

\$ in millions, except for per-share amounts
Private Equity Firms

5/30/2013

Company	Ticker	Share Price	Shares Out	Equity Value	Net Debt (Cash)	Enterprise Value	LTM Sales	EV / LTM Sales	EPS	PE Ratio	Price / Book Value
Apollo Global Management, LLC	NYSE:APO	\$24.74	132.3	\$3,273.0	\$9,474.8	\$12,747.8	\$3,359.0	3.8 x	\$3.0	8.2x	1.2x
The Blackstone Group L.P.	NYSE:BX	22.56	555.5	12,531.5	10,909.3	23,440.8	4,228.5	5.5 x	0.6	38.0x	2.3x
The Carlyle Group LP	NasdaqGS:CG	29.49	46.1	1,359.8	12,748.7	14,108.5	3,007.2	4.7 x	(13.3)	NM	1.6x
Kohlberg Kravis Roberts & Co.	NYSE:KKR	20.12	263.9	5,310.6	10.3	5,320.9	8,783.0	0.6 x	2.1	9.4x	2.4x
Median		\$23.7	\$198.1	\$4,291.8	\$10,192.1	\$13,428.2	\$3,793.8	4.2x	\$1.4	9.4x	2.0x