BOURNE PARTNERS

Announcement Date		narmaceutical and Biotechnology Transactions	Transaction Tumos	Chatting	Value (from)
Announcement Date 04/28/2022	Target/Issuer Phytocann Holdings SA	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
	, ,	Halo Collective Inc.	Merger/Acquisition	Announced	- 0.8
04/28/2022	1000116327 Ontario Ltd.	Halo Collective Inc.	Merger/Acquisition	Closed	
04/28/2022	Zymeworks Inc.	All Blue Falcons FZE	Merger/Acquisition	Announced	609.3
04/26/2022	Cend Therapeutics Inc.	Caladrius Biosciences, Inc.	Merger/Acquisition	Announced	38.1
04/26/2022	Tenth of Ramadan for Pharmaceutical Industries and Diagnostic Reagents (Rameda) S.A.E.	The Saudi Seventh Investment Company	Merger/Acquisition	Announced	36.0
04/26/2022	Peak Proteins Ltd	Sygnature Discovery Limited	Merger/Acquisition	Closed	-
04/25/2022	CFH, Ltd.	Simply Better Brands Corp.	Merger/Acquisition	Announced	14.3
04/25/2022	Histion, LLC	Inotiv, Inc.	Merger/Acquisition	Closed	-
04/25/2022	NovaTarg Therapeutics, Inc.	Pano Therapeutics, Inc.	Merger/Acquisition	Closed	-
04/29/2022	Cansortium Inc.		Private Placement	Closed	4.7
04/28/2022	OMass Therapeutics Limited	University Of Oxford, Endowment Arm; GV Management Company, LLC; Oxford Science Enterprises; Sanofi Ventures; Syncona Investment Management Limited; Northpond Ventures, LLC	Private Placement	Announced	94.0
04/28/2022	Avivagen Inc.		Private Placement	Announced	3.9
04/27/2022	Ashvattha Therapeutics, Inc.	Huadong Medicine Co., Ltd; Natural Capital Investment Fund, Inc.; Plum Alley Co.; Tribe Capital Management, LLC	Private Placement	Closed	69.0
04/27/2022	Biostage, Inc.	Harvard Bioscience, Inc.	Private Placement	Announced	4.0
04/26/2022	Regcell Co., Ltd.	The University of Tokyo Edge Capital Partners Co., Ltd.; Osaka	Private Placement	Closed	4.3
04/26/2022	Apertura Gene Therapy, LLC	University Venture Capital Co., Ltd. Deerfield Management Company, L.P. Series C	Private Placement	Closed	67.0
		Deemeid Management Company, L.P. Senes C			
04/26/2022	Cytovia Therapeutics, Inc.		Private Placement	Announced	20.0
04/26/2022	Pheast Therapeutics, Inc.	Arch Venture Partners, L.P.; Gallagher Risk & Reward Limited; Alexandria Venture Investments, LLC; Catalio Capital Management, LP	Private Placement	Closed	76.0
04/26/2022	Guangzhou Amvision Technology Co., Ltd.	Guangzhou Industrial Investment Fund Management Co., Ltd.; Huimei Capital	Private Placement	Closed	1.5
04/26/2022	Liveome Inc	Lindeman Asia Investment Co., Ltd.	Private Placement	Closed	5.6
04/26/2022	Beijing Nuobote Biotech Co., Ltd.	Imeik Technology Development Co.,Ltd.	Private Placement	Announced	8.5
04/26/2022	Adge Pharmaceuticals Inc.	Cyan Bio, Inc.	Private Placement	Announced	-
04/26/2022	Quantum Genomics Société Anonyme	Vatel Capital SAS; Otium Capital	Private Placement	Announced	16.0
04/25/2022	Epitopea Limited	Fonds de solidarité FTQ; CTI Life Sciences; Cambridge Innovation Capital Limited; Novateur Ventures Inc; Harrington Discovery Institute: Advent Life Sciences LLP	Private Placement	Closed	13.1
04/25/2022	Forcefield Therapeutics Limited	Syncona Limited; Syncona Investment Management Limited	Private Placement	Announced	7.0
04/25/2022	Ikänik Farms, Inc.	Visualiza Business SL	Private Placement	Announced	6.0
04/25/2022	Prostemics Co., Ltd.		Private Placement	Closed	7.9
04/25/2022	Hefei TG Immunopharma Co., Ltd.	Shenzhen Tiantu Capital Co., Ltd.; Hefei Industrial Investment Holding Co., Ltd.; Efung Capital; Xi'an CAS Star Technology Incubator Co., Ltd.; Xifeng Capital; Aniu Chuanggu Equity Investment Fund Management Co., Ltd.; Guoyuan Innovating Investment Co., Ltd.	Private Placement	Closed	31.4
04/25/2022	Heluo Xintu Biotechnology (Nanjing) Co., Ltd.	Hangzhou Kaitai Capital Co., Ltd.	Private Placement	Closed	3.1
04/25/2022	Malladi Drugs and Pharmaceuticals Limited	InvAscent Capital Partners II, Ltd	Private Placement	Closed	32.6
04/25/2022	Sunshine Biopharma, Inc.		Private Placement	Closed	19.5
04/29/2022	Celularity Inc.		Public Offering	Announced	18.5
04/28/2022	Ainos, Inc.		Public Offering	Announced	
04/28/2022	GlycoMimetics, Inc.		Public Offering	Announced	100.0
04/28/2022	Gracell Biotechnologies Inc.		Public Offering	Announced	50.0
04/27/2022	Agile Therapeutics, Inc.		Public Offering	Announced	12.8
04/27/2022	Design Therapeutics, Inc.		Public Offering	Announced	12.0
04/27/2022			-		100.0
	Ikena Oncology, Inc.		Public Offering	Announced Closed	
04/27/2022	Quantum Genomics Société Anonyme		Public Offering		16.5
04/26/2022	Hemoglobin Oxygen Therapeutics LLC		Public Offering	Announced	30.0
04/26/2022	Deciphera Pharmaceuticals, Inc.		Public Offering	Closed	149.9
04/26/2022	Clene Inc.		Public Offering	Announced	50.0
04/26/2022	Zentalis Pharmaceuticals, Inc.		Public Offering	Announced	25.0
04/25/2022	bioAffinity Technologies, Inc.		Public Offering	Announced	15.0
04/25/2022	Aeris Biotechnologies, Inc.		Public Offering	Announced	15.0
04/25/2022	Nkarta, Inc.		Public Offering	Closed	200.0
04/25/2022	Chemomab Therapeutics Ltd.		Public Offering	Announced	-
04/25/2022	invIOs GmbH	APEIRON Biologics AG	Spin-Off/Split-Off	Announced	

BOURNE PARTNERS

		re Supplies, Equipment and Services Transactions	L		
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/29/2022	Jobbhälsan i Norr AB	Feelgood Svenska AB (publ)	Merger/Acquisition	Announced	
04/29/2022	Médical Santé Grand Nord SARL	Damartex	Merger/Acquisition	Closed	
04/28/2022	LightHeart Psychological Associates	Transformations Care Network	Merger/Acquisition	Closed	
04/28/2022				Closed	
	Globe Scientific Inc.	GSI Group Holdings	Merger/Acquisition		
04/28/2022	Clinical Research Strategy Group, LLC/Precision	Iterative Scopes, Inc	Merger/Acquisition	Closed	
04/07/0000	Research	Cookleas Limited	Margar/A aguisitian	Announced	100
04/27/2022	Oticon Medical A/S	Cochlear Limited	Merger/Acquisition	Announced	120.4
04/27/2022	Fluoptics	Getinge Infection Control AB	Merger/Acquisition	Announced	
04/27/2022	Laing & Dimick Dermatology	Pinnacle Dermatology, LLC	Merger/Acquisition	Effective	
04/27/2022	VISTA Staffing Solutions, Inc.	Ingenovis Health, Inc.	Merger/Acquisition	Closed	
04/27/2022	Kingrun Co., Ltd.	Ship Healthcare Holdings, Inc.	Merger/Acquisition	Announced	0.
04/27/2022	HEYER Medical AG		Merger/Acquisition	Closed	
		Beijing Aeonmed Co., Ltd.			
04/27/2022	Left-heart Access Portfolio of Acutus Medical, Inc.	Medtronic plc	Merger/Acquisition	Announced	
04/27/2022	ZAP-X Gyroscopic Radiosurgery platform	Baptist Health South Florida, Inc.	Merger/Acquisition	Announced	
04/26/2022	Certain Clinical Assets of Ascent Clinical Research, Inc.	Jupiter Wellness, Inc.	Merger/Acquisition	Closed	
04/26/2022	Organix Chemistry Solutions LLC	Symeres B.V.	Merger/Acquisition	Closed	
04/26/2022	Artel, Inc.	Advanced Instruments, LLC	Merger/Acquisition	Announced	140.0
					140.0
04/26/2022	Cunningham Elite Staffing, LLC	Staffing Management, LLC	Merger/Acquisition	Effective	
04/26/2022	Rapid Rehabilitation, P.C.	Upstream Rehabilitation Inc.	Merger/Acquisition	Closed	
04/25/2022	EirMed, LLC	Trelleborg Sealing Solutions	Merger/Acquisition	Closed	
04/25/2022	SEPIA	Nido Surgical, Inc.	Merger/Acquisition	Closed	
04/25/2022	Southern Living Services, LLC	Addiction & Mental Health Services, Inc.	Merger/Acquisition	Closed	
04/25/2022	ConneXion360, LLC	Relevate Health Group, Inc.		Closed	
			Merger/Acquisition	Announced	
04/25/2022	medical accounting and electronic health record business of Canon Medical Systems Corporation	M3 Solutions Inc.	Merger/Acquisition		
04/25/2022	BioMed Diagnostics, Inc.	Diagnostic Consulting Network, Inc.	Merger/Acquisition	Closed	
04/25/2022	Becker Technical Staffing Inc.	MedHQ LLC	Merger/Acquisition	Closed	
04/25/2022	i-chroma brand business of Boditech Med Inc	CPC Diagnostics Pvt. Ltd.	Merger/Acquisition	Closed	
04/29/2022	Newtopia Inc.		Private Placement	Announced	2.7
		Operatorial de a Frata en de la Lineite de Maltaria d'Adular en a Orieta Opelli			
04/28/2022	52 North Health Ltd.	Cambridge Enterprise Limited; Meltwind Advisory; Crista Galli Ventures; Milltrust Ventures; KHP MedTech Innovations Limited	Private Placement	Closed	1.2
04/28/2022	CytoTronics, Inc.	Anzu Partners, LLC; BoxOne Ventures	Private Placement	Closed	9.3
04/28/2022				Closed	0.0
	PT Artha Persada Kreatif	Altara Ventures; DSG Consumer Partners	Private Placement		
04/28/2022	CardioMech AS		Private Placement	Closed	6.2
04/28/2022	Oviavo GmbH	Atlantic Labs Manager GmbH; WestTech Ventures GmbH; Breega Capital SARL; VENTECH Systems GmbH; Crista Galli Ventures; Mvelin VC	Private Placement	Announced	4.3
04/27/2022	Wuhan Shetai Medical Technology Co., Ltd	Grand Pharmaceutical (China) Co., Ltd.; Shanghai Shetai Medical Technology Limited	Private Placement	Announced	9.9
04/27/2022	POPS! Diabetes Care, Inc.		Private Placement	Announced	2.6
04/27/2022	Onalabs		Private Placement	Closed	1.3
04/27/2022	Bionter AG	Dynamk Capital LLC	Private Placement	Closed	3.0
04/27/2022	iXensor Co., Ltd.	Rohto Pharmaceutical Co.,Ltd.	Private Placement	Closed	
04/27/2022	LumiraDx Limited		Private Placement	Announced	
04/26/2022	Atom Limbs Inc		Private Placement	Announced	5.0
04/26/2022	Establishment Labs Holdings Inc.		Private Placement	Announced	225.0
	-				
04/26/2022	GW Vitek CO.,LTD.		Private Placement	Announced	4.0
04/26/2022	Borns Robot Co., Ltd.	Elitimes Asset Management Co., Ltd.	Private Placement	Closed	
04/26/2022	Gasgon Medical	Enterprise Ireland, Investment Arm; Irrus Investments; DBIC Ventures	Private Placement	Closed	2.5
04/26/2022	Suzhou Wanguiyuan Precision Technology Co., Ltd.		Private Placement	Closed	3.1
04/26/2022	Al Medical Service Inc.	Venture Capital Co., Ltd. Globis Capital Partners; Incubate Fund; Wil LLC; SoftBank Investment Advisers (UK) Limited; SoftBank Vision Fund 2	Private Placement	Closed	62.8
04/26/2022	hemotune AG	ZKB Start-up Finance; Occident Group AG; Hemex AG; VP Venture	Private Placement	Closed	7.6
04/25/2022	STENTIT B.V.	Partners BOM Capital B.V.; Ten Cate Investeringsmaatschappij B.V.; NextGen Ventures B.V.	Private Placement	Closed	1.9
04/25/2022	MitoRx Therapeutics Limited	Ventures B.V. Oxford Technology Management Limited; UK Innovation & Science Seed Fund; University of Exeter; Wren Capital LLP; Future Planet Capital; Longevity Tech Fund A.S.; Science Angel Syndicate Ltd	Private Placement	Closed	
04/25/2022	SymPhysis Medical Ltd	Enterprise Ireland, Investment Arm; Irrus Investments; Boole Investments; DBIC Ventures	Private Placement	Closed	2.0
04/25/2022	Carcinotech Ltd	Investments: DBIC Ventures Scottish Enterprise; TRI Capital Ltd; Gabriel Investments Ltd.; EOS Technology Investment Syndicate; SIS Ventures Limited; Alba Equity	Private Placement	Closed	2.0
04/25/2022	Muoridao Co. Ltd		Drivoto Diagonant	Closed	
04/25/2022	Myoridge Co. Ltd.		Private Placement	Closed	4.1
04/25/2022 04/29/2022	Life Biotech	Legend Capital Management Co., Ltd.; Zhejiang Puhua Tianqin Equity Investment Management Co., Ltd.; Jiangsu Safe Pharmaceutical Co.,		Closed	31.
	OncoSil Medical Limited	Ltd.	Public Offering	Appounded	2.8
			-	Announced	
04/29/2022	OncoSil Medical Limited		Public Offering	Announced	4.3

BOURNE PARTNERS

	Recer	nt Facilities and Distributors Transactions			
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/28/2022	Ridgewood Surgery Center, L.P.	Ascension Via Christi Health, Inc.	Merger/Acquisition	Closed	-
04/28/2022	Integrity Urgent Care Walk-in Clinic	Xpress Wellness Urgent Care	Merger/Acquisition	Closed	-
04/28/2022	Austin Veterinary Dermatology & Allergy, PLLC	Animal Dermatology Group, Inc.	Merger/Acquisition	Announced	-
04/27/2022	Southeast Veterinary Dermatology & Ear Clinic, LLC	Animal Dermatology Group, Inc.	Merger/Acquisition	Announced	-
04/29/2022	Yibei Cloud Services (Hangzhou) Technology Co., Ltd.	Legend Capital Management Co., Ltd.; Probe Capital	Private Placement	Closed	3.1
04/28/2022	Southpoint Surgery Center, LLC		Private Placement	Announced	-
04/25/2022	Owensboro Ambulatory Surgical Facility Ltd.		Private Placement	Announced	-
04/25/2022	Arlington Surgery Center, LLC		Private Placement	Announced	-
04/25/2022	Altano Gruppe GmbH		Private Placement	Closed	-
		Technology and Managed Care Transaction			
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/29/2022	Simplify ASC, Inc.	Healthcare Systems & Technologies, LLC	Merger/Acquisition	Closed	-
04/28/2022	Lumiata Inc.	Somatus, Inc.	Merger/Acquisition	Closed	-
04/26/2022	Médical Temps Réel inc.	Leveljump Healthcare Corp.	Merger/Acquisition	Announced	0.8
04/28/2022	HealthBeats Pte Ltd	Heritas Capital Management Pte. Ltd.; SEEDS Capital Pte. Ltd.	Private Placement	Closed	3.0
04/28/2022	Ruthless Co.	City Light Capital; Global Founders Capital Management GmbH; Y Combinator Management LLC; Techstars Central, LLC; Soma Capital Management, LLC; Gaingels, LLC; Torch Capital; Cleo Capital; Crista Galli Ventures; Giant Ventures Global LLP; Duro Ventures; Pentas Ventures, LLC; Emmeline Ventures	Private Placement	Closed	2.4
04/28/2022	HRTBT Medical Solutions GmbH	Swisshealth Ventures Ag	Private Placement	Closed	-
04/27/2022	Implicity	BNP Paribas Développement SA, SCR; Bpifrance Investissement SAS; Karista; Xange Private Equity, S.A.; Serena Capital SAS; Crédit Mutuel Innovation	Private Placement	Closed	23.0
04/27/2022	Concert Health, Inc.	CommonSpirit Health; AdventHealth; Vertical Venture Partners; Healthy Ventures, Inc: Town Hall Ventures; Define Ventures	Private Placement	Closed	42.0
04/27/2022	313, Inc.		Private Placement	Closed	-
04/26/2022	Impiricushealth Corp.	Clayton Associates, LLC; Surface Ventures	Private Placement	Closed	3.0
04/26/2022	Biofourmis Singapore Pte. Ltd.	General Atlantic Service Company, L.P.; CVS Health Corporation; EDB Investments Pte. Ltd.; Openspace Ventures Pte. Ltd.	Private Placement	Closed	300.0
04/26/2022	smedo GmbH	BFB Brandenburg Kapital GmbH; APEX Ventures GmbH	Private Placement	Closed	1.8
04/26/2022	Enlyt Health LLC		Private Placement	Announced	_
04/26/2022	Configo Health Inc.	Hatteras Venture Partners; Pisgah Fund	Private Placement	Closed	2.0
04/25/2022	Think Research Corporation	Beedie Capital	Private Placement	Announced	19.6
04/25/2022	llumivu, Inc.		Private Placement	Announced	
04/25/2022	Devotebio	Suzhou Oriza Holdings Co., Ltd.; Shenzhen Co-win Venture Capital Investments Limited; Shangshi Capital; Trinity Innovation Fund	Private Placement	Closed	3.1
04/25/2022	Signal 1 AI Inc.	The Toronto-Dominion Bank; Inovia Capital, Inc.; Radical Ventures	Private Placement	Closed	9.9
04/25/2022	Fathom, Inc.	Inflect Health	Private Placement	Closed	-
04/26/2022	Anthem, Inc.		Public Offering	Closed	598.6
04/26/2022	Anthem, Inc.		Public Offering	Closed	696.2