



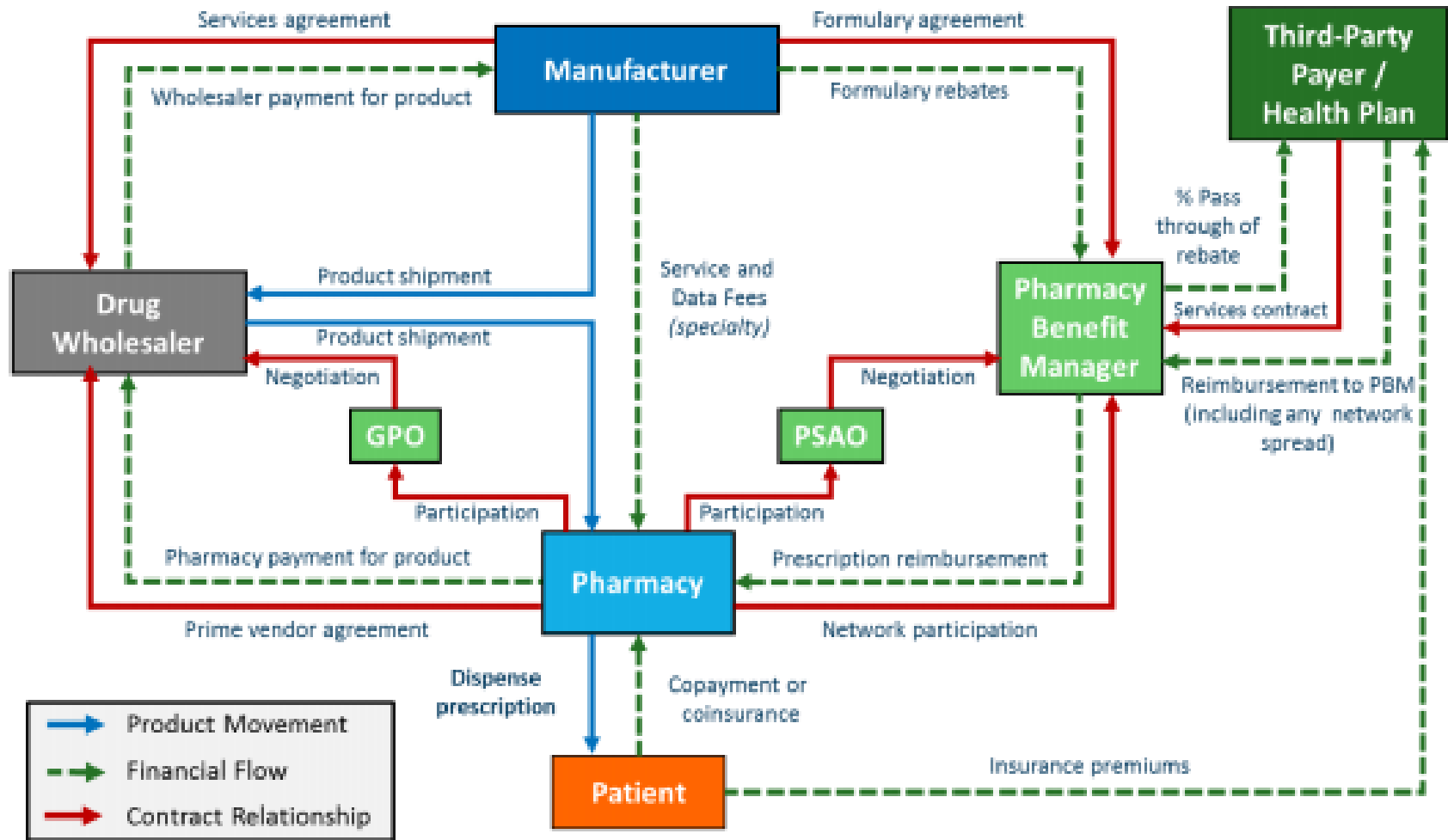
BOURNE PARTNERS

8TH ANNUAL

GLOBAL HEALTHCARE EXECUTIVE SUMMIT



Distribution and Reimbursement Flow



1) Drug Channels Institute – the 2017 Economic Report on US Pharmacies and Pharmacy Benefit Managers: USC Schaeffer

Transactions of Interest

2018



\$68.7bn

2018



2017



\$3.6bn

2017



\$47mm

2017



Health Solutions Made Personal.



\$596mm

2016



\$1.6bn

2015



\$2.6bn

2015



\$13.4bn