

Recent Pharmaceutical and Biotechnology Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
02/10/2025	Cybin Inc. (NYSEAM:CYBN)	-	Public Offering	Announced	100.0
02/11/2025	Stellaromics Inc.	Stanford Management Company	Private Placement	Closed	80.0
02/13/2025	AudioCure Pharma GmbH	-	Private Placement	Closed	-
02/10/2025	Plantae Bioscience Ltd	80 Acres Urban Agriculture, Inc.	Merger/Acquisition	Closed	-
02/10/2025	BSF Enterprise Plc (LSE:BSFA)	-	Public Offering	Announced	0.0
02/11/2025	Anthos Therapeutics, Inc.	Novartis AG (SWX:NOVN)	Merger/Acquisition	Announced	3,075.0
02/11/2025	Dong Sung Bio Pharm.Co.,Ltd. (KOSE:A002210)	Sangsangin Plus Savings Bank Co.,Ltd.; Sangsangin Savings Bank	Private Placement	Closed	13.8
02/10/2025	RAM Pharmaceuticals Inc.	-	Private Placement	Announced	1.2
02/10/2025	Eli Lilly and Company (NYSE:LLY)	-	Public Offering	Closed	1,247.3
02/12/2025	Edesa Biotech, Inc. (NasdaqCM:EDSA)	Velan Capital Investment Management LP	Private Placement	Closed	15.0
02/12/2025	Inibio Co., Ltd.	GREEN CROSS WellBeing Corporation (KOSDAQ:A234690)	Merger/Acquisition	Announced	27.5
02/13/2025	Pharmaceutical Associates, Inc.	Olympus Advisors, LLC	Merger/Acquisition	Closed	-
02/13/2025	PulseSight Therapeutics SAS	Pureos Partners AG	Private Placement	Announced	-
02/13/2025	IBI-Ag Ltd.	The Trendlines Group Ltd. (Catalist:42T); Consensus Business Group Limited; Iron Nation Ltd.; Corteva Catalyst	Private Placement	Announced	-
02/10/2025	Eli Lilly and Company (NYSE:LLY)	-	Public Offering	Closed	1,249.3
02/13/2025	Medicus Pharma Ltd. (TSXV:MDCX)	-	Public Offering	Announced	22.7
02/13/2025	Oculus Holding AG (NasdaqGM:OCS)	-	Public Offering	Announced	100.0
02/12/2025	Atai Life Sciences N.V. (NasdaqGM:ATAI)	-	Public Offering	Closed	55.0
02/12/2025	Terrain Biosciences, Inc.	Bruker Corporation (NasdaqGS:BRKR); Magnetic Ventures	Private Placement	Closed	9.0
02/10/2025	Eli Lilly and Company (NYSE:LLY)	-	Public Offering	Closed	1,249.7
02/12/2025	Scorpius Holdings, Inc. (NYSEAM:SCPX)	-	Private Placement	Closed	1.0
02/12/2025	The Uplifters PRIMA, PBC	Sky Marketing LLC	Merger/Acquisition	Closed	-
02/12/2025	SuperBranche SAS	Bpifrance Investissement SAS; Capital Grand Est	Private Placement	Closed	13.5
02/11/2025	MAXONA Pharmaceuticals, Inc.	-	Private Placement	Closed	-
02/08/2025	Hexaell Biotechnology Co., Ltd.	Shanghai Industrial Investment (Holdings) Co. Ltd., Investment Arm; Lapam Capital; Shanghai Biomedical Industry Equity Fund Management Co., Ltd.; Shanghai Shangshi Capital Management Co., Ltd.; Chengdu Guanghua Wutong Equity Investment Fund Management Co., Ltd.	Private Placement	Closed	27.4
02/12/2025	Indaptus Therapeutics, Inc. (NasdaqCM:INDP)	Yorkville Advisors Global LP	Private Placement	Announced	20.0
02/12/2025	Shuttle Pharmaceuticals Holdings, Inc. (NasdaqCM:SHPH)	-	Public Offering	Announced	-
02/10/2025	Sera Prognostics, Inc. (NasdaqGM:SERA)	-	Public Offering	Closed	50.0
02/13/2025	InflaRx N.V. (NasdaqGS:IFRX)	-	Public Offering	Closed	30.0
02/10/2025	Eli Lilly and Company (NYSE:LLY)	-	Public Offering	Closed	999.4
02/14/2025	Bambusa Therapeutics Inc.	The Invus Group, LLC; Janus Henderson Group plc (NYSE:JHG); RA Capital Management, L.P.; Redmile Group, LLC; ADAR1 Capital Management, LLC	Private Placement	Closed	90.0
02/11/2025	Lixte Biotechnology Holdings, Inc. (NasdaqCM:LIXT)	-	Public Offering	Closed	1.1
02/13/2025	ImmuPharma plc (AIM:IMM)	Lanstead Capital Investors LP	Public Offering	Announced	3.7
02/11/2025	Plumblin Life Sciences, Inc. (XKON:A222670)	-	Private Placement	Announced	0.1
02/13/2025	Newleos Therapeutics, Inc.	Novo Holdings A/S; Goldman Sachs Asset Management, L.P.; Longwood Fund; Arkin Holdings; DCVC Bio Management Co, LLC	Private Placement	Closed	93.5
02/11/2025	Medicus Pharma Ltd. (TSXV:MDCX)	Yorkville Advisors Global LP	Private Placement	Announced	15.0
02/11/2025	Aligos Therapeutics, Inc. (NasdaqCM:ALGS)	-	Private Placement	Announced	105.0
02/13/2025	AVITA Medical, Inc. (NasdaqCM:RCEL)	-	Public Offering	Announced	-
02/10/2025	Grace Therapeutics, Inc. (NasdaqCM:GRCE)	Nantahala Capital Management, LLC; Stonepine Capital Management LLC; ADAR1 Capital Management, LLC	Private Placement	Announced	15.0
02/10/2025	Eli Lilly and Company (NYSE:LLY)	-	Public Offering	Closed	748.2
02/10/2025	Eli Lilly and Company (NYSE:LLY)	-	Public Offering	Closed	998.5
02/10/2025	Regend Therapeutics Co., Ltd.	FirHealth Capital	Private Placement	Closed	-
02/13/2025	Junevity Inc.	Goldcrest Advisory LLC; Godfrey Capital	Private Placement	Closed	10.0
02/10/2025	Alterity Therapeutics Limited (ASX:ATH)	-	Public Offering	Announced	25.6
02/13/2025	Oncorena AB	-	Merger/Acquisition	Closed	-
02/12/2025	Steep Hill Inc. (CNSX:STPH)	Lir Life Sciences Inc.	Merger/Acquisition	Announced	5.7
02/10/2025	Ena Respiratory Pty Ltd	Flu Lab LLC	Private Placement	Closed	5.0
02/11/2025	Angiolab, Inc. (XKON:A251280)	-	Public Offering	Announced	0.7

