

Recent Pharmaceutical and Biotechnology Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
09/30/2024	Business of Bayshore Pharmaceuticals LLC	Unichem Pharmaceuticals (USA) Inc.	Merger/Acquisition	Announced	10.0
09/30/2024	Portfolio of next-generation CDK inhibitors of Regor Pharmaceuticals, Inc.	Genentech, Inc.	Merger/Acquisition	Announced	850.0
10/03/2024	BioTechLogic, Inc.	Dark Horse Consulting Group, Inc.	Merger/Acquisition	Closed	-
10/02/2024	GF Fermentech Co., Ltd.	Nautic Glow Holdings Co., Ltd.	Merger/Acquisition	Announced	14.5
09/30/2024	Emglev Therapeutics	Valerio Therapeutics Société anonyme (ENXTPA:ALVIO)	Merger/Acquisition	Closed	-
09/30/2024	Fujian Leephick Pharmaceutical Industry Co., Ltd	-	Merger/Acquisition	Announced	3.1
10/04/2024	Mecure Industries PLC (NGSE:MECURE)	Zrosk Investment Management Ltd	Merger/Acquisition	Closed	-
10/02/2024	Przedsiębiorstwo Farmaceutyczne Ziolołek Sp. z o.o.	Polpharma SA Pharmaceutical Works	Merger/Acquisition	Closed	-
10/03/2024	SCOHIA PHARMA, Inc.	KSP Inc.; Tohoku University Venture Partners Co.,Ltd.; SRD Holdings Co.,Ltd.; Gemseki Ventures II L.P.; DBJ Capital Investment Limited Partnership	Merger/Acquisition	Closed	-
10/02/2024	Avixgen, Inc.	Dx & Vx Co., Ltd. (KOSDAQ:A180400)	Merger/Acquisition	Announced	3.6
10/02/2024	Graphium Biosciences, Inc.	Placer Biosciences, Inc.	Merger/Acquisition	Closed	-
09/30/2024	Intract Pharma Ltd	Tharimmune, Inc. (NasdaqCM:THAR)	Merger/Acquisition	Announced	-
10/02/2024	Dynamic Biosensors GmbH	Brüker Corporation (NasdaqGS:BRKR)	Merger/Acquisition	Closed	-
10/02/2024	Hemogenyx Pharmaceuticals Plc (LSE:HEMO)	Prevail Partners	Private Placement	Announced	0.4
09/29/2024	Shanghai Huiyong Pharmaceutical Research Co., Ltd.	-	Private Placement	Closed	-
10/02/2024	Triveni Bio, Inc.	Atlas Venture L.P.; The Invus Group, LLC; OrbiMed Advisors LLC; Goldman Sachs Asset Management, L.P.; Viking Global Investors LP; Fidelity Management & Research Company LLC; Cormorant Asset Management, LP; Deep Track Capital, LP	Private Placement	Closed	115.0
09/30/2024	Shenzhen Vaccine Biotechnology Co., Ltd.	-	Private Placement	Closed	2.9
10/01/2024	Regenerative medicine, LLC	-	Private Placement	Announced	1.2
10/04/2024	IM Cannabis Corp. (CNSX:IMCC)	-	Private Placement	Announced	1.6
09/30/2024	Clene Inc. (NasdaqCM:CLNN)	-	Private Placement	Announced	3.8
10/03/2024	Enara Bio Limited	SV Health Investors, LLC; Pfizer Venture Investments LLC; RA Capital Management, L.P.; Merck Ventures B.V.; The Francis Crick Institute Limited; Samsara BioCapital LLC	Private Placement	Closed	32.4
10/03/2024	Fredun Pharmaceuticals Limited (BSE:539730)	Amicorp Capital (Mauritius) Limited	Private Placement	Announced	10.0
10/02/2024	Onconetix, Inc. (NasdaqCM:ONCO)	-	Private Placement	Announced	27.0
09/30/2024	C2N Diagnostics, LLC	GHR Foundation, Endowment Arm	Private Placement	Closed	15.0
10/04/2024	Sweet Earth Holdings Corporation (CNSX:SE)	-	Private Placement	Announced	0.2
10/01/2024	Genomic Expression Inc.	-	Private Placement	Announced	1.2
10/02/2024	OncoCyte Corporation (NasdaqCM:OCX)	Bio-Rad Laboratories, Inc. (NYSE:BIO)	Private Placement	Announced	10.2
10/01/2024	Mesoblast Limited (ASX:MSB)	-	Private Placement	Announced	50.0
10/02/2024	LoQus23 Therapeutics	Novartis Venture Funds; SV Health Investors, LLC; Forbion Capital Partners B.V.	Private Placement	Closed	46.4
10/03/2024	Integrated Biosciences, Inc.	Sutter Hill Ventures; Iif Management Company, LLC; Civilization Ventures; Polymath Capital Partners; Mission BioCapital, LP; Conscience Investment Strategies, LLC; Root Ventures; Overlap Holdings; Lifespan Vision Ventures	Private Placement	Closed	17.2
09/30/2024	IN8bio, Inc. (NasdaqGM:INAB)	-	Private Placement	Announced	12.4
10/03/2024	Resolution Therapeutics Limited	Syncona Limited (LSE:SYNC); Syncona Investment Management Limited	Private Placement	Closed	83.3
10/01/2024	Neumora Therapeutics, Inc. (NasdaqGS:NMRA)	-	Public Offering	Announced	300.0
10/01/2024	Eyenovia, Inc. (NasdaqCM:EYEN)	-	Public Offering	Announced	25.0
10/01/2024	Dianthus Therapeutics, Inc. (NasdaqCM:DNTH)	-	Public Offering	Announced	200.0

09/30/2024	ProQR Therapeutics N.V. (NasdaqCM:PRQR)	-	Public Offering	Announced	75.0
10/01/2024	BriaCell Therapeutics Corp. (TSX:BCT)	-	Public Offering	Closed	5.0
10/02/2024	Septerna, Inc.	-	Public Offering	Announced	100.0
10/04/2024	Humacyte, Inc. (NasdaqGS:HUMA)	-	Public Offering	Announced	30.0
09/30/2024	Clene Inc. (NasdaqCM:CLNN)	-	Public Offering	Closed	3.5
09/30/2024	AIM ImmunoTech Inc. (NYSEAM:AIM)	-	Public Offering	Announced	1.3
10/04/2024	Edesa Biotech, Inc. (NasdaqCM:EDSA)	-	Public Offering	Announced	3.9
09/30/2024	Biohaven Ltd. (NYSE:BHVN)	-	Public Offering	Closed	250.0
10/03/2024	Alzamend Neuro, Inc. (NasdaqCM:ALZN)	-	Public Offering	Announced	6.5

Recent Healthcare Supplies, Equipment and Services Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
10/03/2024	Nextep	Groupe ProductLife S.A.S.	Merger/Acquisition	Closed	-
09/30/2024	Dr Leah Clinics & Skin Care	Advanced Aesthetics Partners Limited	Merger/Acquisition	Closed	-
10/01/2024	Elite Dental Team Sdn Bhd	-	Merger/Acquisition	Announced	1.6
10/01/2024	Skincure Oncology LLC	H.I.G. Capital, LLC	Merger/Acquisition	Closed	-
10/01/2024	Oculus Visioncare (S) Pte Ltd./Oculus (M) Sdn. Bhd./PT. Oculus Indonesia	Menicon Co., Ltd. (TSE:7780)	Merger/Acquisition	Closed	-
09/30/2024	XL Precision Technologies Limited	Spectra Medical Devices, LLC	Merger/Acquisition	Closed	-
09/30/2024	Jiangsu Apon Medical Technology Co., Ltd. (SZSE:300753)	Beijing Zhanghong Private Equity Fund Management Co., Ltd.	Merger/Acquisition	Announced	10.9
10/01/2024	Helios Global Group Limited	Telemos Capital Limited	Merger/Acquisition	Announced	-
10/01/2024	Medical Research Inc.	baby calendar Inc. (TSE:7363)	Merger/Acquisition	Announced	3.1
10/04/2024	Ss White Burs, Inc.	Hu-Friedy Mfg. Co., LLC	Merger/Acquisition	Closed	-
10/01/2024	Advanced Rehabilitation business of Bioness Inc.	Accelmed Partners	Merger/Acquisition	Announced	45.0
09/30/2024	Spire, Inc.	Convexity Scientific Inc.	Merger/Acquisition	Closed	-
10/01/2024	MyndTec Inc. (CNSX:MYTC)	-	Private Placement	Announced	0.3
10/01/2024	Carolina Lithotripsy, A Ltd Partnership	-	Private Placement	Closed	0.0
09/29/2024	BrainsWay Ltd. (TASE:BWAY)	Valor Management LLC	Private Placement	Announced	20.0
10/01/2024	Nusano, Inc.	Verily Life Sciences, LLC; Section 32, LLC; Wasatch Venture Partners; American Cancer Society's BrightEdge	Private Placement	Announced	115.0
10/02/2024	RIPPL Care, Inc.	Arch Venture Partners, L.P.; General Catalyst Group Management, LLC; Mass General Brigham Ventures, LLC; GV Management Company, LLC; Impresa Management LLC; 1843 Capital; JSL Health Capital; Kin Ventures	Private Placement	Closed	23.0
10/03/2024	Lifecore Biomedical, Inc. (NasdaqGS:LFCR)	-	Private Placement	Closed	24.3
09/30/2024	The Pennant Group, Inc. (NasdaqGS:PNTG)	-	Public Offering	Closed	108.5
09/28/2024	Chandan Healthcare Limited	-	Public Offering	Announced	-
10/02/2024	Lifecare AS (OB:LIFE)	-	Public Offering	Announced	1.9

Recent Facilities and Distributors Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
10/03/2024	Life Healthcare Group Holdings Limited (JSE:LHC)	Sanlam Investment Management (Pty) Ltd.	Merger/Acquisition	Closed	-
10/01/2024	Wuhan Huixin Technology Development Co., Ltd.	Wuhan Herun Ruihui Business Consulting Co., Ltd.	Merger/Acquisition	Announced	10.2
10/02/2024	Dasit S.p.A.	D-Group S.p.A.	Merger/Acquisition	Closed	-
10/02/2024	Countrywide Healthcare Supplies Ltd.	PHS Group Limited	Merger/Acquisition	Closed	-
10/02/2024	Healthcare Campus in Nebraska	Standard Bearer Healthcare REIT, Inc.	Merger/Acquisition	Closed	-
10/01/2024	San Antonio Rehabilitation Hospital, LLC	Methodist Healthcare System of San Antonio, LTD., L.L.P.	Merger/Acquisition	Closed	-
09/30/2024	five senior living communities	Brookdale Senior Living Inc. (NYSE:BKD)	Merger/Acquisition	Announced	175.0
09/30/2024	1,228-unit Senior Living Communities in West Coast	Brookdale Senior Living Inc. (NYSE:BKD)	Merger/Acquisition	Announced	495.0
10/01/2024	DDP Medical Supply	Gmss Holdings Limited	Merger/Acquisition	Closed	-
10/01/2024	VP-MED Kereskedelmi és Szolgáltató Korlátolt Felelősségű Társaság	Med Life S.A. (BVB:M)	Merger/Acquisition	Closed	-
10/01/2024	Operation of Fountainview at Gonda	Senior Resource Group, LLC	Merger/Acquisition	Closed	-
10/03/2024	Oncare	XPANSE Services LLP; Multiply Ventures; TRTL Ventures; DeVC India; cloud capital	Private Placement	Closed	1.0
09/30/2024	Almoosa Health Group	-	Public Offering	Announced	-
09/30/2024	Brookdale Senior Living Inc. (NYSE:BKD)	-	Public Offering	Announced	-

Recent Technology and Managed Care Transaction					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
10/01/2024	Truepill, Inc.	LetsGetChecked Inc	Merger/Acquisition	Closed	-
09/30/2024	Offshore Co., Ltd.	Medley, Inc. (TSE:4480)	Merger/Acquisition	Announced	18.0
10/03/2024	Sandata Technologies LLC	Homecare Software Solutions, LLC	Merger/Acquisition	Closed	-
10/01/2024	Managed Service Provider Division of iCoreConnect Inc.	The 20 MSP	Merger/Acquisition	Closed	2.2
10/01/2024	VisiQuate, Inc.	Accel-KKR LLC	Merger/Acquisition	Closed	-
09/30/2024	Science Exchange, Inc.	Waud Capital Partners, L.L.C.	Merger/Acquisition	Closed	-
10/01/2024	HeadsUp Healthcare	Carisk Partners, Inc.	Merger/Acquisition	Closed	-
10/01/2024	Medicore B.V.	EXTENS	Merger/Acquisition	Closed	-
10/02/2024	eConsult Health Ltd	Huma Therapeutics Limited	Merger/Acquisition	Closed	-
09/30/2024	MindPeak GmbH	IFB Innovationsstarter GmbH; Zeiss Ventures; European Innovation Council (EIC) Fund; AI.Fund Management GmbH	Private Placement	Closed	15.3
09/30/2024	Fruit Street Health, P.B.C.	-	Private Placement	Announced	-
09/30/2024	Aclarion, Inc. (NasdaqCM:ACON)	-	Private Placement	Closed	1.0
10/01/2024	Surescripts, LLC	TPG Capital, L.P.	Private Placement	Closed	-
09/30/2024	VSee Health, Inc. (NasdaqCM:VSEE)	-	Private Placement	Announced	2.2
10/02/2024	Monitor Corporation Co., Ltd.	HB Investment, Inc. (KOSDAQ:A440290); UTC Investment co.,Ltd; Premier Partners, LLC	Private Placement	Closed	5.3
10/03/2024	Rezilient Health PA	Acorn Pacific Ventures; The council; Govo Venture Partners; Bridge Ventures, LLC	Private Placement	Closed	10.0
10/01/2024	NYM HEALTH INC	GV Management Company, LLC; Samsung NEXT, LLC; PSG Equity L.L.C.; Dynamic Loop Capital; Addition, L.P.	Private Placement	Closed	47.0
10/04/2024	Treatment.com AI Inc. (CNSX:TRUE)	-	Private Placement	Announced	1.3
09/30/2024	VieCure, Inc.	Northpond Ventures, LLC	Private Placement	Closed	45.0
09/30/2024	Renalytix Plc (AIM:RENX)	-	Public Offering	Closed	15.7