



BOURNE PARTNERS

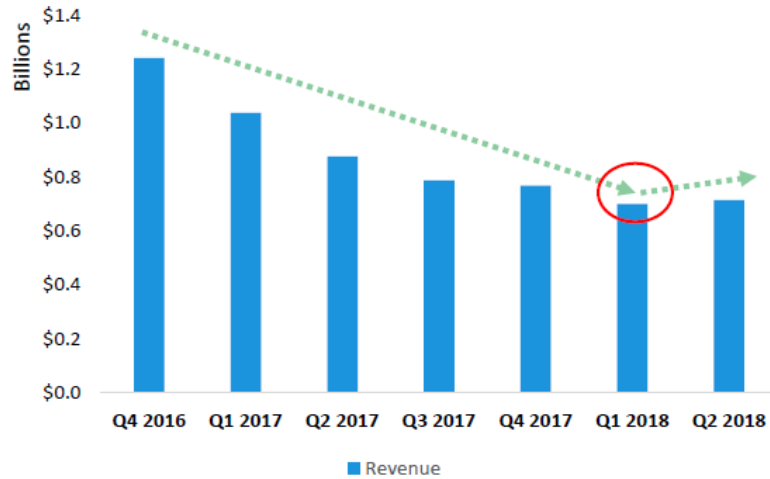
8TH ANNUAL

**GLOBAL HEALTHCARE EXECUTIVE SUMMIT**



# Endo International plc

Endo's Revenue Trend



Endo's Share Price Trend



1) Median estimates used from CapIQ  
 2) Raymond James Coverage

## *Our Strategic Priorities*

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1

**Reshape our  
Organization for  
Success**

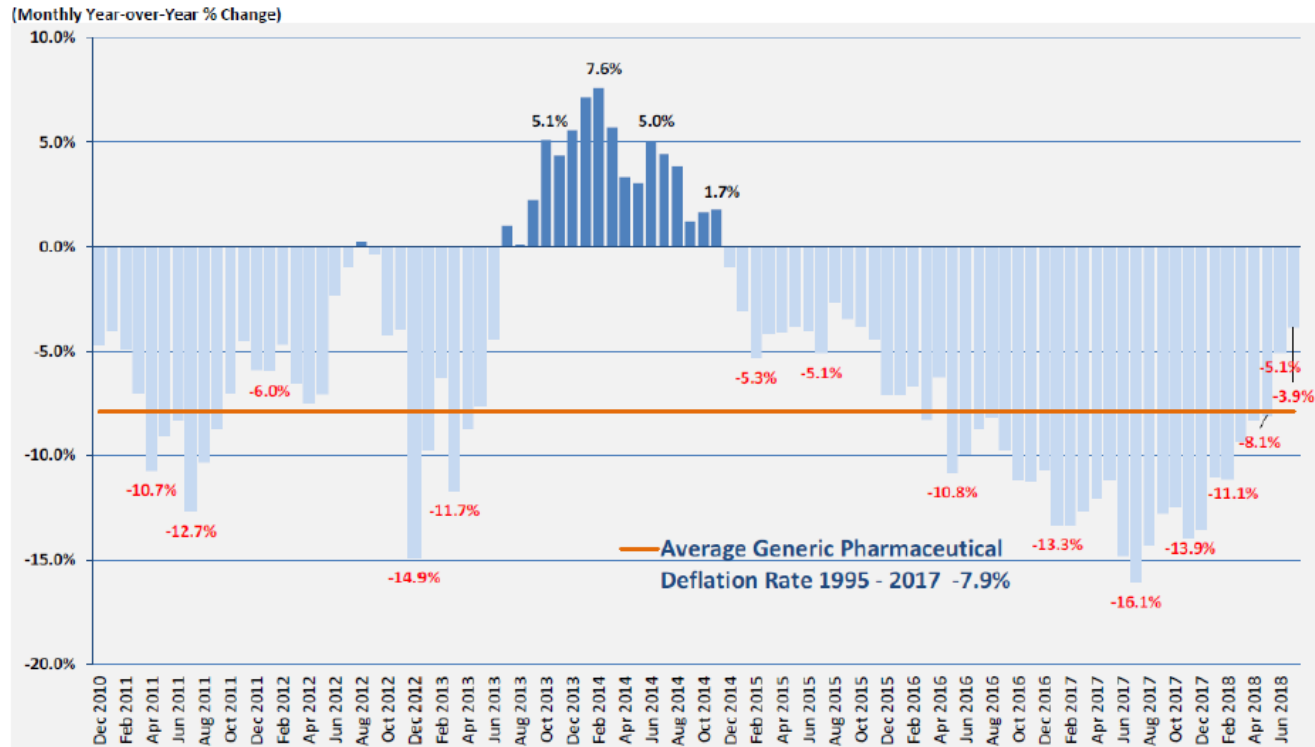
2

**Build our Portfolio  
and Capabilities for  
the Future**

3

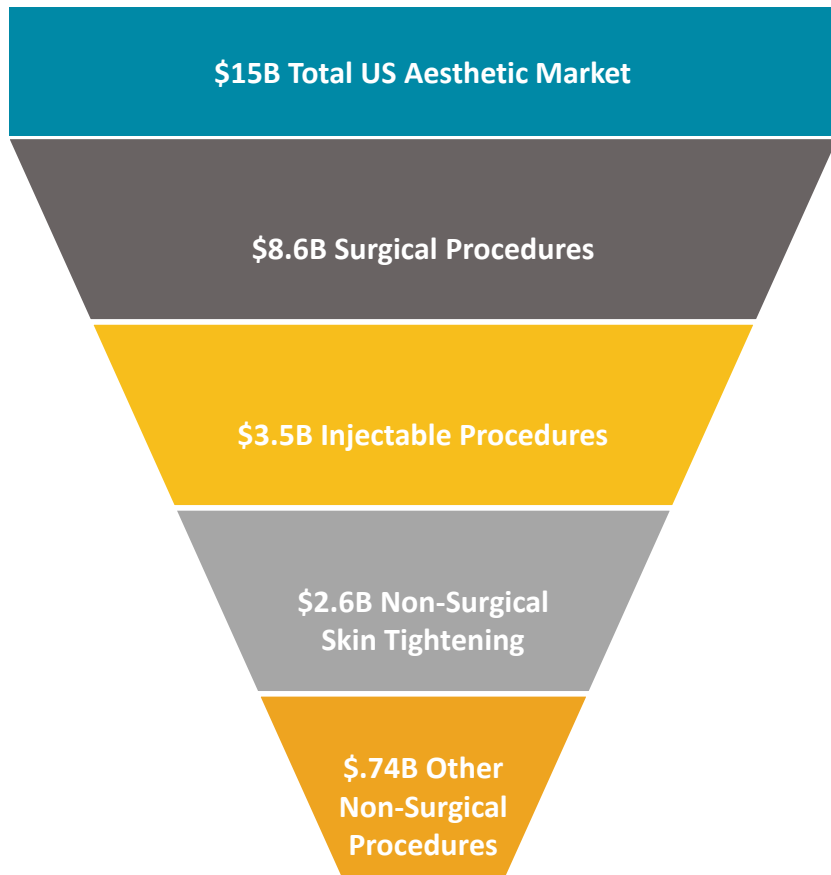
**Drive Margin  
Expansion and De-  
Lever**

# Generic Drug Price Deflation



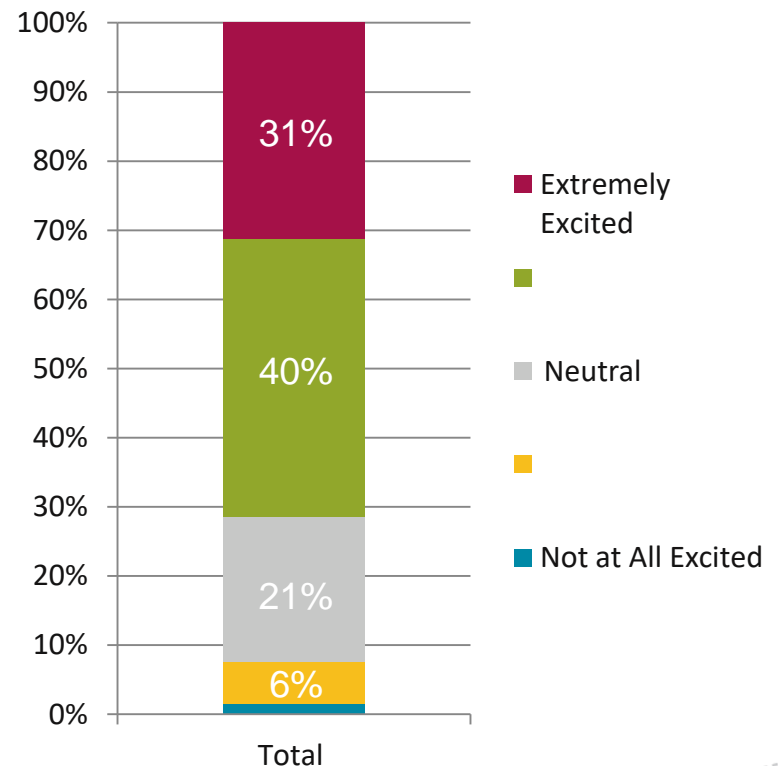
- Generic drug prices have been slashed in the last four years

# The Aesthetic Market is Large and Growing with Significant Excitement about CCH



Market exceeded  
**\$15B** in 2016

**71%** of Plastic Surgeons and Dermatologists are Extremely Excited or Excited about CCH for Cellulite



- Source: ASAPS Cosmetic Surgery National Data Bank Statistics (2016)

Source: CCH Cellulite HCP Quantitative Research, Hall & Partners, 2017.