Austco Healthcare Limited (ASX:AHC)	-	Public Offering	Announced	1.8
04/23/2024	Applied DNA Sciences, Inc. (NasdaqCM:APDN)	-	Public Offering	Announced	-
04/22/2024	Vivani Medical, Inc. (NasdaqCM:VANI)	-	Public Offering	Announced	75.0

04/25/2024	Lifecare AS (OB:LIFE)	Teigland Eiendom AS; Hannibal Invest AS; Lacal AS; Munkekullen 5 förvaltning AB; Tjelta As; Buntel AB	Public Offering	Announced	8.2
04/22/2024	Episurf Medical AB (publ) (OM:EPIS B)	-	Public Offering	Announced	-
04/24/2024	Nanoform Finland Oyj (HLSE:NANOFH)	-	Public Offering	Closed	16.5
04/24/2024	Austco Healthcare Limited (ASX:AHC)	-	Public Offering	Announced	4.5

Recent Facilities and Distributors Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/24/2024	Hartford Care Group Limited	Foundation Partners Asset Management Limited; Deer Capital Social Investments UK Limited	Merger/Acquisition	Closed	124.3
04/24/2024	Cobapharma, S.L.U	Imcd España Especialidades Químicas Sa	Merger/Acquisition	Announced	-
04/22/2024	Geo-Young Co., Ltd.	MBK Partners	Merger/Acquisition	Closed	-
04/22/2024	Life Healthcare Group Holdings Limited (JSE:LHC)	Ninety One SA (Pty) Ltd.	Merger/Acquisition	Closed	-
04/23/2024	160-unit assisted living facility in Wickliffe, Ohio	Phorcys Capital Partners, LLC	Merger/Acquisition	Closed	13.0
04/24/2024	Suomen Radiologikeskus Oy	-	Merger/Acquisition	Closed	-
04/22/2024	Universal Ibogaine Inc. (TSXV:IBO)	-	Private Placement	Announced	0.3
04/25/2024	Dipna Pharmachem Limited (BSE:543594)	-	Private Placement	Announced	-
04/26/2024	Surgery Center at St. Vincent, LLC	-	Private Placement	Announced	-
04/25/2024	Amae Health, Inc.	8VC; Quiet Capital Management LLC; Bling Capital LLC; _Able Partners NYC, LLC; Baszucki Family Foundation; Virtue Ventures Management L.L.C.; Healthier Capital	Private Placement	Closed	15.0
04/22/2024	CHC Healthcare Group (TWSE:4164)	-	Public Offering	Announced	4.3
04/22/2024	Cosmos Health Inc. (NasdaqCM:COSM)	-	Public Offering	Announced	-

Recent Technology and Managed Care Transaction					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/23/2024	Soundable Health, Inc.	Delight Room Co., LTD.	Merger/Acquisition	Closed	-
04/26/2024	Apollo Healthco Limited	Advent	Private Placement	Announced	296.8
04/24/2024	Midi Health Inc.	Memorial Hermann Imaging Centers; Icon Management Associates LLC; Felicis Ventures Management Company, LLC; GV Management Company, LLC; Emerson Collective, LLC; GingerBread Capital; _Able Partners NYC, LLC; Operator Collective Management, L.L.C.; G9 Ventures, LLC; SemperVirens VC; Black Angel Group	Private Placement	Closed	60.0
04/24/2024	MentaRest Co. , Ltd.	DG Ventures, Inc.	Private Placement	Announced	-
04/22/2024	OPEXPARK Inc.	Regional Economy Vitalization Corporation of Japan (REVIC); AGS Consulting Co., Ltd., Investment Arm; Regional Healthcare Industry Revitalization Platform Co., Ltd.	Private Placement	Announced	-
04/25/2024	Lunit Inc. (KOSDAQ:A328130)	Mirae Asset Securities Co., Ltd. (KOSE:A006800); Shinhan Bank; Samsung Securities Co.,Ltd. (KOSE:A016360); KB Securities Co.,Ltd; KDB Capital Corp.; NH Investment & Securities Co., Ltd. (KOSE:A005940); Hanyang Securities Co. Ltd. (KOSE:A001750); Kiwoom Securities Co., Ltd. (KOSE:A039490); E&Investment, Inc.; GC Tech Company Limited; Quad Investment Management Corp.; K-Bio Global Healthcare Private Equity Fund Co. Ltd; Shinhan Investment & Securities Co., Ltd.	Private Placement	Announced	124.9
04/23/2024	Medical Informatics Engineering, Incorporated	Serent Capital Management Company, L.L.C.	Private Placement	Closed	-
04/22/2024	Smart Reporting GmbH	TVM Capital GmbH; Bayern Kapital GmbH	Private Placement	Closed	24.5
04/25/2024	Pixacare SAS	Bpifrance Investissement SAS; Elaia Partners	Private Placement	Closed	3.2
04/23/2024	peers. UG	-	Private Placement	Closed	0.4
04/24/2024	Nested Knowledge, Inc.	Research Triangle Institute, Inc.	Private Placement	Closed	-
04/22/2024	Auxa, Inc.	Zeal Capital Limited; Laconia Capital Group L.P.; Chaac Ventures; AlleyCorp; K50 Ventures	Private Placement	Closed	5.2
04/25/2024	Endimension Technology Pvt. Ltd.	Inflection Point Ventures; SucSeed Venture Partners LLP; Society for Innovation and Entrepreneurship	Private Placement	Closed	0.7
04/22/2024	DENTITE INC.	-	Private Placement	Announced	-
04/22/2024	Custom Health, Inc.	Cable Car Capital LLC; Berenson Acquisition Corp. I (NYSEAM:BACA)	Private Placement	Announced	15.0
04/26/2024	Adherium Limited (ASX:ADR)	-	Public Offering	Announced	1.0
04/26/2024	Adherium Limited (ASX:ADR)	-	Public Offering	Announced	4.4