

| Recent Pharmaceutical and Biotechnology Transactions |   |  |                    |           |              |
|--|---|--|--------------------|-----------|--------------|
| Announcement Date                                    | Target/Issuer   | Buyers/Investors/Sellers   | Transaction Types  | Status    | Value (\$mm) |
| 10/26/2024   | Jiangxi Jiang Zhong Chinese Medicine Pieces Co., Ltd. | Jiang Zhong Pharmaceutical Co.,Ltd (SHSE:600750)   | Merger/Acquisition | Announced | 12.1         |
| 10/30/2024   | HOB Biotech Group Corp.,Ltd (SHSE:688656)             | Shuangrun Zhengnan   | Merger/Acquisition | Announced | 73.8         |
| 10/30/2024   | HOB Biotech Group Corp.,Ltd (SHSE:688656)             | Beijing Huihuang Runkang Medicines Co., Ltd.   | Merger/Acquisition | Announced | 88.4         |
| 10/29/2024   | Kynos Therapeutics Ltd                                | Dr. Falk Pharma GmbH   | Merger/Acquisition | Closed    | -            |
| 10/28/2024   | Aliada Therapeutics, Inc.                             | AbbVie Inc. (NYSE:ABBV)  | Merger/Acquisition | Announced | 1,400.0      |
| 10/30/2024   | Bonesupport Holding AB (publ) (OM:BONEX)              | -  | Merger/Acquisition | Closed    | 118.8        |
| 10/28/2024   | GreenSeal Nursery, Ltd.                               | Decibel Cannabis Company Inc. (TSXV:DB)  | Merger/Acquisition | Closed    | -            |
| 10/29/2024   | GlycoMimetics, Inc. (NasdaqGM:GLYC)                   | Crescent Biopharma, Inc.   | Merger/Acquisition | Announced | -            |
| 10/28/2024   | Agmedica Bioscience Inc.                              | Decibel Cannabis Company Inc. (TSXV:DB)  | Merger/Acquisition | Closed    | 4.5          |
| 10/31/2024   | Aerovate Therapeutics, Inc. (NasdaqGM:AVTE)           | Jade Biosciences, Inc.   | Merger/Acquisition | Announced | -            |
| 10/30/2024   | Virtu Pharmako (Zhejiang) Co., Ltd.                   | Shanghai Zhangke Lingyi Investment Management Co., Ltd.; Ningbo Ruiyi Equity Investment Partnership (Limited Partnership)                                | Private Placement  | Closed    | 35.1         |
| 10/30/2024   | Leal Therapeutics, Inc.                               | OrbiMed Advisors LLC; Alexandria Venture Investments, LLC; Euclidean Capital LLC; Newpath Management, L.P.; PhiFund Ventures; Chugai Venture Fund, LLC   | Private Placement  | Closed    | 45.0         |
| 10/28/2024   | Sarcomatrix Therapeutics, Corp.                       | -  | Private Placement  | Announced | 1.2          |
| 10/31/2024   | Anhui Tianxing Pharmaceutical Group Co., Ltd.         | NanJing Pharmaceutical Company Limited (SHSE:600713); Hefei Industrial Investment Holding Co., Ltd.  | Private Placement  | Announced | 70.3         |
| 10/28/2024   | Resalis Therapeutics SRL                              | Sanofi (ENXTPA:SAN)  | Private Placement  | Closed    | -            |
| 10/30/2024   | Edesa Biotech, Inc. (NasdaqCM:EDSA)                   | Pardeep Nijhawan Medicine Professional Corporation   | Private Placement  | Announced | 5.1          |
| 10/29/2024   | Protagenic Therapeutics, Inc. (NasdaqCM:PTIX)         | -  | Private Placement  | Announced | 1.3          |
| 10/31/2024   | OS Therapies Incorporated (NYSEAM:OSTX)               | -  | Private Placement  | Announced | -            |
| 10/31/2024   | Eupraxia Pharmaceuticals Inc. (TSX:EPRX)              | -  | Private Placement  | Closed    | 32.0         |
| 10/28/2024   | MAIA Biotechnology, Inc. (NYSEAM:MAIA)                | -  | Private Placement  | Announced | 2.4          |
| 10/29/2024   | Micoy Therapeutics, Inc.                              | -  | Private Placement  | Announced | 1.2          |
| 10/29/2024   | Salus Scientific Corp.                                | -  | Private Placement  | Announced | -            |
| 10/28/2024   | BioNxt Solutions Inc. (CNSX:BNXT)                     | -  | Private Placement  | Announced | 2.2          |
| 10/31/2024   | Shanghai Curegene Pharmaceutical Co., Ltd.            | Qingdao Guoxin Innovation Equity Investment Management Co., Ltd.; Infinity Equity Management Co., Ltd; Guangzhou Honghai Investment Development Co., Ltd | Private Placement  | Closed    | -            |
| 10/30/2024   | Revorf Co., Ltd.                                      | ZACROS Corporation (TSE:7917); RealTechJapan LLC.; UntroD Capital Japan Co.,Ltd.; Bio Engineering Capital Co., Ltd.                                      | Private Placement  | Closed    | 2.0          |
| 10/28/2024   | Aditxt, Inc. (NasdaqCM:ADTX)                          | Evofem Biosciences, Inc. (OTCPK:EVFM)  | Private Placement  | Announced | 2.3          |
| 10/28/2024   | ABION Inc. (KOSDAQ:A203400)                           | TELCON RF PHARMACEUTICAL. Inc. (KOSDAQ:A200230)  | Private Placement  | Announced | 7.2          |
| 10/28/2024   | AbClon Inc. (KOSDAQ:A174900)                          | Mirae Asset Securities Co., Ltd. (KOSE:A006800); Shinhan Bank; KB Securities Co.,Ltd; The Korea Securities Finance Corporation; GC Tech Company Limited  | Private Placement  | Announced | 22.4         |
| 10/31/2024   | 1910 Genetics Inc.                                    | Accenture Ventures Limited   | Private Placement  | Closed    | -            |

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|------------|---|--|-------------------|-----------|-------|
| 10/31/2024 | Evomune, Inc.   | EQT Life Sciences; Andera Partners; Sectoral Asset Management Inc.; RA Capital Management, L.P.; Marshall Wace North America L.P.; Verition Fund Management LLC; Longwood Fund; RTW Investments, LP; B Capital Group Management, L.P.; Pivotal BioVenture Partners LLC; Amplitude Ventures; RTW Biotech Opportunities Ltd (LSE:RTW); FemHealth Ventures LLC; ADAR1 Capital Management, LLC; Avego BioScience Capital; SymBiosis Capital Management LLC; Allosterly Investments LP; Nextbio Capital Management Lp; Beiersdorf Venture Capital | Private Placement | Closed    | 115.0 |
| 10/29/2024 | Pathos AI, Inc.                                       | New Enterprise Associates, Inc.; Lightbank LLC; Revolution Ventures; Builders VC, LLC  | Private Placement | Closed    | 62.0  |
| 10/30/2024 | Inke, S.A.  | European Investment Bank, Investment Arm   | Private Placement | Closed    | -     |
| 10/28/2024 | Decibel Cannabis Company Inc. (TSXV:DB)               | -  | Private Placement | Announced | 2.5   |
| 10/28/2024 | Evoform Biosciences, Inc. (OTCPK:EVFM)                | Aditxt, Inc. (NasdaqCM:ADTX)   | Private Placement | Closed    | 2.3   |
| 10/28/2024 | Amicogen, Inc. (KOSDAQ:A092040)                       | Kiwom Securities Co., Ltd. (KOSDAQ:A039490)  | Private Placement | Closed    | 2.9   |
| 10/31/2024 | Silexion Therapeutics Corp (NasdaqGM:SLXN)            | -  | Public Offering   | Announced | 7.5   |
| 10/28/2024 | Nyrada Inc. (ASX:NYR)                                 | -  | Public Offering   | Announced | 0.7   |
| 10/29/2024 | Curis, Inc. (NasdaqCM:CRIS)                           | -  | Public Offering   | Announced | 12.1  |
| 10/30/2024 | Tiziana Life Sciences Ltd (NasdaqCM:TLSA)             | -  | Public Offering   | Announced | 5.0   |
| 10/28/2024 | Regen BioPharma, Inc. (OTCPK:RGBP)                    | -  | Public Offering   | Announced | 2.0   |
| 10/28/2024 | Sonnet BioTherapeutics Holdings, Inc. (NasdaqCM:SONN) | -  | Public Offering   | Announced | -     |
| 10/28/2024 | Biora Therapeutics, Inc. (NasdaqGM:BIOR)              | -  | Public Offering   | Announced | 3.0   |
| 10/30/2024 | Amplia Therapeutics Limited (ASX:ATX)                 | -  | Public Offering   | Announced | 3.2   |
| 10/30/2024 | Tryptamine Therapeutics Limited (ASX:TYP)             | Merchant Funds Management Pty Ltd; Merchant Biotech Fund   | Public Offering   | Announced | 4.0   |
| 10/28/2024 | BioVie Inc. (NasdaqCM:BIVI)                           | -  | Public Offering   | Closed    | 3.2   |
| 10/28/2024 | Monopar Therapeutics Inc. (NasdaqCM:MNPR)             | -  | Public Offering   | Closed    | 19.2  |
| 10/28/2024 | EyePoint Pharmaceuticals, Inc. (NasdaqGM:EYPT)        | -  | Public Offering   | Closed    | 140.0 |
| 10/28/2024 | Luye Pharma Group Ltd. (SEHK:2186)                    | -  | Public Offering   | Closed    | 100.0 |
| 10/30/2024 | Amplia Therapeutics Limited (ASX:ATX)                 | -  | Public Offering   | Announced | 5.3   |
| 10/28/2024 | Nyrada Inc. (ASX:NYR)                                 | -  | Public Offering   | Closed    | 2.2   |
| 10/31/2024 | Traverse Therapeutics, Inc. (NasdaqGM:TVTX)           | -  | Public Offering   | Announced | 100.0 |
| 10/29/2024 | Eledon Pharmaceuticals, Inc. (NasdaqCM:ELDN)          | -  | Public Offering   | Closed    | 85.0  |
| 10/30/2024 | Palisade Bio, Inc. (NasdaqCM:PALI)                    | -  | Public Offering   | Announced | -     |
| 10/31/2024 | Kymera Therapeutics, Inc. (NasdaqGM:KYMR)             | -  | Public Offering   | Announced | 300.0 |
| 10/28/2024 | Vera Therapeutics, Inc. (NasdaqGM:VERA)               | -  | Public Offering   | Closed    | 300.0 |
| 10/29/2024 | Harmony Biosciences Holdings, Inc. (NasdaqGM:HRMY)    | -  | Public Offering   | Closed    | 248.0 |
| 10/29/2024 | Propant Biopharma, Inc. (OTCPK:PPCB)                  | -  | Public Offering   | Announced | 6.0   |
| 10/30/2024 | CalciMedica, Inc. (NasdaqCM:CALC)                     | -  | Public Offering   | Closed    | 10.2  |
| 10/29/2024 | Mojave Brands Inc. (CNSX:MOJO)                        | -  | Public Offering   | Announced | 10.8  |

| Recent Healthcare Supplies, Equipment and Services Transactions |   |   |                    |           |              |
|---|---|---|--------------------|-----------|--------------|
| Announcement Date   | Target/Issuer   | Buyers/Investors/Sellers  | Transaction Types  | Status    | Value (\$mm) |
| 10/28/2024  | ONE MEDICAL Co., Ltd.                                 | Excite Holdings Co., Ltd. (TSE:5571)  | Merger/Acquisition | Announced | 25.2         |
| 10/28/2024  | clinical diagnostics operations in Spain of SYNLAB AG | Eurofins Scientific SE (ENXTPA:ERF)   | Merger/Acquisition | Announced | -            |
| 10/30/2024  | Health and Her Ltd.                                   | Venture Life Group plc (AIM:VLG)  | Merger/Acquisition | Closed    | 13.0         |
| 10/29/2024  | MCCLAY DENTAL, LLC                                    | -   | Merger/Acquisition | Closed    | -            |
| 10/30/2024  | Centrum Medical Holdings, LLC                         | Medical Practice Holding Company, LLC   | Merger/Acquisition | Closed    | 101.8        |
| 10/30/2024  | Hand Surgery Associates of Indiana, Inc.              | Orthopaedics-Indianapolis, Inc.   | Merger/Acquisition | Announced | -            |
| 10/26/2024  | MNP Healthcare Pvt. Ltd                               | Abhay Health Pvt. Ltd   | Merger/Acquisition | Closed    | -            |
| 10/28/2024  | Routine Med S.R.L.                                    | Med Life S.A. (BVB:M)   | Merger/Acquisition | Closed    | -            |
| 10/29/2024  | Brandon Medical Company Limited                       | Reinsberg Group a.s.  | Merger/Acquisition | Closed    | -            |
| 10/30/2024  | SYNLAB AG (HMSE:SYAB)                                 | Cinven Limited  | Merger/Acquisition | Announced | -            |
| 11/01/2024  | NuAire, Inc.  | Kewaunee Scientific Corporation (NasdaqGM:KEQU)   | Merger/Acquisition | Closed    | 55.0         |
| 10/31/2024  | Arthrosurface, Inc.                                   | Phoenix Brio, Incorporated  | Merger/Acquisition | Closed    | 10.0         |
| 10/30/2024  | Applied DNA Sciences, Inc. (NasdaqCM:APDN)            | -   | Private Placement  | Closed    | -            |
| 10/29/2024  | Innoventric Ltd                                       | BRM Group; Mivtach Shamir Holdings Ltd (TASE:MISH); RA Capital Management, L.P.; European Innovation Council; JG Investment   | Private Placement  | Closed    | 28.5         |
| 10/30/2024  | Wuhan Nashi Intelligent Technology Co., Ltd.          | Hangzhou Transfar Technology Service Co., Ltd.  | Private Placement  | Closed    | -            |
| 11/01/2024  | Health Care Originals Inc.                            | -   | Private Placement  | Announced | 1.2          |
| 10/28/2024  | Provigate, Inc.                                       | Toyoda Gosei Co., Ltd. (TSE:7282); Sysmex Corporation (TSE:6869); Ain Holdings Inc. (TSE:9627); Japan Science And Technology Agency; SPARX Group Co., Ltd. (TSE:8739); Regional Economy Vitalization Corporation of Japan (REVIC); AGS Consulting Co., Ltd., Investment Arm; Regional Healthcare Industry Revitalization Platform Co., Ltd. | Private Placement  | Closed    | 5.4          |
| 10/29/2024  | Vaxinano SE   | Bpifrance Investissement SAS; Finorpa Gestion; WiSeed SAS; Nord France Amorçage SASU; TCD Capital   | Private Placement  | Closed    | 6.5          |
| 10/30/2024  | Dingzhi Medical Group (Shenzhen) Co., Ltd.            | Eight Roads Ventures China  | Private Placement  | Closed    | -            |
| 10/28/2024  | Cindigo Medical Equipment (Chengdu) Co., Ltd          | Shenzhen Qianhai BangQin Investment Co., Ltd.; Chengdu Science and Technology Innovation Investment Group Co., Ltd.; Chengdu Guanghua Wutong Equity Investment Fund Management Co., Ltd.  | Private Placement  | Closed    | -            |
| 10/29/2024  | Inbrain Neuroelectronics S.L.                         | AXIS Participaciones Empresariales SGEIC, S.A., S.M.E; CDTI; Avançsa, Empresa de Promoció i Localització Industrial de Catalunya, S.A.; Alta Life Sciences; Asabys Partners; Vsquared Ventures Management GmbH; European Innovation Council (EIC) Fund; Imec.xpand  | Private Placement  | Closed    | 49.9         |
| 10/31/2024  | ICT Vina Company Limited                              | Dentium CO., LTD (KOSE:A145720)   | Private Placement  | Closed    | 23.4         |
| 10/28/2024  | Suzhou Huiyue Medtech Co., Ltd.                       | Lotus Lake Ventures Management (Beijing) Co., Ltd.  | Private Placement  | Closed    | -            |
| 10/31/2024  | Opticyte, Inc.  | -   | Private Placement  | Announced | 0.1          |
| 10/28/2024  | Vensica Medical Ltd.                                  | Merz GmbH & Co. KGaA; Israel Biotech Fund   | Private Placement  | Closed    | 11.0         |
| 10/29/2024  | knownwell, inc.                                       | Flare Capital Partners; Andreessen Horowitz LLC   | Private Placement  | Closed    | 20.0         |
| 10/28/2024  | Cytoship Biotechnology (Chengdu) Co., Ltd.            | Innovation Angel Fund; Zhongfa Lingchuang (Beijing) Equity Investment Management Co., Ltd.  | Private Placement  | Closed    | -            |
| 10/31/2024  | Sniper Medical Technology Co., Ltd.                   | Leading Capital Co., Ltd.; Suzhou Kaifeng Zhengde Investment Management Co., Ltd.; Shenzhen Liding Fund Management Co., Ltd.; Huimei Capital  | Private Placement  | Closed    | 18.0         |
| 10/28/2024  | Get-Grin Inc.   | Triventures; SpringRock Ventures; CareQuest Innovation Partners, Inc.   | Private Placement  | Closed    | -            |
| 10/31/2024  | Kalia Health, Inc                                     | -   | Private Placement  | Announced | 1.2          |
| 10/28/2024  | PROCEPT BioRobotics Corporation (NasdaqGM:PRCT)       | -   | Public Offering    | Closed    | 175.0        |
| 10/28/2024  | OncoSil Medical Limited (ASX:OSL)                     | -   | Public Offering    | Announced | 0.7          |
| 10/30/2024  | Applied DNA Sciences, Inc. (NasdaqCM:APDN)            | -   | Public Offering    | Announced | 6.5          |
| 10/28/2024  | OncoSil Medical Limited (ASX:OSL)                     | -   | Public Offering    | Closed    | 4.6          |

|            |   |   |                 |           |      |
|------------|---|---|-----------------|-----------|------|
| 10/30/2024 | Bionano Genomics, Inc. (NasdaqCM:BNGO)  | - | Public Offering | Closed    | 3.0  |
| 11/01/2024 | Ondine Biomedical Inc. (AIM:OBI)        | - | Public Offering | Closed    | 11.7 |
| 11/01/2024 | Autonomix Medical, Inc. (NasdaqCM:AMIX) | - | Public Offering | Announced | 11.5 |
| 11/01/2024 | Biosesix, Inc. (NasdaqGM:BDSX)          | - | Public Offering | Announced | 50.0 |

| Recent Facilities and Distributors Transactions |  |  |                    |           |              |
|---|--|--|--------------------|-----------|--------------|
| Announcement Date                               | Target/Issuer  | Buyers/Investors/Sellers   | Transaction Types  | Status    | Value (\$mm) |
| 10/30/2024                                      | Newcare Homes Ltd  | Lovett Care Limited  | Merger/Acquisition | Closed    | -            |
| 10/29/2024                                      | Operations at 12 Skilled Nursing Facilities in Tennessee | PACS Group, Inc. (NYSE:PACS)   | Merger/Acquisition | Announced | -            |
| 10/28/2024                                      | MVB Medizintechnik AG                                    | Healthcare Holding Schweiz AG  | Merger/Acquisition | Closed    | -            |
| 10/30/2024                                      | KIMS-SUNSHINE Hospitals                                  | Krishna Institute of Medical Sciences Limited (NSEI:KIMS)  | Merger/Acquisition | Closed    | 4.8          |
| 10/29/2024                                      | Petfolk Inc.   | Deerfield Management Company, L.P. Series C; TriplePoint Capital, LLC; White Star Capital, L.P.; Parkview International, Inc.; Movendo Capital B.V.; IdeaFarm Ventures; Cutting Horse VC | Private Placement  | Closed    | 36.0         |
| 10/30/2024                                      | Birmingham Outpatient Surgery Center, Ltd.               | -  | Private Placement  | Announced | -            |
| 10/29/2024                                      | Hong Kong Pharma Digital Technology Holdings Limited     | -  | Public Offering    | Announced | 9.0          |

| Recent Technology and Managed Care Transaction |   |   |                    |           |              |
|--|---|---|--------------------|-----------|--------------|
| Announcement Date                              | Target/Issuer                                     | Buyers/Investors/Sellers  | Transaction Types  | Status    | Value (\$mm) |
| 10/28/2024                                     | HLTH, INC.  | Hyve Group Limited  | Merger/Acquisition | Closed    | -            |
| 10/28/2024                                     | Data-AL GmbH                                      | Carasent ASA (OB:CARA)  | Merger/Acquisition | Closed    | 8.7          |
| 10/29/2024                                     | Assets of Nortis, Inc.                            | Quris Technologies LTD.   | Merger/Acquisition | Closed    | -            |
| 10/30/2024                                     | AdvancedMD, Inc.                                  | Francisco Partners Management, L.P.   | Merger/Acquisition | Announced | 1,125.0      |
| 11/01/2024                                     | Encrypgen Incorporated                            | IndyGeneUS AI, Inc.   | Merger/Acquisition | Closed    | -            |
| 10/30/2024                                     | Strata Health Solutions Inc.                      | Vitalhub Corp. (TSX:VHI)  | Merger/Acquisition | Closed    | 26.4         |
| 10/29/2024                                     | CIS Healthcare Ltd.                               | System C Healthcare Limited   | Merger/Acquisition | Closed    | -            |
| 10/30/2024                                     | Cornerstone AI Inc.                               | Healthy Ventures, Inc; Acrew Capital Management, L.P.; Initiate Studios, LLC  | Private Placement  | Closed    | 5.0          |
| 10/28/2024                                     | XP Health, Inc.                                   | Employee Navigator, LLC; Bennie Health, Inc.  | Private Placement  | Closed    | -            |
| 10/30/2024                                     | Beijing Shizhijue Intelligent Technology Co., Ltd | Yishang Huicheng (Beijing) Investment Management Co., Ltd.  | Private Placement  | Closed    | -            |
| 10/28/2024                                     | Axis Medical Technologies, LLC                    | Resurgens Technology Partners, LLC  | Private Placement  | Closed    | -            |
| 10/30/2024                                     | Choose Your Horizon Inc.                          | -   | Private Placement  | Announced | 3.8          |
| 10/30/2024                                     | Iwai AI Inc.                                      | Japan Deep Learning Association   | Private Placement  | Closed    | -            |
| 10/29/2024                                     | Semble Technology Limited                         | Smedvig Capital Limited; Octopus Ventures Ltd.; Triple Point Investment Management LLP; Mercia Ventures   | Private Placement  | Closed    | 15.0         |
| 10/31/2024                                     | Tech Doctor Co., Ltd.                             | Ai Fusion Capital Group Corp. (TSE:254A)  | Private Placement  | Closed    | -            |
| 10/29/2024                                     | Aignostics GmbH                                   | Wellington Partners Advisory AG; IBB Beteiligungsgesellschaft mbH; Mayo Clinic; High-Tech Gründerfonds Management GmbH; ATHOS GmbH; Boehringer Ingelheim, Investment Arm; CARMA Fund Management GmbH                | Private Placement  | Closed    | 33.5         |
| 10/30/2024                                     | Toothio, Inc                                      | NVP Associates, LLC; Rho Capital Partners, Inc.; AZCrown Ventures LLC; Craft Ventures, LLC; Burst Capital, LLC; Marketplace Capital, LLC; Roosh Ventures; Revere Partners RF, LLC; Connexa Capital; Karman Ventures | Private Placement  | Closed    | 5.0          |