

60/29/2013 Refine Pharmaceuticals SA ABIOCAT PHARMA S.g.A. Merger/Acquisition Closed 19/10/2013 Revinor Neuroscience Inc. (TSR/REUN) SYR/REUN Merger/Acquisition Amounted 31 37/10/2013 Patrice business along with manufacturing STAC (Infecence Private Limited Merger/Acquisition Amounted 32 32/10/2013 Syryeffis 8V Lorar Sirary AG (WWLDN9) Merger/Acquisition Closed 68/01/2013 Syryeffis 8V Lorar Sirary AG (WWLDN9) Merger/Acquisition Closed 64/01/2013 Closed 64/01/2013 Closed 64/01/2013 Percentage Carter Closed 64/01/2013 Closed Closed 64/01/2013 Closed 64/0		Recent Pha	rmaceutical and Biotechnology Transactions			
Modern March Mar	Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
Spinstre business along with manufacturing Spinstre business Spinstre Spinstre Spinstre Spinstre Spinstre Spinstre Spinstre Spinstre Spinstre Spinstre	05/29/2023	EffRx Pharmaceuticals SA	ABIOGEN PHARMA S.p.A.	Merger/Acquisition	Closed	-
Sept Sep Sept S	06/01/2023	Reunion Neuroscience Inc. (TSX:REUN)	MPM Asset Management, L.L.C.	Merger/Acquisition	Announced	13.1
Sept Sep Sept S	05/30/2023	Entire business along with manufacturing	SOTAC Lifescience Private Limited	Merger/Acquisition	Closed	0.3
66/01/2023 Synaffix BV		facility of Syzer Lifesciences				
Solid Commercial Microbiolines Camabis Cal Care Gry, Inc. Meger/Acquisition Cooked 48	05/29/2023	Zista Pharma Limited	NATCO Pharma Limited (NSEI:NATCOPHARM)	Merger/Acquisition	Announced	3.0
Commercial Microbiosines Camelos Cal Care Grg. Inc. Merger Acquisition Closed Option		·				171.8
	06/01/2023	Theragnostics Ltd	Ariceum Therapeutics GmbH	Merger/Acquisition	Closed	44.0
Solid Content Solid Earth Holdings Corporation (CHSCSE) Composition (TSK-WED) Private Placement Announced 1	05/30/2023		Cal Care Grp, Inc.	Merger/Acquisition	Closed	0.0
10.5/31/2023 Unglee Pharmaceutical (Hangshou) Co., Ltd. Seliing Calmodorg Meximent (Group) Co., Ltd. Private Placement Closed Seliing Colf Privater Place Closed Seliing Colf Privater Placement Seliing	06/01/2023		-	Private Placement	Announced	0.4
10.5/31/2023 Unglee Pharmaceutical (Hangshou) Co., Ltd. Seliing Calmodorg Meximent (Group) Co., Ltd. Private Placement Closed Seliing Colf Privater Place Closed Seliing Colf Privater Placement Seliing	05/30/2023	Indiva Limited (TSXV·NDVA)	Canony Growth Corporation (TSX:WFFD)	Private Placement	Announced	1.6
Beijing CSP Investment Co. Ltd.; Hangsbou Tailong Vereture Capital Printership Enterprise (LP.) Obj. 17/2023 LTZ Therapeutics inc. Obj. 17/2023 ANST Life Sciences, Inc. Obj. 17/2023 ANST Life Sciences, Inc. Obj. 17/2023 Pilo Pharmaceuticals Corp. (NasdaqCM-PHIO)						28.1
Management (Shanghal) Company Limited; Leaguer Group Co., Ltd.; RZVC; Shurwei, Inc. 16/01/2023 Hemostemis Inc. (TSXV/HEM) -	03/31/2023	Eligac i ilumideculcui (ilungzilou) eo., etc.	Beijing CGP Investment Co, Ltd.; Hangzhou Tailong Venture Capital Partnership Enterprise		ciosca	20.1
Degoty/2023 Phio Pharmaceuticals Corp. (NasdaqcM:PHIO)	05/31/2023	LTZ Therapeutics Inc.	Management (Shanghai) Company Limited;	Private Placement	Closed	10.0
Degoty/2023 Phio Pharmaceuticals Corp. (NasdaqcM:PHIO)	06/02/2023	NEXT Life Sciences Inc	_	Private Placement	Closed	1.6
05/31/2023		·				0.9
17 17 17 17 17 17 17 17		· · ·				4.0
17 17 17 17 17 17 17 17						
Deciding	06/01/2023	Cytophage Technologies Inc.	Cuspis Capital III Ltd. (TSXV:CIII.P)	Private Placement	Announced	5.0
Deciding	05/31/2023	Prostemics Co., Ltd. (KOSDAQ:A203690)	Spear Power Association	Private Placement	Announced	17.4
06/01/2023 Lexicon Pharmaceuticals, Inc. (NasdagoSt.XIXI) The Invus Group, LLC Private Placement Announced 52 05/30/2023 C4 Therapeutics, Inc. (NasdagoSt.CCCC) Betta Pharmaceuticals Co., Ltd. (SZSE:300558) Private Placement Announced 25 06/01/2023 Debut Biotechnology, Inc. Cultivian Sandbox Ventures, LP, Material Impact Management, LLC, Cavallo Ventures, Inc.; Business Opportunities for L'Oréal Development; ACV Partners, GS Futures; Fine Structure Ventures Private Placement Announced 12 05/30/2023 Immuno Adaptive Cell Therapy Pvt. Ltd Laurus Labs Limited (NSEI:LAURUSIABS) Private Placement Announced 3 06/01/2023 Pneumagen Ltd Scottish Investment Bank Limited; Esperante Private Placement Closed 10 05/31/2023 Lento Bio, Inc. Devotopment Scottish Investment Bank Limited; Esperante Private Placement Closed 10 05/31/2023 Lento Bio, Inc. Devotopment Private Placement Closed 10 05/31/2023 ReNewYax Ltd. Private Placement Closed 10 05/31/2023 TRACON Pharmaceuticals, Inc. Lincoln Park Capital, LLC Private Placement Closed 10 05/31/2023 AMIM Biotechnologies, Inc. (DTCPK:AMIM) Devotopment Private Placement Closed 10 06/01/2023 AMIM Biotechnologies, Inc. (DTCPK:AMIM) Devotopment Private Placement Closed 06/01/2023 Celbo Devotopment Closed Devotopment Devotopment Closed Devotopment Devotopment Closed Devotopment Devotopment Closed Devotopment Devoto	05/31/2023	Anocca AB	AMF Tjänstepension AB; Michano AB; Nidoco	Private Placement	Closed	36.7
Content Cont	06/04/2022	Laviera Dhamasa Airela Inc		Driveta Diagrams	A	62.0
Debut Biotechnology, Inc. Cultivian Sandbox Ventures, I.P. Material Impact Management, I.C.; Cavallo Ventures, Inc.; Business Opportunities for L'Oréal Development, ACVC Partners; GS Futures; Fine Structure Ventures Private Placement Announced 120,6730/2023 Sen-Jam Pharmaceutical Inc. Desilogo, Inc. Desilogo, Inc. Desilogo, Inc. Desilogo, Inc. Desilogo, Inc. Private Placement Announced 120,7312/2023 Sen-Jam Pharmaceutical Inc. Desilogo, Inc. Desilogo, Inc. Desilogo, Inc. Desilogo, Inc. Private Placement Closed 99,06/01/2023 Pneumagen Ltd Scottish Investment Bank Limited; Esperante Private Placement Closed 99,06/01/2023 RenNewVax Ltd. Desilogo, Inc.		(NasdaqGS:LXRX)				62.8
Impact Management, LLC; Gavallo Ventures, Inc.; Business Opportunities for L'Ordeal Development; ACVC Partners; GS Futures); Fine Structure Ventures Private Placement Announced 12 06/02/2023 Sen-Jam Pharmaceutical Inc. Private Placement Announced 3 1 06/02/2023 ImmunoAdaptive Cell Therapy PVL. Ltd Laurus Labs Limited (NSEI:LAURUSLABS) Private Placement Closed 9 06/01/2023 Pneumagen Ltd Scottish Investment Bank Limited; Esperante Private Placement Closed 9 06/01/2023 Renewa Lento Bio, Inc. Private Placement Closed 10 05/31/2023 ReNewAx Ltd. Private Placement Closed 10 05/31/2023 ReNewAx Ltd. Private Placement Closed Private Placement Announced (NasdaqCM:TCON) Private Placement Closed 10 06/01/2023 AZIMB Biotechnologies, Inc. (DTCPK:AXIM) Private Placement Closed 10 06/01/2023 AXIM Biotechnologies, Inc. (DTCPK:AXIM) Private Placement Closed 06/01/2023 AXIM Biotechnologies, Inc. (DTCPK:AXIM) Private Placement Closed 06/01/2023 AXIM Biotechnologies, Inc. (DTCPK:AXIM) Private Placement Closed 05/30/2023 Ceibo Private Placement Private Placement Closed 05/30/2023 Ceibo Private Placement Private Placement Closed 05/30/2023 Alpha Cognition Inc. (CNSX:ACOG) Private Placement Announced 05/31/2023 Alpha Cognition Inc. (CNSX:ACOG) Private Placement Announced 05/31/2023 Adial Pharmaceutical Joint Stock Private Placement Announced 05/31/2023 Adial Pharmaceutical Joint Stock Private Placement Announced 05/31/2023 Orthocell Limited (ASX:OCC) Private Placement Announced 05/31/2023 Orthocell Limited (ASX:OCC) Private Placement Private	05/30/2023	C4 Therapeutics, Inc. (NasdaqGS:CCCC)	Betta Pharmaceuticals Co., Ltd. (SZSE:300558)	Private Placement	Announced	25.0
Defably 2023 Immune Therapeutics, Inc. (OTCPK:IMUN) DealBox, Inc	06/01/2023	Debut Biotechnology, Inc.	Impact Management, LLC; Cavallo Ventures, Inc.; Business Opportunities for L'Oréal Development; ACVC Partners; GS Futures;	Private Placement	Closed	34.0
Sep-Jam Pharmaceutical Inc.	05/30/2023	Immune Therapeutics, Inc. (OTCPK:IMUN)		Private Placement	Announced	12.0
December Closed Private Placement Closed Private Placement Closed Private Placement Closed Private Placement Closed December December Closed December Closed December December Closed December December Closed December December December Closed December December December Closed December			-			3.0
Preumagen Ltd Scottish Investment Bank Limited; Esperante Private Placement Closed 10			Laurus Lahs Limited (NSFI:LALIRUSLARS)			9.7
Ventures; Thairm Bio O5/31/2023 Lento Bio, Inc.						
O5/31/2023 ReNewVax Ltd. -	06/01/2023	Pneumagen Ltd		Private Placement	Closed	10.0
TRACON Pharmaceuticals, Inc. (NasdaqCM:TCON) Closed Defining D	05/31/2023	Lento Bio, Inc.	-	Private Placement	Announced	-
(NasdaqCM:TCON) pHion Therapeutics Ltd. invoX Pharma Limited Private Placement Closed 06/01/2023 AXIM Biotechnologies, Inc. (OTCPK:AXIM) - Private Placement Closed 20 06/01/2023 Ceibo - Private Placement Closed 30 05/30/2023 Exmoor pharma concepts limited MVM Partners LLP; Kineticos Ventures Private Placement Closed 35 05/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Private Placement Announced 36 05/30/2023 Alpha Cognition Inc. (CNS:ACOG) - Private Placement Announced 66 05/29/2023 Vidipha Central Pharmaceutical Joint Stock Company (HOSE:VDP) 05/31/2023 Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL) Alumni Capital LP Private Placement Announced 36 05/29/2023 Goryo Chemical, Inc. Hokkaido Research Institute for the Twenty-first Century Co.,Ltd., Investment Arm 05/29/2023 Orthocell Limited (ASX:OCC) - Public Offering Announced 05/29/2023 Orthocell Limited (ASX:OCC) - Public Offering Announced 05/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Public Offering Closed 30 05/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) - Public Offering Closed 30 05/31/2023 Immutep Limited (ASX:IMM) - Public Offering Announced 51 05/31/2023 Priedlife SA. (ENXTPA:ALPRE) - Public Offering Announced 52 05/31/2023 Predilife SA. (ENXTPA:ALPRE) - Public Offering Announced 88 05/30/2023 Predilife SA. (ENXTPA:ALPRE) - Public Offering Announced 63 05/30/2023 Predilife SA. (ENXTPA:ALPRE) - Public Offering Announced 63 05/30/2023 Predilife SA. (ENXTPA:ALPRE) - Public Offering Announced 63 05/30/2023 Predilife SA. (ENXTPA:ALPRE) - Public Offering Announced 63 05/30/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 63 05/30/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 63	05/31/2023	ReNewVax Ltd.	-	Private Placement	Announced	-
O6/01/2023 Delion Therapeutics Ltd. InvoX Pharma Limited Private Placement Closed O6/01/2023 Ceibo - Private Placement Closed 20 O6/01/2023 Ceibo - Private Placement Closed 30 O5/30/2023 Exmoor pharma concepts limited MVM Partners LLP; Kineticos Ventures Private Placement Closed 35 O5/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Private Placement Announced 36 O5/30/2023 Alpha Cognition Inc. (CNSX:ACOG) - Private Placement Announced Announced O5/29/2023 Vidipha Central Pharmaceutical Joint Stock Company (HOSE:VDP) Alumni Capital LP Private Placement Announced 2 O5/31/2023 Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL) Alumni Capital LP Private Placement Announced 3 O5/29/2023 Goryo Chemical, Inc. Hokkaido Research Institute for the Twenty-first Century Co.,Ltd., Investment Arm Private Placement Closed O5/30/2023 Orthocell Limited (ASX:OCC) - Public Offering Closed A0 O5/30/2023 Orthocell Limited (ASX:OCC) - Public Offering Announced O5/30/2023 Orthocell Limited (ASX:OCC) - Public Offering Announced O5/30/2023 Dimmutep Limited (ASX:IMM) - Public Offering Announced O5/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Announced O6/02/2023 Bellte Bio, Inc (NasdaqCM:PHIO) - Public Offering Announced O6/02/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced O6/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced O6/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced O6/01/2023 Oction Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced O6/01/2023 Oction Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced O6/01/2023 Oction Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced O6/01/2023 Oction Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced O6/01/2023 Oction Predilife S.A. (ENXTPA:ALPRE) -			Lincoln Park Capital, LLC	Private Placement	Closed	1.0
O6/01/2023	06/01/2023		invoX Pharma Limited	Private Placement	Closed	-
06/01/2023 Ceibo - Private Placement Closed 30 05/30/2023 eXmoor pharma concepts limited MVM Partners LLP; Kineticos Ventures Private Placement Closed 35 05/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Private Placement Announced 30 05/30/2023 Alpha Cognition Inc. (CNSX:ACOG) - Private Placement Announced 6 05/29/2023 Vidipha Central Pharmaceutical Joint Stock Company (HOSE:VDP) 05/31/2023 Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL) Alumni Capital LP Private Placement Announced 2 05/29/2023 Goryo Chemical, Inc. Hokkaido Research Institute for the Twenty-first Century Co.,Ltd., Investment Arm 05/30/2023 Oculis Holding AG (NasdaqGM:OCS) - Public Offering Closed 40 05/29/2023 Orthocell Limited (ASX:OCC) - Public Offering Announced 30 05/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Public Offering Closed 30 05/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) - Public Offering Closed 30 05/31/2023 Immutep Limited (ASX:IMM) - Public Offering Closed 30 05/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Closed 1 06/02/2023 Bell Rose Capital Inc Public Offering Announced 51 06/01/2023 Bell Rose Capital Inc Public Offering Announced 30 06/01/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 30 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 30 06/01/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 57		·	-			20.0
05/30/2023 eXmoor pharma concepts limited MVM Partners LLP; Kineticos Ventures Private Placement Closed 35 05/30/2023 Cybin Inc. (NYSEAM:CVBN) Lincoln Park Capital, LLC Private Placement Announced 30 05/30/2023 Alpha Cognition Inc. (CNSX:ACOG) - Private Placement Announced 6 05/29/2023 Vidipha Central Pharmaceutical Joint Stock Company (HOSE:VDP) Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL) Alumni Capital LP Private Placement Announced 3 0 05/29/2023 Goryo Chemical, Inc. Hokkaido Research Institute for the Twenty-first Century Co.,Ltd., Investment Arm Closed 0 0 05/30/2023 Oculis Holding AG (NasdaqGM:OCS) - Public Offering Closed 40 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		• ' '	-			30.0
05/30/2023Cybin Inc. (NYSEAM:CYBN)Lincoln Park Capital, LLCPrivate PlacementAnnounced3005/30/2023Alpha Cognition Inc. (CNSX:ACOG)-Private PlacementAnnounced605/29/2023Vidipha Central Pharmaceutical Joint Stock Company (HOSE:VDP)-Private PlacementAnnounced205/31/2023Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL)Alumni Capital LPPrivate PlacementAnnounced305/29/2023Goryo Chemical, Inc.Hokkaido Research Institute for the Twenty- first Century Co.,Ltd., Investment ArmPrivate PlacementClosed005/30/2023Oculis Holding AG (NasdaqGM:OCS) O5/29/2023-Public OfferingAnnounced005/30/2023Orthocell Limited (ASX:OCC) O5/30/2023-Public OfferingAnnounced3005/30/2023Belite Bio, Inc (NYSEAM:CYBN)Lincoln Park Capital, LLCPublic OfferingAnnounced3005/31/2023Immutep Limited (ASX:IMM) O5/31/2023-Public OfferingAnnounced5105/31/2023Phio Pharmaceuticals Corp. (NasdaqCM:PHIO)-Public OfferingAnnounced5106/02/2023Bell Rose Capital IncPublic OfferingAnnounced2006/01/2023Bell Rose Capital IncPublic OfferingAnnounced2005/30/2023BioPorto A/S (CPSE:BIOPOR) Predilife S.A. (ENXTPA:ALPRE)-Public OfferingAnnounced205/31/2023Cutia TherapeuticsSo-Young Hong Kong LimitedPublic Offe			MVM Partners II P: Kineticos Ventures			35.0
O5/30/2023			·			30.2
Vidipha Central Pharmaceutical Joint Stock Company (HOSE:VDP) 05/31/2023 Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL) Alumni Capital LP Private Placement Announced 3 05/29/2023 Goryo Chemical, Inc. Hokkaido Research Institute for the Twenty-first Century Co.,Ltd., Investment Arm O5/30/2023 Octlis Holding AG (NasdaqGM:OCS) Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Public Offering Announced 05/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) O5/31/2023 Immutep Limited (ASX:IMM) O5/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) O6/02/2023 Bell Rose Capital Inc. O6/02/2023 BioPorto A/S (CPSE:BIOPOR) O6/01/2023 Predilife S.A. (ENXTPA:ALPRE) O6/03/31/2023 Cutia Therapeutics O6/31/2023 Cutia Therapeutics O6/31/2023 Cutia Therapeutics O6/31/2023 Cutia Therapeutics O6/31/2023 Poblic Offering Announced O6/31/2023 Public Offering Announced O6/31/2023 Public Offering Announced O6/31/2023 Predilife S.A. (ENXTPA:ALPRE) O6/31/2023 Cutia Therapeutics O6/31/2023 Cutia Therapeutics O6/31/2023 Public Offering O6/31/2023 Announced O6/31/2023 Public Offering O7/31/2023 Public Offering O7		, , , , , , , , , , , , , , , , , , , ,	Lincolli Faik Capital, LLC			
Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL) Alumni Capital LP Private Placement Announced 3 O5/29/2023 Goryo Chemical, Inc. Hokkaido Research Institute for the Twenty-first Century Co.,Ltd., Investment Arm O5/30/2023 Oculis Holding AG (NasdaqGM:OCS) O5/29/2023 Orthocell Limited (ASX:OCC) O5/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Public Offering Announced O5/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) O5/31/2023 Immutep Limited (ASX:IMM) O5/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) O6/02/2023 Bell Rose Capital Inc. O6/02/2023 Bell Rose Capital Inc. Public Offering Announced O6/01/2023 Predilife S.A. (ENXTPA:ALPRE) O6/01/2023 Cutia Therapeutics Alumni Capital LP Private Placement Announced Public Offering Announced Announced O0 Osed O1 O6/20/2023 D4/2024 O5/30/2023 D5/30/2023 D6/01/2023 Cutia Therapeutics Announced O5/30/2023 Cutia Therapeutics O5/30/2023 Announced O6/01/2023 Cutia Therapeutics O5/30/2023 Cutia Therapeutics O5/30/2023 Announced O5/30/2023 Cutia Therapeutics O5/30/2023 O5/30/2023 Cutia Therapeutics O5/30/2023 O6/30/2023 O7/30/2023 O7/30/2024 O7/30/2024 O7/30/2024 O7/30/2025 O7/30/2025 O7/30/2025 O7/30/2026 O7/30/2026 O7/30/2027 O7/30			-			6.5 2.4
first Century Co.,Ltd., Investment Arm Dostroy Co., Ltd., Investment Arm Destroy Co., Ltd., Inves	05/31/2023		Alumni Capital LP	Private Placement	Announced	3.0
05/29/2023 Orthocell Limited (ASX:OCC) - Public Offering Announced 0 05/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Public Offering Announced 30 05/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) - Public Offering Closed 30 05/31/2023 Immutep Limited (ASX:IMM) - Public Offering Announced 51 05/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Closed 1 06/02/2023 Bell Rose Capital Inc Public Offering Announced 20 05/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67	05/29/2023	Goryo Chemical, Inc.	,	Private Placement	Closed	0.2
05/29/2023 Orthocell Limited (ASX:OCC) - Public Offering Announced 0 05/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Public Offering Announced 30 05/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) - Public Offering Closed 30 05/31/2023 Immutep Limited (ASX:IMM) - Public Offering Announced 51 05/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Closed 1 06/02/2023 Bell Rose Capital Inc Public Offering Announced 20 05/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67						
O5/30/2023 Cybin Inc. (NYSEAM:CYBN) Lincoln Park Capital, LLC Public Offering Announced 30 O5/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) - Public Offering Closed 30 O5/31/2023 Immutep Limited (ASX:IMM) - Public Offering Announced 51 O5/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Closed 1 O6/02/2023 Bell Rose Capital Inc Public Offering Announced 20 O5/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 O6/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 O5/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67			-		Closed	40.3
05/30/2023 Belite Bio, Inc (NasdaqCM:BLTE) - Public Offering Closed 30 05/31/2023 Immutep Limited (ASX:IMM) - Public Offering Announced 51 05/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Closed 1 06/02/2023 Bell Rose Capital Inc Public Offering Announced 20 05/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67	05/29/2023	Orthocell Limited (ASX:OCC)	-	Public Offering	Announced	0.1
D5/31/2023 Immutep Limited (ASX:IMM) - Public Offering Announced 51	05/30/2023	Cybin Inc. (NYSEAM:CYBN)	Lincoln Park Capital, LLC	Public Offering	Announced	30.0
05/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Closed 1 06/02/2023 Bell Rose Capital Inc. - Public Offering Announced 20 05/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67	05/30/2023	Belite Bio, Inc (NasdaqCM:BLTE)	-	Public Offering	Closed	30.0
05/31/2023 Phio Pharmaceuticals Corp. (NasdaqCM:PHIO) - Public Offering Closed 1 06/02/2023 Bell Rose Capital Inc. - Public Offering Announced 20 05/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67	05/31/2023	Immutep Limited (ASX:IMM)	-	Public Offering	Announced	51.8
05/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67		Phio Pharmaceuticals Corp. (NasdaqCM:PHIO)	-	Public Offering	Closed	1.0
05/30/2023 BioPorto A/S (CPSE:BIOPOR) - Public Offering Announced 8 06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67	06/02/2023	Bell Rose Capital Inc.	-	Public Offering	Announced	20.0
06/01/2023 Predilife S.A. (ENXTPA:ALPRE) - Public Offering Announced 2 05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67		·	-	_		8.6
05/31/2023 Cutia Therapeutics So-Young Hong Kong Limited Public Offering Announced 67			-			2.2
			So-Young Hong Kong Limited	_		67.3
	06/02/2023	Argenica Therapeutics Limited (ASX:AGN)		Public Offering	Closed	2.7



05/31/2023 Lexicon Pharmaceuticals, Inc. - Public Offering Closed 62.2 (NasdaqGS:LXRX)



		re Supplies, Equipment and Services Transaction	1		
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
06/01/2023	CorisBioConcept SPRL	Avacta Group Plc (AIM:AVCT)	Merger/Acquisition	Closed	13.0
05/31/2023	High Purity New England, Inc.	Getinge AB (publ) (OM:GETI B)	Merger/Acquisition	Announced	290.0
05/31/2023	AVA Billing & Consulting, LLC	Medusind Solutions Inc.	Merger/Acquisition	Closed	-
06/01/2023	Oy 4Pharma Ltd.	Biocomputing Platforms Ltd	Merger/Acquisition	Announced	-
05/31/2023	EyeDeal Consulting, LLC	Codex TechWorks	Merger/Acquisition	Closed	-
05/29/2023	liV Inc.	9486-4410 Quebec Inc.	Merger/Acquisition	Announced	13.5
06/01/2023	Healthcare Management and Billing Service, LLC	Advanced Revenue Cycle Management, LLC	Merger/Acquisition	Closed	-
05/30/2023	Baton Rouge Ear, Nose & Throat Associates	Elevate ENT Partners	Merger/Acquisition	Closed	
05/31/2023	Kailos Genetics, Inc.	healthOme, Inc.	Merger/Acquisition	Closed	-
05/30/2023	SeqLL Inc. (NasdaqCM:SQL)	Lyneer Investments, LLC	Merger/Acquisition	Announced	141.1
06/01/2023	Optometrist Warehouse Pty Ltd	EyRIS Pte. Ltd.	Merger/Acquisition	Announced	-
05/31/2023	Nova IVF Management, LLC	Ivy Fertility Services, LLC	Merger/Acquisition	Closed	-
06/01/2023	CSG Health Group, LLC	Calcium+Company	Merger/Acquisition	Closed	-
05/30/2023	Origin Life Sciences, Inc.	-	Private Placement	Announced	0.9
05/29/2023	Myocene Sa	WALLONIE Entreprendre; Noshaq S.A.	Private Placement	Closed	2.1
05/31/2023	LMC Clinical Research Inc.	Trinity Hunt Partners, L.P.	Private Placement	Closed	
06/02/2023	Rapid Dose Therapeutics Corp. (CNSX:DOSE)	-	Private Placement	Announced	2.2
06/01/2023	Revelle Aesthetics, Inc.	Trinity Capital Inc. (NasdaqGS:TRIN)	Private Placement	Announced	30.0
05/30/2023	ReVamp Medical Ltd	Accelmed Partners; Arkin Holdings; KCK Group	Private Placement	Closed	-
05/31/2023	Omohibito Co. Ltd.	East Ventures Pte. Ltd.	Private Placement	Closed	
05/31/2023	Strive Health, LLC	New Enterprise Associates, Inc.; Redpoint	Private Placement	Closed	166.0
		Management, LLC; Ascension Ventures, LLC; CapitalG Management Company, LLC; Echo Health Ventures, LLC; Town Hall Ventures; CVS Health Corporation, Investment Arm			
06/01/2023	Atlantic Lithotripsy LLC	-	Private Placement	Closed	0.1
05/31/2023	Telesis Bio, Inc. (NasdaqGS:TBIO)	BroadOak Capital Partners LLC, Investment Arm; Novalis Capital Partners LLC; Northpond Ventures, LLC	Private Placement	Announced	28.0
05/29/2023	Xtremedy Medical Limited	Wellington Disruptive Technology And Innovation Fund	Private Placement	Closed	-
05/31/2023	Mauna Kea Technologies SA (ENXTPA:MKEA)	Tasly Pharmaceutical Group Co., Ltd (SHSE:600535)	Private Placement	Closed	2.5
06/01/2023	Newtopia Inc. (TSXV:NEWU)	-	Private Placement	Closed	0.0
05/31/2023	SpineGuard SA (ENXTPA:ALSGD)	Nice & Green SA	Private Placement	Announced	8.0
06/01/2023	ReGelTec, Inc.	BC World Healthcare Co., Ltd.	Private Placement	Closed	-
06/01/2023	CarepathRx	Evernorth Health, Inc.	Private Placement	Announced	-
05/30/2023	Lentitek Ltd	Scottish Investment Bank Limited; The University of Edinburgh; Gabriel Investments Limited; Apollo Informal Investment Limited	Private Placement	Closed	0.3
05/30/2023	Miracell Co., Ltd.	KB Securities Co., Ltd.	Private Placement	Closed	1.5
05/30/2023	Morgenesis LLC	Metalmark Capital LLC	Private Placement	Closed	
05/30/2023	PCL, Inc. (KOSDAQ:A241820)	-	Public Offering	Announced	27.3
05/30/2023	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	743.0
05/30/2023	Optiscan Imaging Limited (ASX:OIL)	-	Public Offering	Announced	10.9
05/31/2023	Pasture Holdings Ltd.	-	Public Offering	Announced	3.7
05/30/2023	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	1,243.5
06/01/2023	Q-linea AB (publ) (OM:QLINEA)	_	Public Offering	Announced	24.2
05/30/2023	CVS Health Corporation (NYSE:CVS)	-	Public Offering	Closed	996.4
05/31/2023	VolitionRx Limited (NYSEAM:VNRX)		Public Offering	Closed	16.5
05/30/2023	CVS Health Corporation (NYSE:CVS)		Public Offering	Closed	747.3
05/30/2023	CVS Health Corporation (NYSE:CVS)		Public Offering Public Offering	Closed	1,246.2



Recent Facilities and Distributors Transactions						
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)	
06/01/2023	United Medical Systems (DE), Inc.	Access And Integrated Practice Holdings, LLC	Merger/Acquisition	Closed	-	
05/30/2023	SELAS MON VETO	Ardian	Merger/Acquisition	Closed	-	
05/31/2023	BJC Health System, Inc.	Saint Luke's Health System, Inc.	Merger/Acquisition	Announced	-	
05/31/2023	UGHC Brasil Importadora LTDA	Unigloves (Singapore) Pte Ltd.	Merger/Acquisition	Announced	7.5	
06/02/2023	Friendship Village of Mill Creek, NFP	Lifespace Communities, Inc.	Merger/Acquisition	Closed	-	
05/31/2023	HCA Healthcare, Inc. (NYSE:HCA)	-	Public Offering	Announced	6,000.0	



	Recen	t Technology and Managed Care Transaction			
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
05/31/2023	Milestone Automation Solutions Limited	Project Management Holdings Limited	Merger/Acquisition	Announced	-
06/01/2023	NeuroCarrier Oy	EvokAl Creative Labs Inc. (TSXV:OKAI)	Merger/Acquisition	Announced	3.2
05/30/2023	Nala	Integrative Health	Merger/Acquisition	Closed	-
06/01/2023	NetraMark Holdings Inc. (CNSX:AIAI)	-	Private Placement	Announced	0.4
06/01/2023	Bipsee	ANRI; Scrum Ventures; Beyond Next Ventures	Private Placement	Closed	-
		Co., Ltd.; Ocean Lease Inc., Investment Arm			
05/31/2023	Upfront Healthcare Services, Inc.	-	Private Placement	Announced	-
06/01/2023	Sami Assistência Médica LTDA	Endeavor Global, Inc.; Redpoint eventures	Private Placement	Closed	18.0
		Gestão de Recursos e Consultoria Ltda.; Valor			
		Capital Group; Digital Horizon; TAU			
		VENTURES; Mundi Ventures B.V.			
05/30/2023	Pestalozzi Technology Inc.	Gakken Holdings Co., Ltd. (TSE:9470); SBI	Private Placement	Announced	1.0
		Investment Co., Ltd.; Deepcore Inc.			
05/31/2023	BrightHeart SAS	Sofinnova Partners SAS	Private Placement	Closed	2.1
05/30/2023	Carrum Health, Inc.	OMERS Private Equity; Tiger Global	Private Placement	Closed	45.0
		Management, LLC; Cross Creek Advisors, LLC;			
		Revelation Partners, LLC; Wildcat Venture			
		Partners, LP; SpringRock Ventures			
05/29/2023	ENcare AB	-	Private Placement	Closed	1.6
05/30/2023	Wellplaece	ENIAC Ventures; Bee Partners, LLC	Private Placement	Closed	3.5
05/30/2023	DataPathology	Azur Partners	Private Placement	Closed	0.1
05/29/2023	Beamtree Holdings Limited (ASX:BMT)	-	Public Offering	Closed	3.4