

Recent Pharmaceutical and Biotechnology Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/18/2024	Sybleu Inc. (OTCPK:SYBE)	Worldwide Holdings, LLC	Merger/Acquisition	Closed	0.9
04/15/2024	Lophos Holdings Inc. (CNSX:MESC)	ThreeD Capital Inc. (CNSX:IDK)	Merger/Acquisition	Announced	0.0
04/17/2024	Vanda Pharmaceuticals Inc. (NasdaqGM:VNDA)	Future Pak, Ltd.	Merger/Acquisition	Cancelled	455.3
04/15/2024	Curida Holding AS	Signet Healthcare Partners	Private Placement	Closed	-
04/17/2024	Benitec Biopharma Inc. (NasdaqCM:BNTC)	Franklin Resources, Inc. (NYSE:BEN); Adage Capital Management, L.P.; AWM Investment Company Inc; Franklin Strategic Series - Franklin Biotechnology Discovery Fund (MutualFund:FBDI.X); Nantahala Capital Management, LLC; Corbin Capital Partners, L.P.; Alyeska Investment Group, L.P.; Suvretta Capital Management, LLC; PhiFund Ventures	Private Placement	Announced	40.0
04/15/2024	Canntab Therapeutics Limited (CNSX:PILL)	-	Private Placement	Announced	0.1
04/15/2024	Yizun Biomedicine (Zhejiang) Co., Ltd.	TigerYeah Capital Consulting Co., Ltd.; Hangzhou Tailong Venture Capital Partnership Enterprise (L.P.); Hangzhou Binjiang 5050 Fund	Private Placement	Closed	13.8
04/17/2024	Korro Bio, Inc. (NasdaqCM:KRRO)	Atlas Venture L.P.; New Enterprise Associates, Inc.; Rock Springs Capital Management LP; Tri Locum Partners LP; Deep Track Capital, LP; Blue Owl Healthcare Opportunities	Private Placement	Announced	70.0
04/18/2024	Outrun Therapeutics Limited	MP Healthcare Venture Management, Inc.; Merck Ventures B.V.	Private Placement	Closed	10.0
04/16/2024	ST Phi Therapeutics, Inc.	TigerYeah Capital Consulting Co., Ltd.; Hangzhou Tailong Venture Capital Partnership Enterprise (L.P.)	Private Placement	Closed	13.8
04/17/2024	Simply Better Brands Corp. (TSXV:SBBC)	-	Private Placement	Announced	1.5
04/18/2024	Zura Bio Limited (NasdaqCM:ZURA)	Great Point Partners, LLC; RA Capital Management, L.P.; Armistice Capital LLC; Suvretta Capital Management, LLC; Access Biotechnology; Deep Track Capital, LP; Allostery Investments LP	Private Placement	Announced	112.5
04/17/2024	Theolytics Limited	Oxford Spin-out Equity Management; Epidarex Capital; M Ventures; Taiho Ventures, LLC; Oxford Science Enterprises; Sound Bioventures	Private Placement	Closed	23.7
04/17/2024	VARYTEX Inc.	Mobile Internet Capital Inc.; SMBC Venture Capital Co., Ltd.; PKSHA Technology Capital LLC; NES Inc.	Private Placement	Closed	1.0
04/15/2024	Cullinan Therapeutics, Inc. (NasdaqGS:CGEM)	The Invus Group, LLC; VR Adviser, LLC; Adage Capital Management, L.P.; BVF Partners L.P.; RTW Investments, LP; Avidity Partners, LLC; Foresite Capital Management, LLC; Boxer Capital LLC; OrbiMed Capital LLC; Rock Springs Capital Management LP; Surveyor Capital Management; Paradigm Biocapital Advisors LP; Braidwell LP; Blue Owl Healthcare Opportunities	Private Placement	Announced	280.0
04/15/2024	Eton Pharmaceuticals, Inc. (NasdaqGM:ETON)	-	Private Placement	Cancelled	13.1
04/18/2024	Avicanna Inc. (TSX:AVCN)	-	Private Placement	Closed	1.6
04/19/2024	LAMINAR PHARMACEUTICALS, S.A.	-	Private Placement	Announced	7.5
04/18/2024	Pharming Group N.V. (ENXTAM:PHARM)	-	Private Placement	Announced	106.6
04/16/2024	Somite Therapeutics, Inc.	Lerer Hippeau Ventures Management, LLC; Next Coast Ventures, LLC; Trust Ventures; Techaviv Management Co., Ltd.; Texas Venture Partners	Private Placement	Closed	5.3
04/18/2024	Pathios Therapeutics Limited	Canaan Management, Inc.; Bristol-Myers Squibb Company (NYSE:BMY); Brandon Capital Partners	Private Placement	Announced	-
04/18/2024	Abion Inc. (KOSDAQ:A203400)	Sangsangin Plus Savings Bank Co.,Ltd.; TELCON RF PHARMACEUTICAL. Inc. (KOSDAQ:A200230); Sangsangin Savings Bank	Private Placement	Closed	13.8
04/15/2024	Harvard Apparatus Regenerative Technology Inc. (OTCPK:HRGN)	-	Private Placement	Announced	1.5
04/16/2024	Evergreen Theragnostics, Inc.	Petrichor Healthcare Capital Management LP; Liftt S.P.A.	Private Placement	Closed	26.0

04/17/2024	TES Pharma S.r.l.	Brunello Cucinelli S.p.A. (BIT:BC); Xgen Parallel Euveca Fund; XGEN Venture SGR S.p.A.	Private Placement	Announced	-
04/16/2024	Glow Lifetech Corp. (CNSX:GLOW)	-	Private Placement	Announced	0.5
04/19/2024	Kazia Therapeutics Limited (NasdaqCM:KZIA)	Alumni Capital LP	Private Placement	Announced	15.0
04/16/2024	Nanophyto Pharmacy Private Limited	Sunicon Ventures LLP	Private Placement	Closed	0.5
04/18/2024	Panbela Therapeutics, Inc. (OTCPK:PBLA)	-	Public Offering	Announced	-
04/18/2024	Bio-Path Holdings, Inc. (NasdaqCM:BPTH)	-	Public Offering	Closed	1.2
04/17/2024	NRx Pharmaceuticals, Inc. (NasdaqCM:NRXP)	-	Public Offering	Closed	2.0
04/17/2024	Biohaven Ltd. (NYSE:BHVN)	-	Public Offering	Closed	230.0
04/15/2024	Inovio Pharmaceuticals, Inc. (NasdaqCM:INO)	-	Public Offering	Closed	35.9
04/18/2024	Adial Pharmaceuticals, Inc. (NasdaqCM:ADIL)	-	Public Offering	Announced	4.3
04/19/2024	Inhibikase Therapeutics, Inc. (NasdaqCM:IKT)	-	Public Offering	Announced	-
04/19/2024	Scandion Oncology A/S (OM:SCOL)	-	Public Offering	Announced	-
04/18/2024	Virpax Pharmaceuticals, Inc. (NasdaqCM:VRPX)	-	Public Offering	Announced	-
04/16/2024	Intra-Cellular Therapies, Inc. (NasdaqGS:ITCI)	-	Public Offering	Closed	500.0
04/16/2024	Amplia Therapeutics Limited (ASX:ATX)	-	Public Offering	Announced	2.7
04/17/2024	Circio Holding ASA (OB:CRNA)	-	Public Offering	Announced	5.4
04/16/2024	PEPTONIC medical AB (publ) (NGM:PMED)	-	Public Offering	Announced	5.6
04/16/2024	TScan Therapeutics, Inc. (NasdaqGM:TCRX)	-	Public Offering	Closed	150.1

**Recent Healthcare Supplies, Equipment and Services Transactions**

Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/19/2024	IONTOX, LLC	-	Merger/Acquisition	Closed	-
04/16/2024	Rece ONE Plus business from Ligua Inc.	Smaregi, Inc. (TSE:4431)	Merger/Acquisition	Announced	1.1
04/18/2024	WS Audiology A/S	The Lundbeck Foundation	Merger/Acquisition	Announced	-
04/17/2024	Zentrogene Bioscience Laboratory Limited	-	Merger/Acquisition	Announced	2.8
04/16/2024	Certain HIFU assets of Vituro Health, LLC	HIFU Prostate Services, LLC	Merger/Acquisition	Closed	-
04/17/2024	Substantially all assets of NanoString Technologies, Inc.	Bruker Corporation (NasdaqGS:BRKR)	Merger/Acquisition	Announced	392.6
04/19/2024	Medica S.p.A. (BIT:MDC)	Donaldson Company, Inc. (NYSE:DCI)	Merger/Acquisition	Announced	55.5
04/18/2024	Cognivia	WALLONIE Entrepreneurs; SFPIM-International; Vesalius Biocapital Partners S.à R.L.	Private Placement	Closed	16.5
04/15/2024	ProAxis Ltd	EMV Capital Ltd	Private Placement	Closed	0.3
04/17/2024	Frequency Exchange Corp. (TSXV:FREQ)	-	Private Placement	Announced	0.4
04/17/2024	Microbe Diagnostic Laboratories Private Limited	BanyanTree Finance Pvt. Ltd.	Private Placement	Closed	1.9
04/19/2024	3Daughters, Inc.	-	Private Placement	Announced	15.0
04/16/2024	LunaJoy Health Inc.	Y Combinator Management, LLC; Goodwater Capital, LLC; FoundersX Ventures; VentureSouq Management Limited; Magic Fund; North South Ventures	Private Placement	Closed	4.2
04/16/2024	Pacific Psychotherapy Technologies, Inc	Amplo Management, L.L.C.; Fifth Down Cap LLC	Private Placement	Closed	72.0
04/15/2024	Shiwei Imaging (Henan) Technology Co., Ltd.	Haitong Capital Co., Ltd.	Private Placement	Closed	13.8
04/17/2024	ProSomnus, Inc. (OTCPK:OSAP)	-	Private Placement	Closed	2.0
04/16/2024	Surgery Center of Fairfield County, LLC	-	Private Placement	Announced	-
04/16/2024	Momtech Inc.	-	Private Placement	Announced	-
04/17/2024	Neurotech International Limited (ASX:NTI)	-	Public Offering	Closed	6.4
04/18/2024	Genetic Technologies Limited (ASX:GTG)	-	Public Offering	Announced	2.0
04/19/2024	Genetic Technologies Limited (ASX:GTG)	-	Public Offering	Announced	11.2
04/19/2024	ENDRA Life Sciences Inc. (NasdaqCM:NDRA)	-	Public Offering	Announced	-
04/17/2024	Micro-X Limited (ASX:MX1)	Varex Imaging Corporation (NasdaqGS:VREX)	Public Offering	Announced	2.6
04/15/2024	Nexalin Technology, Inc. (NasdaqCM:NXL)	-	Public Offering	Announced	5.7
04/15/2024	Innovative Eyewear, Inc. (NasdaqCM:LUCY)	-	Public Offering	Announced	1.1
04/18/2024	Smart RX Systems, Inc.	-	Public Offering	Announced	50.0
04/16/2024	PolarCool AB (publ) (NGM:POLAR)	-	Public Offering	Announced	1.5
04/17/2024	Micro-X Limited (ASX:MX1)	-	Public Offering	Announced	0.6
04/15/2024	Helius Medical Technologies, Inc. (NasdaqCM:HSDT)	-	Public Offering	Announced	-
04/15/2024	BrainCool AB (publ) (OM:BRAIN)	-	Public Offering	Announced	7.9
04/16/2024	TOMOCUBE, Inc.	-	Public Offering	Announced	-
04/17/2024	Cordlife Group Limited (SGX:P8A)	Charming Global Enterprises Limited	Public Offering	Announced	6.0

Recent Facilities and Distributors Transactions					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/15/2024	business rights of a total of 3 group homes and 1 small-scale multifunctional home care facility	-	Merger/Acquisition	Closed	-
04/15/2024	Freeill Co., Ltd.	MC Healthcare, Inc.	Merger/Acquisition	Closed	-
04/15/2024	Affordacare Urgent Care Locations in Wichita Falls, Granbury, and Stephenville	Xpress Wellness Urgent Care	Merger/Acquisition	Effective	-
04/18/2024	Tennova Healthcare - Clarksville	Hamilton Health Care System Inc	Merger/Acquisition	Announced	160.0
04/13/2024	Changshu/Taizhou/Nanjing Ruixia/Nanchang Ganbei/Shanghai Yongjia/Hangzhou Guniangqiao Rehabilitation	Ningbo Mingzhou Rehabilitation Medical Investment Management Co., Ltd.	Merger/Acquisition	Cancelled	-
04/17/2024	Wagz' n Whiskerz Pet Sitting, LLC	Swifto Inc.	Merger/Acquisition	Closed	-
04/16/2024	Two assisted-living facilities in the Midwest and two skilled-nursing facilities in the Southeast	Forbright Bank	Merger/Acquisition	Closed	-
04/17/2024	Barclay House of Augusta	QSL Management, Inc.	Merger/Acquisition	Effective	-
04/19/2024	SCA-Bethesda, LLC	-	Private Placement	Announced	-
04/15/2024	Trans-Asia Hospital Investment Joint-Stock Company	Warburg Pincus LLC	Private Placement	Closed	-
04/13/2024	Gateway Ambulatory Surgery Center, LLC	-	Private Placement	Announced	-
04/16/2024	Nava Health MD, LLC	Decathlon Capital Partners, LLC	Private Placement	Closed	-
04/16/2024	Vituscare Medlife Pvt. Ltd.	Zeva Capsol Private Limited; Tomorrow Capital Private Limited; 3i Partners Inc.	Private Placement	Closed	2.7
04/19/2024	Massachusetts Avenue Surgery Center, LLC	-	Private Placement	Announced	-
04/16/2024	Galenica AG (SWX:GALE)	-	Public Offering	Closed	109.5

Recent Technology and Managed Care Transaction					
Announcement Date	Target/Issuer	Buyers/Investors/Sellers	Transaction Types	Status	Value (\$mm)
04/18/2024	Substantially All Assets of Myndshft Technologies, Inc.	DrFirst.com, Inc.	Merger/Acquisition	Closed	-
04/18/2024	PX Technology, LLC	CareMetx, LLC	Merger/Acquisition	Closed	-
04/15/2024	Cognosante, LLC	Accenture Federal Services LLC	Merger/Acquisition	Announced	-
04/16/2024	NICU2Home LLC	AngelEye Health, Inc.	Merger/Acquisition	Closed	-
04/15/2024	Acentra Health	Oak Hill Advisors, L.P.	Private Placement	Closed	-
04/18/2024	nDatalyze Corp. (CNSX:NDAT)	-	Private Placement	Announced	0.2
04/16/2024	Accuhealth Technologies LLC	Sunstone Partners Management, LLC	Private Placement	Closed	-
04/15/2024	Pymedix, Inc	-	Private Placement	Announced	-
04/17/2024	LifeSemantics Corp. (KOSDAQ:A347700)	-	Private Placement	Announced	1.5
04/16/2024	MedUp, Inc.	Mitsubishi HC Capital Inc. (TSE:8593); SBI Investment Co., Ltd.; DNX Ventures, LLC; Beenext Pte. Ltd.	Private Placement	Closed	2.5
04/18/2024	Alternative Energy Partners, Inc. (OTCPK:AEGY)	Jake P. Noch Family Office LLC	Private Placement	Announced	-
04/18/2024	Medmain Inc.	Nikon Corporation (TSE:7731); MIGALO HOLDINGS Inc. (TSE:5535); PSP Corporation; AngelNavi Group	Private Placement	Closed	5.5
04/15/2024	Advanced Health Intelligence Ltd (ASX:AH1)	-	Public Offering	Announced	1.3