

\$ in millions, except for per-share amounts
Private Equity Firms 10/31/2018

Company	Ticker	Share Price	Shares Out	Equity Value	Net Debt (Cash)	Enterprise Value	LTM Sales	EV / LTM Sales	EPS	PE Ratio	Price / Book Value
Apollo Global Management, LLC	NYSE:APO	\$29.42	201.1	\$5,916.1	\$506.5	\$6,422.5	\$1,917.0	3.4 x	\$1.6	18.3x	5.5x
The Blackstone Group L.P.	NYSE:BX	32.36	667.1	21,589.0	8,702.0	30,290.9	8,067.6	3.8 x	2.7	11.8x	3.1x
The Carlyle Group LP	NasdaqGS:CG	20.27	107.7	2,184.1	4,790.2	6,974.3	3,283.3	2.1 x	1.4	14.0x	3.3x
Kohlberg Kravis Roberts & Co.	NYSE:KKR	23.65	525.6	12,430.3	18,000.0	30,430.3	6,597.9	4.6 x	3.2	7.5x	1.5x
	Median	\$26.5	\$363.3	\$9,173.2	\$6,746.1	\$18,632.6	\$4,940.6	3.6x	\$2.2	12.9x	3.2x