

Consumer Healthcare/OTC

- Consumer Healthcare Index (Non-weighted)
- Trend illustrates increased multiples
- Still a great time to be a seller

Enterprise Value / LTM EBITDA

Consumer Health - Last 6 years



1) Constituents: Boiron SA (ENXTPA:BOI); Church & Dwight Co., Inc. (NYSE:CHD); Galencia AG (SWX:GALE); LifeVantage Corporation (NasdaqCM:LFVN); Medifast, Inc. (NYSE:MED); Nature's Sunshine Products, Inc. (NasdaqCM:NATR); Nu Skin Enterprises, Inc. (NYSE:NUS); Prestige Consumer Healthcare Inc. (NYSE:PBH); Reckitt Benckiser Group plc (LSE:RB); USANA Health Sciences, Inc. (NYSE:USNA)