

\$ in millions, except for per-share amounts
3/3/2017
Private Equity Firms

Company	Ticker	Share Price	Shares Out	Equity Value	Net Debt (Cash)	Enterprise Value	LTM Sales	EV / LTM Sales	EPS	PE Ratio	Price / Book Value
Apollo Global Management, LLC	NYSE:APO	\$22.37	187.1	\$4,186.4	\$1,291.3	\$5,477.8	\$1,926.9	2.8 x	\$2.1	10.6x	5.0x
The Blackstone Group L.P.	NYSE:BX	29.49	642.1	18,934.9	6,993.9	25,928.9	4,973.2	5.2 x	1.6	18.9x	3.0x
The Carlyle Group LP	NasdaqGS:CG	15.93	85.7	1,364.0	3,739.1	5,103.1	2,274.3	2.2 x	(0.1)	NM	4.4x
Kohlberg Kravis Roberts & Co.	NYSE:KKR	18.08	452.7	8,185.3	15,888.2	24,073.5	2,670.7	9.0 x	0.6	30.6x	1.5x
	Median	\$20.2	\$319.9	\$6,185.9	\$5,366.5	\$14,775.6	\$2,472.5	4.0x	\$1.1	18.9x	3.7x