

\$ in millions, except for per-share amounts
Private Equity Firms

9/30/2018

Company	Ticker	Share Price	Shares Out	Equity Value	Net Debt (Cash)	Enterprise Value	LTM Sales	EV / LTM Sales	EPS	PE Ratio	Price / Book Value
Apollo Global Management, LLC	NYSE:APO	\$34.55	201.6	\$6,964.3	\$1,086.5	\$8,050.8	\$2,112.9	3.8 x	\$1.8	19.3x	7.0x
The Blackstone Group L.P.	NYSE:BX	38.08	667.1	25,405.1	8,702.0	34,107.0	7,876.2	4.3 x	2.7	14.3x	3.6x
The Carlyle Group LP	NasdaqGS:CG	22.55	101.8	2,296.0	5,096.4	7,392.4	3,244.1	2.3 x	1.8	12.6x	3.5x
Kohlberg Kravis Roberts & Co.	NYSE:KKR	27.27	524.8	14,310.4	17,928.4	32,238.7	5,573.4	5.8 x	2.2	12.3x	1.8x
	Median	\$30.9	\$363.2	\$10,637.3	\$6,899.2	\$20,144.8	\$4,408.8	4.1x	\$2.0	13.5x	3.6x