

\$ in millions, except for per-share amounts
Private Equity Firms

11/30/2018

Company	Ticker	Share Price	Shares Out	Equity Value	Net Debt (Cash)	Enterprise Value	LTM Sales	EV / LTM Sales	EPS	PE Ratio	Price / Book Value
Apollo Global Management, LLC	NYSE:APO	\$28.19	201.4	\$5,678.3	\$1,334.3	\$7,012.6	\$1,917.0	3.7 x	\$1.6	17.5x	5.3x
The Blackstone Group L.P.	NYSE:BX	33.73	662.3	22,338.9	8,452.9	30,791.9	8,067.6	3.8 x	2.7	12.3x	3.2x
The Carlyle Group LP	NasdaqGS:CG	18.31	107.7	1,972.9	4,790.2	6,763.1	3,283.3	2.1 x	1.4	12.7x	3.0x
Kohlberg Kravis Roberts & Co.	NYSE:KKR	22.92	532.5	12,205.3	18,000.0	30,205.3	6,597.9	4.6 x	3.2	7.2x	1.4x
	Median	\$25.6	\$367.0	\$8,941.8	\$6,621.6	\$18,608.9	\$4,940.6	3.7x	\$2.2	12.5x	3.1x